

# BOQUET VALLEY

CENTRAL SCHOOL DISTRICT

## Regular BOE Meeting

June 13th  
2023-24



# Superintendent Report

- Grants Update
- Facilities Committee
- Roof
- Reserve Plan Reviews
- 2023-24 District Goals
- 2024-25 District Goals
- Reorganization Meeting Discussion



# Grants Update



- Section 611 & 619 Grants are used to offset the costs of the education of students with disabilities:

## 2024-2025 Awards:

- 611 Funds (used for ages 3-21)  
611: \$134,412
- 619 Funds (used for ages 3-5)  
619: \$8,379
- UPK amendment submitted to modify expenditures and adjusted amounts based on enrollment.



# Grants Update (ESD)



1.) Engage 200 students in 15 hours of ESD activities in grades 3-12 to make successful transitions in school and to careers or higher education. Implemented through partnerships with ACAP, CCE, CFES and BRIEF.

2.) Year 5 budget submitted 2024-2025, grant ends 2026



# ESD '23- '24 Highlights

- 6th Grade Boston Trip in Collaboration with The Social Center.





# Facilities Committee 2.0

- Committee Members

- Dave Whitford
- Tom Bisselle
- Sheera Broderick
- Jim Jackson
- Sam Sherman
- Micah Stewart
- Kathryn Cramer
- Schelling McKinley
- Josh Kingzack
- 1 MVC Teacher
- 1 LVC Teacher
- 1 Student
- 2 BOE members

- Consultant

- Capital Region BOCES Engagement and Development Services

# Roof Update

- Process continues to move forward
- Expecting completion during summer of 2024



# Facilities Update

- DoL-Asbestos tile removal
- ATL Testing





This presentation and full report will  
be posted on the BVCS website

# Bouquet Valley CSD Air Quality Review

Review & Summary of the Air Quality  
Sampling and Analysis of the Mountain View  
and Lake View Campuses of BVCS

-Summary conducted by Tom Smith, CVES HSRM

# Air Sampling

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- Air sampling was conducted at the Mountain View and Lake View campuses in April 2024 by Atlantic Testing Laboratories (ATL).
- Samples were collected within approximate breathing zone (4-6 feet above floor level).
- Buildings were occupied at the time of sample collection.
- 19 Samples were collected at a duration of 5 minutes each.
- Samples collected tested for:
  - Indoor Air Quality (IAQ)
  - Mold
- Instruments Used:
  - TSI Q-Trak 7575 - IAQ monitor
  - Fluke 985 Particle Counter - airborne particles
  - RAE 3000+ Portable Photoionization Detector (PID) - Volatile Organic Compounds (VOC's)

# Direct Quotes from ATL (on 5/29)

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“I am barely concerned at all”

“No remediation is needed”

“There are no pressing needs at this time”

“Overall, mold is not an issue on either campus”

“HVAC upgrade should solve all of these problems”

“HVAC upgrade is not emergent and can wait until another capital project is planned”

# Indoor Air Quality (IAQ Testing)

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IAQ refers to the air quality within and around buildings and structures, especially as it relates to the health and comfort of building occupants. Understanding and controlling common pollutants can help reduce the risk of indoor health concerns. - U.S. EPA.

Good IAQ is typically characterized by comfortable temperature and humidity, adequate supply of fresh outdoor air, and control of pollutants from inside and outside of the building.

The air samples taken tested the following:

- Temperature
- Relative humidity
- Carbon Dioxide
- Carbon Monoxide
- Airborne Particles
  - 0.3 micrometers (um) to 10 um
- Volatile Organic Compounds (VOC)

# IAQ Findings: Relative Humidity

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## BVCS:

- **Avg. Relative Humidity: 14%-38%**
  - Outdoor Relative Humidity: 10%-22%

## Suggested Standard:

- **Recommended Relative Humidity: 40%-60%**

\*sample level may not be indicative of normal building conditions.

## Take away:

Lower indoor relative humidity is beneficial as it relates to mold since moisture is required for mold growth. A moderate relative humidity level is more beneficial as it relates to airborne-transmitted illnesses. Higher relative humidity levels do not necessarily equate to a negative impact on indoor air quality.

# IAQ Findings: Carbon Monoxide

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## BVCS:

- 1.4ppm @ front entrance - Mtn. View campus
- No other Carbon Monoxide detected at either location.

## Suggested Standard:

- OSHA recognized Permissible Exposure Limit (PEL): 50ppm

## Take away:

Carbon Monoxide is not currently a concern at either location.

# IAQ Findings: Carbon Dioxide

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## BVCS:

- CO2 samples ranged from 400 ppm - 1700 ppm.
- Mtn. View Campus - 7/16 samples above 800 ppm and 3/16 above 1,000 ppm.
- Lake View Campus - 7/37 samples above 800 ppm and 5/37 above 1,000 ppm.

## Suggested Standard:

- NIOSH indicates levels greater than 800 ppm may represent ventilation system inadequacy.
- ASHRAE recommends adjusting building ventilation system once CO2 levels exceed 1000 ppm.

## Take away:

Based on the NIOSH and ASHRAE standards, the current ventilation system should be assessed for adequacy of air exchange.

# IAQ Findings: VOCs

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## BVCS:

- No detectable levels of VOCs were encountered during sampling.

## Suggested Standard:

- Not applicable at this time.

## Take away:

As no VOC's were detected during sampling, Indoor VOCs are not currently a concern with regard to indoor air quality.



# IAQ Findings: Particle Counts

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## BVCS:

- Indoor particle count measurements were significantly higher than outdoor tested locations at each micrometer tested (0.3, 0.5, 1.0, 2.0, 5.0, 10.0  $\mu\text{m}$ ). Only a few locations at each micrometer tested under the outdoor value.

## Suggested Standard:

- **Typical indoor particle counts should range 30-80% that of the outdoor counts.**

## Take away:

- Further assessment of the ventilation system may be necessary to verify adequacy of air exchange and filtration.
- Areas with visible dust may require more frequent cleaning to reduce airborne particulate matter.

# Mold

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- Molds can be found almost anywhere. This includes indoors and outdoors.
- It is impossible to eliminate all molds and mold spores
- Molds are simple, microscopic organisms that can grow on any organic surface.
- Mold needs 3 criteria to grow
  - Organic substance
  - Oxygen
  - Moisture
- Warmer temperatures can also contribute to mold growth.
- There are 13 classifications of mold for air sampling that include Alternaria, Aspergillus/Penicillium-like, Mycelial Fragments, Pollen, Rusts/Smuts, and more.
- Controlling building moisture can reduce potential mold growth.

# Mold Findings:

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## Take Away:

- **Information from air sampling and analysis is not indicative of an adverse impact to indoor air quality as it relates to mold spores.**
- **Exceedances for indoor air samples further supports the recommendation for assessment of the ventilation system for both campuses.**
- **Frequent/more frequent cleaning of areas that may be dusty would promote reduction of higher particle counts, including mold spores.**

# Recommended Next Steps

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The following are recommendations for next steps to attempt to alleviate IAQ concerns:

- Increase frequency of cleaning schedule in locations where increased dust and airborne particulate has been identified.
- Consult with HVAC Filter company to ensure correct filters are being utilized to get maximum air filtration while also achieving maximum air turn over.
- Consult with HVAC technician to assess HVAC system and recommend upgrades if necessary.
- Continue to work with CVES HSRM to assess air quality and determine if concerns are diminishing.
- Re-test air quality in conjunction with accredited lab (ATL) if concerns continue after remediation attempts have been made
- Confer with IAQ specialists at NYSDOH if necessary.

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# Progress Towards District Goals 2023-24

- **Goal 1: Uphold and Improve Previous Initiatives**
  - On track for completion
- **Goal 2: Increase Student Academic Achievement**
  - On track for completion
  - Plan to continue this work in 2024-25
- **Goal 3: Recruitment Initiatives**
  - Have expanded our outreach efforts
  - Hiring season has been productive so far
- **Goal 4: Long-term Future of Facilities**
  - Will not complete by June 30th
  - We have a plan for continued discussion



# Progress Towards District Goals 2023-24

- Goal 1: Uphold and Improve Previous Initiatives
- Goal 2: Increase Student Academic Achievement
- Goal 3: Long-term Future of Facilities
- Goal 4: Seek District-wide Feedback



# Reorganization Meeting Discussion

- July 1
- July 2
- July 3
- July 8
- July 11-AM only
- July 15



# Board Retreat Date Discussion

- Typically 3-4 hours
- After Reorg Meeting
- School Attorney or NYSSBA
- July 15, 18, 23, 24, 29, 30



# Thank you

- Sharlene Petro-Durgan
- Micah Stewart
- Evan George





# 2024-25 BUDGET MEETING #4

April 23rd, 2024

# BUDGET MEETING #3

- Items to Highlight
- New York State Budget Update
- Total Revenues Update
- Total Expenses Update
- 3-part Budget
- Reserves
- Property Tax Report Card
- Propositions



# ITEMS TO HIGHLIGHT

- Attrition Instructional Staff: Curriculum Development, English
- Reading Curriculum LVC
- Switch to CEWW Central Business Office
- Roof Repair LVC
- Boiler Upgrade MVC
- Phone Upgrade
- Security Upgrades-both campuses
- Use of Bids for best pricing
- Support Staff Negotiations
- Admin and Directors Negotiation





# ITEMS TO HIGHLIGHT

- Windows 11 Computers
- Additional Playground Mulch
- Additional Cyber Security Insurance
- Gym Mats
- Range Hood MVC
- Brick Pointing LVC
- BusRight Software
- Ceiling Tiles w/frames LVC
- Dugouts LVC
- Digital Signs-both campuses
- E-rate Project



# NYS BUDGET UPDATES

- Foundation Aid is funded (as we anticipated)
- There will be no reductions in save-harmless funding (as we anticipated)
- There will not be a guaranteed minimum percentage increase in School Aid—districts on save-harmless are to receive the same Foundation Aid as in 2023-24. (as we anticipated)
- The inflation factor used in Foundation Aid will be 2.8%—higher than the 2.4% adjustment proposed by the Governor, but less than the 4.1% figure called for by the formula provisions now in law.
- Other aids appear to be funded in accordance with the formulas set out in current law.
- The bill to amend School Aid formulas to reflect negotiated agreements has yet to be made public.
- 334 (additional 31) districts are now on Save Harmless



# NYS BUDGET UPDATES

- Foundation Aid Study
  - The final budget charges the Nelson A. Rockefeller Institute of Government of the State University of New York ("Institute") with conducting a comprehensive study of the Foundation Aid Formula ("the study"), in consultation with the State Education Department (NYSED), the Division of the Budget (DOB), and any other state agencies the Institute deems necessary. **The study must examine, evaluate, and recommend modifications to the calculation of Foundation Aid.** The Institute must seek and consider feedback from stakeholders, including but not limited to education organizations, teachers, parents, school administrators, and school boards. A minimum of three public hearings must be held across the state to gather such input.
- The Institute is directed to make recommendations that establish an updated Foundation Aid Formula in a manner that:
  - is fiscally sustainable for the state, local taxpayers, and school districts; and
  - consistently considers only the most recent year or years of available data on pupil counts, student needs, district income and property wealth, and other formula components.
- The Institute must submit their report of findings and recommendations to the Governor, Senate and Assembly on or before December 1, 2024.

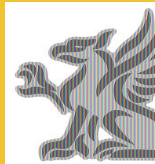


# NYS BUDGET UPDATES

MOD ED: 0136C DB ED: 01 SA ED: 147  
COUNTY - ESSEX

## 2023-2 OTHER AIDS

DISTRICT CODE	151801
DISTRICT NAME	BOQUET VALLEY
SEE NOTE BELOW	
2023-24 BASE YEAR AIDS:	
FOUNDATION AID	4,965,116
FULL DAY K CONVERSION	0
UNIVERSAL PRE-KINDERGARTEN	143,495
BOCES	586,370
SPECIAL SERVICES	0
HIGH COST EXCESS COST	57,396
PRIVATE EXCESS COST	0
HARDWARE & TECHNOLOGY	3,237
SOFTWARE, LIBRARY, TEXTBOOK	29,700
TRANSPORTATION INCL SUMMER	402,558
BUILDING + BLDG REORG INCENT	70,185
OPERATING REORG INCENTIVE	657,839
CHARTER SCHOOL TRANSITIONAL	0
ACADEMIC ENHANCEMENT	0
HIGH TAX AID	209,232
SUPPLEMENTAL PUB EXCESS COST	3,796
TOTAL	7,128,924
2024-25 ESTIMATED AIDS:	
FOUNDATION AID	4,965,116
FULL DAY K CONVERSION	0
UNIVERSAL PRE-KINDERGARTEN	275,680
BOCES	677,766
SPECIAL SERVICES	0
HIGH COST EXCESS COST	55,725
PRIVATE EXCESS COST	0
HARDWARE & TECHNOLOGY	2,494
SOFTWARE, LIBRARY, TEXTBOOK	29,742
TRANSPORTATION INCL SUMMER	426,510
BUILDING + BLDG REORG INCENT	70,551
OPERATING REORG INCENTIVE	592,055
CHARTER SCHOOL TRANSITIONAL	0
ACADEMIC ENHANCEMENT	0
HIGH TAX AID	209,232
SUPPLEMENTAL PUB EXCESS COST	3,796
TOTAL	7,308,667
\$ CHG 24-25 MINUS 23-24	179,743
% CHG TOTAL AID	2.52
\$ CHG FOUNDATION AID	0
% CHG FOUNDATION AID	0.00



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COUNTY - ESSEX

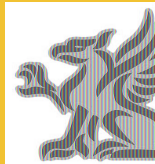
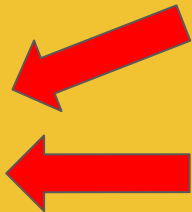
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TOTAL	7,128,924	7,308,667



# REVENUE UPDATES

## BOQUET VALLEY CENTRAL SCHOOL DISTRICT BUDGET 2024-25 FORECAST #2a

**TAB 2**

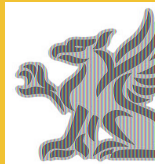
REVENUES	2023-24	2024-25	\$
1 2023-24 Current Tax Levy = \$8,085,797			
2023-24 Property Tax Levy = \$8,293,549	\$ 8,085,797	\$ 8,293,549	\$ 207,752
2 Other Income	\$ 105,500	\$ 197,600	\$ 92,100
3 State Aid Projection	\$ 6,212,147	\$ 6,195,450	\$ (16,697)
4 Community Schools Setaside	\$ 100,000	\$ 100,000	\$ -
5 Small Government Assistance	\$ 252,252	\$ 252,252	\$ -
6 Incarcerated Youth (A3289 000)	\$ 15,000	\$ 15,000	\$ -
7 Reserve-Debt Service	\$ 5,100	\$ 5,100	\$ -
8 Appropriated Reserve-Transportation & Maintenance Equipment	\$ 202,000	\$ -	\$ (202,000)
9 Reorganization Incentive Operating Aid (IOA)	\$ 657,838	\$ 592,055	\$ (65,783)
10 Fund Balance Appropriated	\$ -	\$ -	\$ -
11 TOTAL REVENUES	\$ 15,635,634	\$ 15,651,006	\$ 15,372

EXPENDITURES	2023-24	2024-25	\$ Difference
12 BOCES Services	\$ 2,783,393	\$ 2,625,558	\$ (157,835)
13 Debt Service w/ Leases (2024-25)	\$ 176,210	\$ 146,442	\$ (29,768)
14 Fuels (Fuel Oil, Propane, Diesel) Fuel Oil:ULSD \$77,200 + \$12,212 Fuel Oil:LVC \$92,340 + \$8,002.80 + 66 Propane: \$411.84 MVC + \$429 LVC Diesel-Generator: \$476.70	\$ 224,506	\$ 191,173	\$ (33,333)
15 Fuel-Diesel & Gasoline-Buses Diesel (ULSD) \$3.5700/gal. est. LVC Town of Westport Diesel (ULSD) \$4.0182/gal. est. MVC State Contract Variable Pricing-Essex Co. DPW Gas \$2.4607/gal. BID LVC delivered to Town of Westport Gas \$3.1510/gal. est. MVC State Contract Variable Pricing-Essex Co. DPW	\$ 68,303	\$ 51,686	\$ (16,617)
16 Insurance-Health ( 23-24, 4% avg increase; 24-25, 4.83% avg increase)	\$ 3,350,134	\$ 3,390,717	\$ 40,583
17 Insurance-HRA + EOP	\$ 31,560	\$ 30,083	\$ (1,477)
18 Insurance-Employer Funded FSA	\$ 10,500	\$ 10,500	\$ -
19 Insurance-Health Buyout (21 Family, 9 Single)	\$ 175,696	\$ 167,608	\$ (8,088)
20 Insurance-Medicare Reimbursement (27 Family, 44 Single)	\$ 207,945	\$ 214,550	\$ 6,605
21 Insurance-Liability/Crime/Student Accident (est. 8% increase)	\$ 81,489	\$ 84,312	\$ 2,823
22 Retirement-Employees' (ERS) Contrib Est 13.1% (2023-24) 15.2% (2024-25)	\$ 167,307	\$ 219,993	\$ 52,686
23 Retirement-Teachers' (TRS) Contrib Est 9.76% (2023-24) 10.02% (2024-25)	\$ 489,553	\$ 486,565	\$ (2,988)
24 Salaries-General Fund	\$ 6,080,352	\$ 6,087,018	\$ 6,666
25 Social Security	\$ 494,860	\$ 495,022	\$ 162
26 Transportation & Maintenance Equipment - Reserve	\$ 202,000	\$ -	\$ (202,000)
27 Equipment-Other	\$ 109,287	\$ 107,782	\$ (1,505)
28 Material & Supplies (less Fuels)	\$ 250,971	\$ 258,139	\$ 7,168
29 Other (i.e. Contractual, Etc.)	\$ 731,568	\$ 1,083,858	\$ 352,290
30 TOTAL EXPENDITURES	\$ 15,635,634	\$ 15,651,006	\$ 15,372

EXPENDITURES 2024-25 (PROJECTED)	\$ 15,651,006.00
REVENUES 2024-25 (PROJECTED)	\$ 15,651,006.00
31 DIFFERENCE	\$ -

32 RESULTING TAX LEVY	\$ 8,293,549.00	\$ 8,293,549.00	\$ -
	RESULTING 2024-25 LEVY	PROPERTY TAX CAP	UNDER (OVER) CAP

33 % INCREASE IN TAX LEVY (1% = \$) ---->	2.57%
34 % INCREASE IN BUDGET (1% = \$) ---->	0.10%



# REVENUE UPDATES

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# TAX CAP

- 2.57% increase
- \$207,752 increase





# EXPENDITURES UPDATES

## BOQUET VALLEY CENTRAL SCHOOL DISTRICT BUDGET 2024-25 FORECAST #2a

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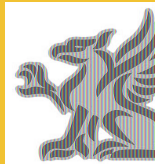
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22 Retirement-Employees' (ERS) Contrib Est 13.1% (2023-24) 15.2% (2024-25)	\$ 167,307	\$ 219,993	\$ 52,686
23 Retirement-Teachers' (TRS) Contrib Est 9.76% (2023-24) 10.02% (2024-25)	\$ 489,553	\$ 486,565	\$ (2,988)
24 Salaries-General Fund	\$ 6,080,352	\$ 6,087,018	\$ 6,666
25 Social Security	\$ 494,860	\$ 495,022	\$ 162
26 Transportation & Maintenance Equipment - Reserve	\$ 202,000	\$ -	\$ (202,000)
27 Equipment-Other	\$ 109,287	\$ 107,782	\$ (1,505)
28 Material & Supplies (less Fuels)	\$ 250,971	\$ 258,139	\$ 7,168
29 Other (i.e. Contractual, Etc.)	\$ 731,568	\$ 1,083,858	\$ 352,290
30 <b>TOTAL EXPENDITURES</b>	<b>\$ 15,635,634</b>	<b>\$ 15,651,006</b>	<b>\$ 15,372</b>



# REVENUE VS EXPENDITURES UPDATES

## BOQUET VALLEY CENTRAL SCHOOL DISTRICT BUDGET 2024-25 FORECAST #2a

REVENUES	2023-24	2024-25	\$ Difference
1 2023-24 Current Tax Levy = \$8,085,797			
2 2023-24 Property Tax Levy = \$8,293,549	\$ 8,085,797	\$ 8,293,549	\$ 207,752
2 Other Income	\$ 105,500	\$ 197,600	\$ 92,100
3 State Aid Projection	\$ 6,212,147	\$ 6,195,450	\$ (16,697)
4 Community Schools Setaside	\$ 100,000	\$ 100,000	\$ -
5 Small Government Assistance	\$ 252,252	\$ 252,252	\$ -
6 Incarcerated Youth (A3289.000)	\$ 15,000	\$ 15,000	\$ -
7 Reserve-Debt Service	\$ 5,100	\$ 5,100	\$ -
8 Appropriated Reserve-Transportation & Maintenance Equipment	\$ 202,000	\$ -	\$ (202,000)
9 Reorganization Incentive Operating Aid (IOA)	\$ 657,838	\$ 592,055	\$ (65,783)
10 Fund Balance Appropriated	\$ -	\$ -	\$ -
11 TOTAL REVENUES	\$ 15,635,634	\$ 15,651,006	\$ 15,372

EXPENDITURES	2023-24	2024-25	\$ Difference
12 BOCES Services	\$ 2,783,393	\$ 2,625,558	\$ (157,835)
13 Debt Service w/ Leases (2024-25)	\$ 162,095	\$ 146,442	\$ (15,653)
14 Fuels (Fuel Oil, Propane, Diesel) Fuel Oil LVC \$77,200 + \$12,312 Fuel Oil LVC \$92,340 + \$8,002.80 + 66 Propane \$411.84 MVC + \$429 LVC Diesel Generator \$476.70	\$ 224,506	\$ 191,173	\$ (33,333)
15 Fuel-Diesel & Gasoline-Buses Diesel (ULSD) \$3.5700/gal. est. LVC Town of Westport Diesel (ULSD) \$4.0182/gal. est. MVC State Contract Variable Pricing-Essex Co. DPW Gas \$2.4607/gal. BID LVC delivered to Town of Westport Gas \$3.1510/gal. est. MVC State Contract Variable Pricing-Essex Co. DPW	\$ 68,303	\$ 51,686	\$ (16,617)
16 Insurance-Health ( 23-24, 4% avg increase; 24-25, 4.83% avg increase)	\$ 3,350,134	\$ 3,390,717	\$ 40,583
17 Insurance-HRA + EOP	\$ 31,560	\$ 30,083	\$ (1,477)
18 Insurance-Employer Funded FSA	\$ 10,500	\$ 10,500	\$ -
19 Insurance-Health Buyout (21 Family, 9 Single)	\$ 175,696	\$ 167,608	\$ (8,088)
20 Insurance-Medicare Reimbursement (27 Family, 44 Single)	\$ 207,945	\$ 214,550	\$ 6,605
21 Insurance-Liability/Crime/Student Accident (est. 8% increase)	\$ 81,489	\$ 84,312	\$ 2,823
22 Retirement-Employees' (ERS) Contrib Est 13.1% (2023-24) 15.2% (2024-25)	\$ 167,307	\$ 219,993	\$ 52,686
23 Retirement-Teachers' (TRS) Contrib Est 9.76% (2023-24) 10.02% (2024-25)	\$ 489,553	\$ 489,304	\$ (249)
24 Salaries-General Fund	\$ 6,080,352	\$ 6,087,018	\$ 6,666
25 Social Security	\$ 494,860	\$ 497,113	\$ 2,253
26 Transportation & Maintenance Equipment - Reserve	\$ 202,000	\$ -	\$ (202,000)
27 Equipment-Other	\$ 117,287	\$ 107,782	\$ (9,505)
28 Material & Supplies (less Fuels)	\$ 256,847	\$ 258,139	\$ 1,292
29 Other (i.e. Contractual, Etc.)	\$ 731,807	\$ 1,079,028	\$ 347,221
30 TOTAL EXPENDITURES	\$ 15,635,634	\$ 15,651,006	\$ 15,372

EXPENDITURES 2024-25 (PROJECTED)	\$ 15,651,006.00
REVENUES 2024-25 (PROJECTED)	\$ 15,651,006.00
31 DIFFERENCE	\$ -

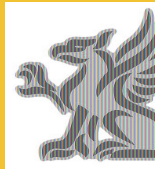
32 RESULTING TAX LEVY	\$ 8,293,549.00	\$ 8,293,549.00	\$ -
	RESULTING 2024-25 LEVY	PROPERTY TAX CAP	UNDER (OVER) CAP

33 % INCREASE IN TAX LEVY (1% = \$) ---->	2.57%
34 % INCREASE IN BUDGET (1% = \$) ---->	0.10%



# REVENUE VS EXPENDITURES UPDATES

EXPENDITURES 2024-25 (PROJECTED)		\$ 15,651,006.00		
REVENUES 2024-25 (PROJECTED)		\$ 15,651,006.00		
31 DIFFERENCE		\$ -		
32	RESULTING TAX LEVY	\$ 8,293,549.00	\$ 8,293,549.00	\$ -
		RESULTING 2024-25 LEVY	PROPERTY TAX CAP	UNDER (OVER) CAP
33	% INCREASE IN TAX LEVY (1% = \$) ---->	2.57%		
34	% INCREASE IN BUDGET (1% = \$) ---->	0.10%		



# 3-Part Budget

April 23, 2024  
10:20:50 am

"State Category (3-Part Budget) Report"

**Fiscal Year: 2025**

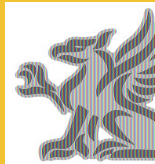
State Function	Description	2024-2024 Adopted Budget	2024-2025 Proposed Budget	Dollar Change	Percent Change
<b>Administration</b>					
1010	Board Of Education	10,990.00	42,108.00	31,118.00	283.15
1040	District Clerk	1,059.00	1,065.00	6.00	0.57
1050	District Meeting	-	-	-	-
1240	Chief School Administrator	316,820.00	358,837.00	42,017.00	13.26
1310	Business Administration	517,663.00	497,051.00	-20,612.00	-3.98
1320	Auditing	18,700.00	18,700.00	-	-
1325	Treasurer	7,500.00	-	-7,500.00	-
1330	Tax Collector	7,430.00	10,323.00	2,893.00	38.94
1345	Purchasing	2,103.00	2,103.00	-	-
1380	Fiscal Agent Fee	8,250.00	8,250.00	-	-
1420	Legal	15,000.00	16,500.00	1,500.00	10.00
1430	Personnel	1,105.00	1,165.00	60.00	5.43
1480	Public Information and Services	21,760.00	44,080.00	22,320.00	102.57
1660	Central Storeroom	82,098.00	100,814.00	18,716.00	22.80
1670	Central Printing & Mailing	10,485.00	26,075.00	16,190.00	154.41
1910	Unallocated Insurance	60,276.00	63,816.00	3,540.00	5.87
1981	BOCES Administrative Costs	232,569.00	233,337.00	768.00	0.33
1983	BOCES Capital Expenses	-	-	-	-
2010	Curriculum Devel and Suprvisn	-	-	-	-
2020	Supervision-Regular School	211,835.00	212,405.00	570.00	0.27
2060	Research, Planning & Evaluation	-	-	-	-
9000	Employee Benefits	432,918.00	444,485.00	11,567.00	2.67
<b>Total Administration</b>		<b>1,958,561.00</b>	<b>2,081,714.00</b>	<b>123,153.00</b>	<b>6.29%</b>
<b>Capital</b>					
1620	Operation of Plant	894,742.00	930,934.00	36,192.00	4.04
1621	Maintenance of Plant	247,234.00	442,924.00	195,690.00	79.15
1964	Refund on Real Property Taxes	10,000.00	10,000.00	-	-
9510	District Transportation Services	204,982.00	2,075.00	-202,907.00	-98.99
45000	Employee Benefits	299,083.00	344,916.00	44,833.00	15.02
9711	Serial Bonds-School Construction	43,586.00	42,473.00	-1,113.00	-2.55
9721	Statutory Bonds-School Construction	24,969.00	24,369.00	-600.00	-2.40
9731	Bond Antic Notes-School Construction	81,000.00	79,600.00	-1,400.00	-1.73
9788	Leases	26,655.00	12,568.00	-14,087.00	-52.85
<b>Total Capital</b>		<b>1,832,251.00</b>	<b>1,888,959.00</b>	<b>56,708.00</b>	<b>3.09%</b>
<b>Program</b>					
2070	Inservice Training-Instruction	2,000.00	1,508.00	-492.00	-24.60
2110	Teaching-Regular School	3,327,591.00	3,173,885.00	-153,706.00	-4.62
2250	Prg For Sdmts w/Disabl-Med Eligble	2,300,603.00	2,101,220.00	-199,383.00	-8.67
2259	Prg For English Language Learners	-	-	-	-
2280	Occupational Education(Grades 9-12)	277,899.00	299,419.00	21,520.00	7.74
2330	Teaching-Special Schools	12,125.00	12,125.00	-	-
2610	School Library & AV	106,489.00	111,165.00	4,676.00	4.39
2930	Computer Assisted Instruction	389,661.00	384,736.00	-4,925.00	-1.26
2805	Attendance-Regular School	-	-	-	-
2810	Guidance-Regular School	273,087.00	292,916.00	19,829.00	7.26
2815	Health Svcs-Regular School	121,554.00	134,915.00	13,361.00	10.99
2820	Psychological Svcs-Reg Sch	57,478.00	61,193.00	3,715.00	6.48
2850	Co-Curricular Activ-Reg Sch	53,734.00	60,889.00	7,155.00	13.32
2855	Interscholastic Athletics-Reg Sch	100,067.00	113,271.00	13,204.00	13.20
5510	District Transport Svcs-Med Eligble	507,004.00	525,760.00	18,756.00	3.70
5530	Garage Building	34,197.00	24,802.00	-9,395.00	-27.47
9000	Employee Benefits	4,254,343.00	4,292,529.00	38,186.00	0.90
9089	Other (specify)	-	-	-	-
9901	Transfer to School Food Service Fund	-	60,000.00	60,000.00	-
9901	Transfer to Special Aid Fund	30,000.00	30,000.00	-	-
<b>Total Program</b>		<b>11,844,822.00</b>	<b>11,680,333.00</b>	<b>-164,489.00</b>	<b>-1.39%</b>
<b>Report Totals</b>		<b>15,635,634.00</b>	<b>15,651,006.00</b>	<b>15,372.00</b>	<b>0.10%</b>



Administration

Capital

Program



# 3-Part Budget

## Administration

		Fiscal Year: 2025			
State Function	Description	2023-2024 Adopted Budget	2024-2025 Proposed Budget	Dollar Change	Percent Change
Administration					
1010	Board Of Education	10,990.00	42,108.00	31,118.00	283.15
1040	District Clerk	1,059.00	1,065.00	6.00	0.57
1060	District Meeting	-	-	-	-
1240	Chief School Administrator	316,820.00	358,837.00	42,017.00	13.26
1310	Business Administration	517,663.00	497,051.00	-20,612.00	-3.98
1320	Auditing	18,700.00	18,700.00	-	-
1325	Treasurer	7,500.00	-	-7,500.00	-
1330	Tax Collector	7,430.00	10,323.00	2,893.00	38.94
1345	Purchasing	2,103.00	2,103.00	-	-
1380	Fiscal Agent Fee	8,250.00	8,250.00	-	-
1420	Legal	15,000.00	16,500.00	1,500.00	10.00
1430	Personnel	1,105.00	1,165.00	60.00	5.43
1480	Public Information and Services	21,760.00	44,080.00	22,320.00	102.57
1660	Central Storeroom	82,098.00	100,814.00	18,716.00	22.80
1670	Central Printing & Mailing	10,485.00	26,675.00	16,190.00	154.41
1910	Unallocated Insurance	60,276.00	63,816.00	3,540.00	5.87
1981	BOCES Administrative Costs	232,569.00	233,337.00	768.00	0.33
1983	BOCES Capital Expenses	-	-	-	-
2010	Curriculum Devel and Suprvsn	-	-	-	-
2020	Supervision-Regular School	211,835.00	212,405.00	570.00	0.27
2060	Research, Planning & Evaluation	-	-	-	-
9000	Employee Benefits	432,918.00	444,485.00	11,567.00	2.67
<b>Total Administration</b>		<b>1,958,561.00</b>	<b>2,081,714.00</b>	<b>123,153.00</b>	<b>6.29%</b>



# 3-Part Budget

## Capital

Fiscal Year: 2025

State Function	Description	2023-2024 Adopted Budget	2024-2025 Proposed Budget	Dollar Change	Percent Change
Capital					
1620	Operation of Plant	894,742.00	930,934.00	36,192.00	4.04
1621	Maintenance of Plant	247,234.00	442,924.00	195,690.00	79.15
1964	Refund on Real Property Taxes	10,000.00	10,000.00	-	-
5510	District Transportation Services	204,982.00	2,075.00	-202,907.00	-98.99
9000	Employee Benefits	299,083.00	344,016.00	44,933.00	15.02
9711	Serial Bonds-School Construction	43,586.00	42,473.00	-1,113.00	-2.55
9721	Statutory Bonds-School Construction	24,969.00	24,369.00	-600.00	-2.40
9731	Bond Antic Notes-School Construction	81,000.00	79,600.00	-1,400.00	-1.73
9788	Leases	26,655.00	12,568.00	-14,087.00	-52.85
<b>Total Capital</b>		<b>1,832,251.00</b>	<b>1,888,959.00</b>	<b>56,708.00</b>	<b>3.09%</b>



# 3-Part Budget

## Program

Fiscal Year: 2025

State Function	Description	2023-2024 Adopted Budget	2024-2025 Proposed Budget	Dollar Change	Percent Change
Program					
2070	Inservice Training-Instruction	2,000.00	1,508.00	-492.00	-24.60
2110	Teaching-Regular School	3,327,591.00	3,173,885.00	-153,706.00	-4.62
2250	Prg For Sdnts w/Disabil-Med Elgble	2,300,603.00	2,101,220.00	-199,383.00	-8.67
2259	Prg for English Language Learners	-	-	-	-
2280	Occupational Education(Grades 9-12)	277,899.00	299,419.00	21,520.00	7.74
2330	Teaching-Special Schools	12,125.00	12,125.00	-	-
2610	School Library & AV	106,489.00	111,165.00	4,676.00	4.39
2630	Computer Assisted Instruction	386,651.00	384,736.00	-1,915.00	-0.50
2805	Attendance-Regular School	-	-	-	-
2810	Guidance-Regular School	273,087.00	292,916.00	19,829.00	7.26
2815	Health Srvc-Regular School	121,554.00	134,915.00	13,361.00	10.99
2820	Psychological Srvc-Reg Schl	57,478.00	61,193.00	3,715.00	6.46
2850	Co-Curricular Activ-Reg Schl	53,734.00	60,889.00	7,155.00	13.32
2855	Interscholastic Athletics-Reg Schl	100,067.00	113,271.00	13,204.00	13.20
5510	District Transport Srvc-Med Elgble	507,004.00	525,760.00	18,756.00	3.70
5530	Garage Building	34,197.00	24,802.00	-9,395.00	-27.47
9000	Employee Benefits	4,254,343.00	4,292,529.00	38,186.00	0.90
9089	Other (specify)	-	-	-	-
9901	Transfer to School Food Service Fund	-	60,000.00	60,000.00	-
9901	Transfer to Special Aid Fund	30,000.00	30,000.00	-	-
<b>Total Program</b>		<b>11,844,822.00</b>	<b>11,680,333.00</b>	<b>-164,489.00</b>	<b>-1.39%</b>







# PROPERTY TAX REPORT CARD

### 2024-25 Property Tax Report Card

**151801 - BOQUET VALLEY CSD**  
 Contact Person: Shaikene F. Petro-Dungan  
 Telephone Number: 518-483-6420 Ext 1051

	Budgeted 2023-24 (A)	Proposed Budget 2024-25 (B)
Total Budgeted Amount, not including Separate Propositions	15,635,634	15,651,006
A. Proposed Tax Levy to Support the Total Budgeted Amount <sup>1</sup>	8,085,797	8,293,549
B. Tax Levy to Support Library Debt, if Applicable	0	0
C. Tax Levy for Non-Excludable Propositions, if Applicable <sup>2</sup>	0	0
D. Total Tax Cap Reserve Amount Used to Reduce Current Year Levy, if Applicable	0	0
E. Total Proposed School Year Tax Levy (A + B + C - D)	8,085,797	8,293,549
F. Permissible Exclusions to the School Tax Levy Limit	0	0
G. School Tax Levy Limit, <u>Excluding</u> Levy for Permissible Exclusions <sup>3</sup>	8,085,797	8,293,549
H. Total Proposed School Year Tax Levy, <u>Excluding</u> Levy to Support Library Debt and/or Permissible Exclusions (E - B - F + D)	8,085,797	8,293,549
I. Difference: (G - H); (negative value requires 60.0% voter approval) <sup>2</sup>	0	0
Public School Enrollment	368	365
Consumer Price Index	8.00%	4.12%

<sup>1</sup> Include any prior year reserve for excess tax levy, including interest.

<sup>2</sup> Tax levy associated with educational or transportation services propositions are not eligible for exclusion under the School Tax Levy Limit and may affect voter approval requirements.

<sup>3</sup> For 2024-25, include any carryover from 2023-24 and exclude any tax levy for library debt or prior year reserve for excess tax levy, including interest.

	Actual 2023-24 (D)	Estimated 2024-25 (E)
Adjusted Restricted Fund Balance	7,238,330	8,060,734
Assigned Appropriated Fund Balance	0	0
Adjusted Unrestricted Fund Balance	1,404,791	1,564,990
Adjusted Unrestricted Fund Balance as a Percent of the Total Budget	9.00%	10.00%

### Schedule of Reserve Funds

Reserve Type	Reserve Name	Reserve Description *	3/31/24 Actual Balance	6/30/24 Estimated Ending Balance	Intended Use of the Reserve in the 2024-25 School Year
Capital	CAPITAL IMPROVEMENTS-WP	To pay the cost of any object or purpose for which bonds may be issued.	918,071.76	929,859.00	NONE
Capital	CAPITAL IMPROVEMENTS-EL	To pay the cost of any object or purpose for which bonds may be issued.	4,303,598.40	4,653,396.00	NONE
Capital	TRANSPORTATION & MAINTENANCE EQUIPMENT RESERVE	To pay the cost of any object or purpose for which bonds may be issued.	612,368.94	823,189.00	NONE
Unemployment Insurance	UNEMPLOYMENT INSURANCE	To pay the cost of reimbursement to the State Unemployment Insurance Fund.	66,069.41	66,917.00	NONE
Insurance	INSURANCE RESERVE	To pay liability, casualty, and other types of uninsured losses.	28,507.81	28,874.00	NONE
Tax Certiorari	TAX CERTIORARI-BV	To establish a reserve fund for tax certiorari settlements	203,518.94	301,132.00	Payment of tax certiorari settlement, if applicable.
Tax Certiorari	TAX CERTIORARI-WP	To establish a reserve fund for tax certiorari settlements	8,947.51	9,062.00	Payment of tax certiorari settlement, if applicable.
Tax Certiorari	TAX CERTIORARI-EL	To establish a reserve fund for tax certiorari settlements	55,152.87	55,861.00	Payment of tax certiorari settlement, if applicable.
EBALR - Employee Benefit Accrued Liability	EMPLOYEE BENEFITS ACCRUED LIABILITY	For the payment of accrued 'employee benefits' due to employees upon termination of service.	710,767.08	711,852.00	Payment of unused sick leave associated with retirement of eligible employees.
Retirement Contribution	ERS RESERVE	To fund employer retirement contributions to the State and Local Employees' Retirement System.	207,501.31	210,165.00	NONE
Other Reserve	TRS RESERVE	TO FUND employer retirement contributions to the Teachers' Retirement System.	107,842.46	210,329.00	NONE

# PROPERTY TAX REPORT CARD

## 2024-25 Property Tax Report Card

**151801 - BOQUET VALLEY CSD**

Contact Person: Sharlene F. Petro-Durgan

Telephone Number: 518-483-6420 Ext 1051

	Budgeted 2023-24 (A)	Proposed Budget 2024-25 (B)
Total Budgeted Amount, not Including Separate Propositions	15,635,634	15,651,006
A. Proposed Tax Levy to Support the Total Budgeted Amount <sup>1</sup>	8,085,797	8,293,549
B. Tax Levy to Support Library Debt, if Applicable	0	0
C. Tax Levy for Non-Excludable Propositions, if Applicable <sup>2</sup>	0	0
D. Total Tax Cap Reserve Amount Used to Reduce Current Year Levy, if Applicable	0	0
E. Total Proposed School Year Tax Levy (A + B + C - D)	8,085,797	8,293,549
F. Permissible Exclusions to the School Tax Levy Limit	0	0
G. School Tax Levy Limit , <u>Excluding</u> Levy for Permissible Exclusions <sup>3</sup>	8,085,797	8,293,549
H. Total Proposed School Year Tax Levy, <u>Excluding</u> Levy to Support Library Debt and/or Permissible Exclusions (E - B - F + D)	8,085,797	8,293,549
I. Difference: (G - H); (negative value requires 60.0% voter approval) <sup>2</sup>	0	0
Public School Enrollment	368	365
Consumer Price Index	8.00%	4.12%

# PROPERTY TAX REPORT CARD

	Actual 2023-24 (D)	Estimated 2024-25 (E)
Adjusted Restricted Fund Balance	7,238,330	8,060,734
Assigned Appropriated Fund Balance	0	0
Adjusted Unrestricted Fund Balance	1,404,791	1,564,990
Adjusted Unrestricted Fund Balance as a Percent of the Total Budget	9.00%	10.00%

# PROPERTY TAX REPORT CARD

Reserve Type	Reserve Name	Reserve Description *	3/31/24 Actual Balance	6/30/24 Estimated Ending Balance	Intended Use of the Reserve in the 2024-25 School Year
Capital	CAPITAL IMPROVEMENTS-WP	To pay the cost of any object or purpose for which bonds may be issued.	918,071.76	929,859.00	NONE
Capital	CAPITAL IMPROVEMENTS-EL	To pay the cost of any object or purpose for which bonds may be issued.	4,303,598.40	4,653,396.00	NONE
Capital	TRANSPORTATION & MAINTENANCE EQUIPMENT RESERVE	To pay the cost of any object or purpose for which bonds may be issued.	612,588.84	823,189.00	NONE
Unemployment Insurance	UNEMPLOYMENT INSURANCE	To pay the cost of reimbursement to the State Unemployment Insurance Fund.	66,069.41	66,917.00	NONE
Insurance	INSURANCE RESERVE	To pay liability, casualty, and other types of uninsured losses.	28,507.81	28,874.00	NONE
Tax Certiorari	TAX CERTIORARI-BV	To establish a reserve fund for tax certiorari settlements	203,518.94	301,132.00	Payment of tax certiorari settlement, if applicable.
Tax Certiorari	TAX CERTIORARI-WP	To establish a reserve fund for tax certiorari settlements	8,947.51	9,062.00	Payment of tax certiorari settlement, if applicable.
Tax Certiorari	TAX CERTIORARI-EL	To establish a reserve fund for tax certiorari settlements	55,152.87	55,861.00	Payment of tax certiorari settlement, if applicable.
EBALR – Employee Benefit Accrued Liability	EMPLOYEE BENEFITS ACCRUED LIABILITY	For the payment of accrued 'employee benefits' due to employees upon termination of service.	710,767.08	711,852.00	Payment of unused sick leave associated with retirement of eligible employees.
Retirement Contribution	ERS RESERVE	To fund employer retirement contributions to the State and Local Employees' Retirement System.	207,501.31	210,165.00	NONE
Other Reserve	TRS RESERVE	TO FUND employer retirement contributions to the Teachers' Retirement System	107,842.46	210,329.00	NONE

# PROPOSITION 1- The Budget

To adopt the annual budget of the Boquet Valley Central School District for the fiscal year 2024-2025 and to authorize the requisite portion thereof to be raised by taxation on the taxable property of the District



## **PROPOSITION 2- Board Member Vote**

To elect two (2) members to the Board of Education for three year terms commencing July 1, 2024 and expiring on June 30, 2027 to succeed Evan George and Micah Stewart whose terms expire on June 30, 2024 and one (1) member to the Board of Education to fill an unexpired term commencing May 22, 2024 and expiring on June 30, 2025. Voters may vote for three (3) trustees.



# PROPOSITION 3- Capital Project Reserve Fund

Shall the following resolution be adopted, to wit: RESOLVED, that the Board of Education (the “Board”) of the Boquet Valley Central School District (the “District”) is hereby authorized to **establish a capital reserve fund** pursuant to Section 3651 of the Education Law of the State of New York (the “Fund”); that the Fund shall be known as the “**2024 Capital Project Reserve Fund**” of the District; that the Fund shall be established for the purpose of financing, in whole or in part, the District’s activities in acquiring, constructing, reconstructing, adding to, renovating, altering and improving District buildings, facilities, grounds and real property, including the acquisition of original furnishings, equipment, machinery and apparatus required in connection therewith; that the ultimate amount of such Fund **shall not be greater than \$10,000,000 plus interest earned thereon**; that the probable term of such Fund shall be **not longer than fifteen (15) years** but such Fund shall continue in existence for its stated purpose until liquidated in accordance with the Education Law; and that the permissible sources from which the Board is authorized to appropriate monies to such Fund from time to time shall be (a) the **transfer of the entire remaining balance** of \$882,708.10 plus accrued interest from the District’s current Westport Central School District Capital Improvement Reserve Fund established pursuant to Education Law Section 3651 and approved by voters proposition on February 7, 2017; (b) the transfer of the entire remaining balance of \$4,142,205.14 plus accrued interest from the District’s current Elizabethtown-Lewis Central School District Capital Improvement Reserve Fund established pursuant to Education Law Section 3651 and approved by the voters proposition on May 20, 2014; (c) current and future unappropriated fund balances made available by the Board from time to time, (d) State Aid received as reimbursement for expenditures by the District in connection with District capital improvement (whether or not financed in whole or in part from such Fund), (e) the proceeds from the sale of unneeded District real or personal property, (f) future transfers of excess monies from Board of Education designated reserves, and (g) such other sources as the Board or the voters of the District may direct?



# PROPOSITION 4 -Transportation and Maintenance Equipment Reserve Fund

Shall the following resolution be adopted, to wit: RESOLVED, that the Board of Education (the “Board”) of the Boquet Valley Central School District (the “District”) is hereby authorized to **establish a capital reserve fund** pursuant to Section 3651 of the Education Law of the State of New York (the “Fund”) to be known as the **“2024 Transportation and Maintenance Equipment Reserve Fund,”** the purpose of such Fund shall be to finance, in whole or in part, the purchase of vehicles for student transportation and other equipment and the cost of maintaining the same; the ultimate amount of such Fund **shall not be greater than \$10,000,000 plus interest thereon**; that the probable term of such Fund **shall not be longer than ten (10) years**, but such Fund shall continue in existence for its stated purpose until liquidated according to Education Law or until its funds are exhausted; and that permissible sources from which the Board is authorized to appropriate monies to such Fund from time to time shall be (a) the **transfer of the entire remaining balance** of \$582,795.64 plus accrued interest from the District’s current Elizabethtown-Lewis Central School District Transportation and Maintenance Equipment Reserve Fund established pursuant to Education Law Section 3651 and approved by voter proposition on May 20, 2014 (b) current and future unappropriated balances as directed by the Board; (c) amounts from budgetary appropriations from time to time; (d) transfers from other reserve funds as authorized by law; (e) State Aid received as reimbursement for bus purchases and equipment; and (f) such other sources as the Board or the voters of the District may direct?

# Questions or Comments

## Budget Hearing:

- **May 7th**
- 6:00pm
- Lake View Campus



## Budget Vote:

- May 21st
- 12:00-8:00pm
- Mountain View Campus

*Vote*



# BOQUET VALLEY

CENTRAL SCHOOL DISTRICT

## Regular BOE Meeting

April 11th  
2023-24



# Superintendent Report

- Facilities Update
- Grants Update
- Budget Update
- Progress towards District Goals



# Facilities Update

- Committee member applications are available on website or by request due May 1st
- Facilitator RFP has been sent due May 1st



# Grants Update



- Generous Act Grant - Adirondack Foundation - submitted. Awards should come out mid- spring - No news yet!
- Spring grant amendments underway to modify expenditures and adjusted amounts based on enrollment.



# Grants Update (ESD)

- Extended School Day program designed to build relationships and coordinate supports and resources to
  - 1) Increase academic achievement
  - 2) Improve social emotional competencies and protective factors
  - 3) Engage 200 students in 15 hours of ESD activities in grades 3-12 to make successful transitions in school and to careers or higher education. Implemented through partnerships with ACAP, CCE, CFES and BRIEF.



# ESD '23- '24 Highlights



- ECHO -STEM night over 50 families participated in the traveling activities.
- Eclipse - April 8 - Collaborated our event with The Social Center
- Session 6 is underway. Highlights: Baking club, Drama Club, and Cooking Club.





# NYS Budget News

- Extended to April 16th
  - If not 4/16, then it will be May.
- Foundation Aid Update
  - Plan on 0% to Foundation Aid (NYSCOSS, 4/11/24)



# Progress Towards District Goals

- **Goal 1: Uphold and Improve Previous Initiatives**
  - On track for completion
- **Goal 2: Increase Student Academic Achievement**
  - On track for completion
  - Plan to continue this work in 2024-25
- **Goal 3: Recruitment Initiatives**
  - Have expanded our outreach efforts
  - Hiring season has just started for us
- **Goal 4: Long-term Future of Facilities**
  - Will not complete by June 30th
  - We have a plan for continued discussion



# Thank you

- Any Questions?
- Any Comments?



**BOQUET VALLEY**

CENTRAL SCHOOL DISTRICT



**2024-25 BUDGET MEETING #2**

March 27th, 2024

# BUDGET MEETING #2

- Revenue Updates
- Tax Cap
- Expenditures
- Budget Priorities
- Propositions

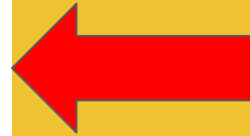


# BUDGET TIMELINE-New York State

- January- Executive Budget
- February/March- Legislative Budget
- ★ April 1st- “On time budget”- agreement between executive and legislative bodies.



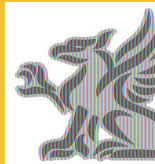
Issue	Governor	Senate <sup>i</sup>	Assembly <sup>ii</sup>	Council Comments
<b>School Aid</b>				
<b>Total School Aid</b>	<ul style="list-style-type: none"> <li>Proposes \$825 million total increase.</li> </ul>	<ul style="list-style-type: none"> <li>Would add \$747 million to Executive proposal.</li> </ul>	<ul style="list-style-type: none"> <li>Would add \$1.1 billion to Executive proposal.</li> </ul>	
<b>Foundation Aid</b>	<ul style="list-style-type: none"> <li>Proposes (1) a wealth-adjusted reduction in Foundation Aid save-harmless; (2) applying a lower inflation factor than required by current law.</li> </ul>	<ul style="list-style-type: none"> <li>Rejects proposed reductions; would provide guaranteed minimum 3% increase.</li> <li>Omits proposed increase in maximum sharing ratio from .900 to .910.</li> </ul>	<ul style="list-style-type: none"> <li>Rejects proposed reductions; would provide guaranteed minimum 3% increase.</li> <li>Accepts proposed increase in maximum sharing ratio from .900 to .910.</li> </ul>	The Council opposes the proposed reductions in Foundation Aid and supports providing a guaranteed minimum increase.
<b>Expense-Based and Other Aids</b>	<ul style="list-style-type: none"> <li>Proposes funding according to current law.</li> </ul>	<ul style="list-style-type: none"> <li>Would fund aids at current law levels or greater as noted below.</li> </ul>	<ul style="list-style-type: none"> <li>Would fund aids at current law levels or greater as noted below.</li> </ul>	The Council supports funding most of these aids according to current law, with exceptions for increases noted below.
<b>Database Freeze</b>	<ul style="list-style-type: none"> <li>Proposes to freeze used data in School Aid calculations.</li> </ul>	<ul style="list-style-type: none"> <li>Rejects Executive proposal.</li> </ul>	<ul style="list-style-type: none"> <li>Rejects Executive proposal.</li> </ul>	The Council opposes this proposal which has been routinely rejected by the Legislature in past years.
<b>Prior Year Adjustments</b>	<ul style="list-style-type: none"> <li>No funding proposed or prior year adjustments owed to school districts.</li> </ul>	<ul style="list-style-type: none"> <li>Would provide \$50 million for prior year adjustments.</li> </ul>	<ul style="list-style-type: none"> <li>Would provide \$18.7 million for prior year adjustments.</li> </ul>	The Council supports funding for prior year adjustments.
<b>Career and Technical Education</b>	<ul style="list-style-type: none"> <li>Does not propose increasing BOCES and Special Services Aid in support of CTE.</li> </ul>	<ul style="list-style-type: none"> <li>Would increase BOCES aidable salary limit over three years and increase per pupil cap in Special Services Aid and provide reimbursement on behalf of 9<sup>th</sup> graders for non-BOCES districts.</li> </ul>	<ul style="list-style-type: none"> <li>Would increase BOCES aidable salary limit to \$60,000 over three years and provide Special Services Aid reimbursement on behalf of 9<sup>th</sup> graders for non-BOCES districts.</li> </ul>	The Council supports increasing BOCES and Special Services Aids to fund CTE.
<b>Prekindergarten</b>	<ul style="list-style-type: none"> <li>Proposes no change in pre-k funding. Does propose removing “supplement not supplant” language.</li> </ul>	<ul style="list-style-type: none"> <li>Would add \$150 million.</li> <li>Would increase per pupil funding and direct State Education Department to conduct study</li> </ul>	<ul style="list-style-type: none"> <li>Would add \$62.5 million for full-day programs.</li> <li>Would add \$62.5 million to increase minimum per pupil funding from \$5,400 to \$7,000.</li> </ul>	The Council supports steps to consolidate and streamline prekindergarten funding streams.



# Revenue Updates

## Boquet Valley CSD - REVENUES 2023-24 & 2024-25

REVENUE ACCT	DESCRIPTION	DETAIL OF ACTUAL STATE AID REVENUE 2023-24	GENERAL FORMULA AID OUTPUT REPORT ACTUAL REVENUE 2023-24	PROPOSED REVENUES 2023-24	DIFFERENCE ACTUAL STATE AID MINUS	2023 EXECUTIVE BUDGET PROPOSAL *****	11/6/24 EXECUTIVE BUDGET PROPOSAL ***** 2024-25	5/03/23 LEGISLATIVE AID PROJS ***** 2023-24	4/11/24 LEGISLATIVE AID PROJS ***** 2024-25	DETAIL OF PROPOSED REVENUE 2024-25	PROPOSED REVENUES 2024-25
1001.000	Real Property Taxes									\$ 8,085,797	
	Levy Increase (Decrease) Due to Tax Cap									\$ 207,752	
	Property Tax Cap Limit (New Levy)			\$ 8,085,797							\$ 8,293,549
1085.000	STAR Reimbursement										
1030.000	Int/Pensions-Real Proper			\$ 25,900							\$ 21,500
1410.000	Admissions (from Individuals)										
2401.000	Interest and Earnings			\$ 4,000							\$ 109,000
2700.000	Reimburs of Medical Part D										
	Donations, Tuition, Stampage, etc.			\$ 75,600							\$ 67,100
<b>STATE AID</b>											
	Foundation Aid	\$ 4,965,116								\$ 4,965,116	
	Public Excess Cost Aid Set-Aside	\$ (1,210,313)								\$ (1,210,313)	
	Deduct for Local Share of Education Costs for Certain Students										
	Community School Aid - Set-aside only	\$ 100,000				\$ 100,000	\$ 100,000	\$ 100,000		\$ 100,000	
	Basic Formula Aid-General Aids (Excludes Excess Cost)		\$ 3,754,803	\$ 3,838,630	\$ (83,827)	\$ 4,865,116	\$ 3,738,385	\$ 4,865,116			\$ 3,754,803
3101.000	Public Excess Cost Aid Set-Aside	\$ 1,210,313								\$ 1,210,313	
	Public High Cost Excess Cost Aid (Basic Formula Aid-Excess Cost Aids Only)	\$ 39,056				\$ 79,599	\$ 55,725	\$ 79,599		\$ 26,640	
	Private Excess Cost Aid (Basic Formula Aid-Excess Cost Aids Only)										
	Supplemental Public Excess Cost	\$ 3,796				\$ 3,796	\$ 3,796	\$ 3,796		\$ 3,796	
3101.100	Total Excess Cost Aid		\$ 1,253,165	\$ 1,172,177	\$ 80,988						\$ 1,240,743
3101.200	Transportation Aid		\$ 401,508	\$ 430,230	\$ (28,722)	\$ 455,399	\$ 425,504	\$ 455,396			\$ 401,508
	Services Aid										
3101.300	Building Aid		\$ 70,185	\$ 70,186	\$ (1)	\$ 70,186	\$ 70,551	\$ 70,186			\$ 70,551
3101.400	High Tax Aid		\$ 209,232	\$ 209,232		\$ 209,232	\$ 209,232	\$ 209,232			\$ 209,232
3102.000	Lottery Aid										
3102.100	Vik Lottery Grants										
3103.000	BOCES Aid (Sect 3609b Ed Low)		\$ 586,371	\$ 557,380	\$ 28,991	\$ 601,297	\$ 617,766	\$ 600,512			\$ 586,371
3104.000	Talk for Students w/Disab										
3260.000	Textbook Aid (incl Textbk/Lett)		\$ 21,611	\$ 23,555	\$ (1,944)	\$ 22,601	\$ 28,684	\$ 21,611			\$ 21,844
3262.000	Computer Software Aid		\$ 5,708	\$ 6,217	\$ (509)	\$ 5,902	\$ 5,707				\$ 5,573
3262.100	Computer Hardware Aid		\$ 3,237	\$ 3,345	\$ (109)	\$ 3,345	\$ 2,480	\$ 3,236			\$ 2,434
3263.000	Library A/V Loan Program Aid		\$ 2,381	\$ 1,184	\$ 1,187	\$ 2,463		\$ 2,381			\$ 2,325
	<b>TOTAL STATE AID</b>		<b>\$ 6,308,201</b>	<b>\$ 6,312,147</b>	<b>\$ (3,946)</b>	<b>*****</b>	<b>\$ 5,312,323</b>	<b>*****</b>	<b>\$ -</b>		<b>\$ 6,295,450</b>
3265.000	Small Government Assistance			\$ 252,252							\$ 252,252
3269.000	Other State Aid - IY & Incentive Aid			\$ 672,838		\$ 657,838	\$ 592,055	\$ 657,838	\$ 592,055		\$ 607,055
5050.000	Interfund Transfer to Debt			\$ 5,100							\$ 5,100
5396.000	Appropriated Reserves-EBALR										
5397.000	Appropriated Reserve			\$ 202,000							
5399.000	Appropriated Fund Balance										
539T.393	Est. for Carryover Encumbrance										
<b>Total GENERAL FUND</b>				<b>\$ 15,635,634</b>							<b>\$ 15,651,066</b>
						<b>Legislative Minus Executive 2023-24 *****</b>					
<b>Combined on Executive Budget Proposal as One Number</b>											
<b>Erate Allocation Remaining:</b>		<b>\$ 33,730</b>									
<b>Smart Schools Allocation Remaining:</b>		<b>\$ 202,565</b>									
				<b>2024-25 Levy Reduced</b>							
				<b>Due to OSC Cap Audit</b>							
				<b>\$ -</b>							
						<b>*****</b>					
						<b>\$ (82,480)</b>					
						<b>+ State Aid</b>					
						<b>\$ 299,852</b>					
						<b>+ Levy &amp; Other Rev</b>					
						<b>\$ 15,372</b>					
						<b>+ Prior Levies</b>					
						<b>- Difference</b>					
						<b>\$ 15,372</b>					
						<b>0.102</b>					





Tax Cap Form

Boquet Valley Central School District at Elizabethtown-Lewis-Westport (150789600200)  
 Fiscal Year Ending: 06/30/2025

Certifier

Sharlene Petro-Durgan, CFO  
 (518) 483-6420  
 spetrodurgan@fehbo.org

Summary

Tax Levy Limit, Before Adjustments and Exclusions

✓	Real Property Tax Levy FYE 2024	\$8,085,797
✓	Tax Cap Reserve Offset from FYE 2023 Used to Reduce FYE 2024 Levy	\$0
✓	Total Tax Cap Reserve Amount (Including Interest Earned) from FYE 2024	---
✓	Tax Base Growth Factor	1.0054
✓	PILOTs Receivable FYE 2024	---
✓	Tort Exclusion Amount Claimed in FYE 2024	\$0
✓	Capital Tax Levy Exclusion FYE2024	\$0
✓	Allowable Levy Growth Factor	1.0200
✓	PILOTs Receivable FYE 2025	---
✓	Available Carryover from FYE 2024	---
	<b>Tax Levy Limit Before Adjustments/Exclusions</b>	<b>\$8,292,050</b>

Exclusions

✓	Tort Exclusion	\$0
✓	Capital Tax Levy Exclusion FYE2025	\$0
✓	Teachers' Retirement System Exclusion	\$0
✓	Employees' Retirement System Exclusion	\$1,499
	<b>Total Exclusions</b>	<b>\$1,499</b>

**Your FYE 2025 Tax Levy Limit, Adjusted for Transfers plus Exclusions** **\$8,293,549**

✓	Total Tax Cap Reserve Amount Used to Reduce FYE 2025 Levy	---
✓	FYE 2025 Proposed Levy, Net of Reserve	\$8,293,549
	<b>Difference Between Tax Levy Limit and Proposed Levy</b>	<b>\$0</b>
✓	Do you plan to override the Tax Cap for FYE 2025 ?	No



- \$207,752= 2.57%
- At the cap

**BOQUET VALLEY CENTRAL SCHOOL DISTRICT  
BUDGET 2024-25 FORECAST #1a**

REVENUES	2023-24	2024-25	\$ Difference
2023-24 Current Tax Levy = \$8,085,797			
1 2023-24 Property Tax Levy = \$8,293,549	\$ 8,085,797.00	\$ 8,293,549.00	\$ 207,752.00
2 Other Income	\$ 105,500.00	\$ 197,600.00	\$ 92,100.00
3 State Aid Projection	\$ 6,212,147.00	\$ 6,195,450.00	\$ (16,697.00)
4 Community Schools Setaside	\$ 100,000.00	\$ 100,000.00	\$ -
5 Small Government Assistance	\$ 252,252.00	\$ 252,252.00	\$ -
6 Incarcerated Youth (A3289.000)	\$ 15,000.00	\$ 15,000.00	\$ -
7 Reserve-Debt Service	\$ 5,100.00	\$ 5,100.00	\$ -
8 Appropriated Reserve-Transportation & Maintenance Equipment	\$ 202,000.00	\$ -	\$ (202,000.00)
9 Reorganization Incentive Operating Aid (IOA)	\$ 657,838.00	\$ 592,055.00	\$ (65,783.00)
10 Fund Balance Appropriated	\$ -	\$ -	\$ -
11 <b>TOTAL REVENUES</b>	<b>\$ 15,635,634.00</b>	<b>\$ 15,651,006.00</b>	<b>\$ 15,372.00</b>

1

EXPENDITURES	2023-24	2024-25	\$ Difference
12 BOCES Services	\$ 2,783,393	\$ 2,503,876.00	\$ (279,517.00)
13 Debt Service w/ Leases (2024-25)	\$ 162,095	\$ 146,442.00	\$ (15,653.00)
14 FUELS (Fuel Oil, Propane, Diesel) Fuel Oil-MVC \$77,200 + \$12,312 Fuel Oil-LVC \$92,340 + \$8,002.80 + .66 Propane: \$411.84 MVC + \$429 LVC Diesel-Generator: \$476.70	\$ 224,506	\$ 191,173.00	\$ (33,333.00)
15 Fuel-Diesel & Gasoline-Buses Diesel (ULSD) \$3.5700/gal. est. LVC Town of Westport Diesel (ULSD) \$4.0182/gal. est. MVC State Contract Variable Pricing-Essex Co. DPW Gas \$2.4607/gal. BID LVC delivered to Town of Westport Gas \$3.1510/gal. est. MVC State Contract Variable Pricing-Essex Co. DPW	\$ 68,303	\$ 51,686.00	\$ (16,617.00)
16 Insurance-Health ( 23-24, 4% avg increase; 24-25, 4.83% avg increase)	\$ 3,350,134	\$ 3,390,717.00	\$ 40,583.00
17 Insurance-HRA + EOP	\$ 31,560	\$ 30,083.00	\$ (1,477.00)
18 Insurance-Employer Funded FSA	\$ 10,500	\$ 10,500.00	\$ -
19 Insurance-Health Buyout (21 Family, 9 Single)	\$ 175,696	\$ 167,608.00	\$ (8,088.00)
20 Insurance-Medicare Reimbursement (27 Family, 44 Single)	\$ 207,945	\$ 214,550.00	\$ 6,605.00
21 Insurance-Liability/Crime/Student Accident (est. 8% increase)	\$ 81,489	\$ 84,312.00	\$ 2,823.00
22 Retirement-Employees' (ERS) Contrib Est 13.1% (2023-24) 15.2% (2024-25)	\$ 167,307	\$ 219,993.00	\$ 52,686.00
23 Retirement-Teachers' (TRS) Contrib Est 9.76% (2023-24) 10.02% (2024-25)	\$ 489,553	\$ 489,304.00	\$ (249.00)
24 Salaries-General Fund	\$ 6,080,352	\$ 6,087,018.00	\$ 6,666.00
25 Social Security	\$ 494,860	\$ 497,113.00	\$ 2,253.00
26 Transportation & Maintenance Equipment - Reserve	\$ 202,000	\$ -	\$ (202,000.00)
27 Staffing, Security, Equipment, BOCES Services, Bids	\$ -	\$ 350,392.00	\$ 350,392.00
28 Equipment-Other	\$ 117,287	\$ 40,282.00	\$ (77,005.00)
29 Material & Supplies (less Fuels)	\$ 256,847	\$ 248,766.00	\$ (8,081.00)
30 Other (i.e. Contractual, Etc.)	\$ 731,807	\$ 927,191.00	\$ 195,384.00
<b>TOTAL EXPENDITURES</b>	<b>\$ 15,635,634</b>	<b>\$ 15,651,006.00</b>	<b>\$ 15,372.00</b>

2

EXPENDITURES 2024-25 (PROJECTED)	\$ 15,651,006.00
31 REVENUES 2024-25 (PROJECTED)	\$ 15,651,006.00
DIFFERENCE	\$ -

32	RESULTING TAX LEVY	\$ 8,293,549.00	\$ 8,293,549.00	\$ -
	RESULTING 2024-25 LEVY		PROPERTY TAX CAP	UNDER (OVER) CAP

3

33		
34	% INCREASE IN TAX LEVY (1% = \$) ---->	2.57%
	% INCREASE IN BUDGET (1% = \$) ---->	0.10%



**BUDGET 2024-25 FORECAST #1a**

REVENUES		2023-24	2024-25	\$ Difference
1	2023-24 Current Tax Levy = \$8,085,797 2023-24 Property Tax Levy = \$8,293,549	\$ 8,085,797.00	\$ 8,293,549.00	\$ 207,752.00
2	Other Income	\$ 105,500.00	\$ 197,600.00	\$ 92,100.00
3	State Aid Projection	\$ 6,212,147.00	\$ 6,195,450.00	\$ (16,697.00)
4	Community Schools Setaside	\$ 100,000.00	\$ 100,000.00	\$ -
5	Small Government Assistance	\$ 252,252.00	\$ 252,252.00	\$ -
6	Incarcerated Youth (A3289.000)	\$ 15,000.00	\$ 15,000.00	\$ -
7	Reserve-Debt Service	\$ 5,100.00	\$ 5,100.00	\$ -
8	Appropriated Reserve-Transportation & Maintenance Equipment	\$ 202,000.00	\$ -	\$ (202,000.00)
9	Reorganization Incentive Operating Aid (IOA)	\$ 657,838.00	\$ 592,055.00	\$ (65,783.00)
10	Fund Balance Appropriated	\$ -	\$ -	\$ -
11	<b>TOTAL REVENUES</b>	<b>\$ 15,635,634.00</b>	<b>\$ 15,651,006.00</b>	<b>\$ 15,372.00</b>

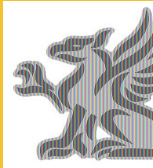
2.57%  
87.30%  
-0.27%

0.10%



EXPENDITURES		2023-24	2024-25	\$ Difference	
12	BOCES Services	\$ 2,783,393	\$ 2,503,876.00	\$ (279,517.00)	16.00%
13	Debt Service w/ Leases (2024-25)	\$ 162,095	\$ 146,442.00	\$ (15,653.00)	
14	FUELS (Fuel Oil, Propane, Diesel) Fuel Oil-MVC \$77,200 + \$12,312 Fuel Oil-LVC \$92,340 + \$8,002.80 + .66 Propane: \$411.84 MVC + \$429 LVC Diesel-Generator: \$476.70	\$ 224,506	\$ 191,173.00	\$ (33,333.00)	
15	Fuel-Diesel & Gasoline-Buses Diesel (ULSD) \$3.5700/gal. est. LVC Town of Westport Diesel (ULSD) \$4.0182/gal. est. MVC State Contract Variable Pricing-Essex Co. DPW Gas \$2.4607/gal. <b>BID</b> LVC delivered to Town of Westport Gas \$3.1510/gal. est. MVC State Contract Variable Pricing-Essex Co. DPW	\$ 68,303	\$ 51,686.00	\$ (16,617.00)	24.37%
16	Insurance-Health ( 23-24, 4% avg increase; 24-25, 4.83% avg increase)	\$ 3,350,134	\$ 3,390,717.00	\$ 40,583.00	
17	Insurance-HRA + EOP	\$ 31,560	\$ 30,083.00	\$ (1,477.00)	
18	Insurance-Employer Funded FSA	\$ 10,500	\$ 10,500.00	\$ -	
19	Insurance-Health Buyout (21 Family, 9 Single)	\$ 175,696	\$ 167,608.00	\$ (8,088.00)	
20	Insurance-Medicare Reimbursement (27 Family, 44 Single)	\$ 207,945	\$ 214,550.00	\$ 6,605.00	
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22	Retirement-Employees' (ERS) Contrib Est 13.1% (2023-24) 15.2% (2024-25)	\$ 167,307	\$ 219,993.00	\$ 52,686.00	
23	Retirement-Teachers' (TRS) Contrib Est 9.76% (2023-24) 10.02% (2024-25)	\$ 489,553	\$ 489,304.00	\$ (249.00)	
24	Salaries-General Fund	\$ 6,080,352	\$ 6,087,018.00	\$ 6,666.00	
25	Social Security	\$ 494,860	\$ 497,113.00	\$ 2,253.00	
26	Transportation & Maintenance Equipment - Reserve	\$ 202,000	\$ -	\$ (202,000.00)	
27	Staffing, Security, Equipment, BOCES Services, Bids	\$ -	\$ 350,392.00	\$ 350,392.00	
28	Equipment-Other	\$ 117,287	\$ 40,282.00	\$ (77,005.00)	18.51%
29	Material & Supplies (less Fuels)	\$ 256,847	\$ 248,766.00	\$ (8,081.00)	
30	Other (i.e. Contractual, Etc.)	\$ 731,807	\$ 927,191.00	\$ 195,384.00	0.10%
<b>TOTAL EXPENDITURES</b>		<b>\$ 15,635,634</b>	<b>\$ 15,651,006.00</b>	<b>\$ 15,372.00</b>	

31	EXPENDITURES 2024-25 (PROJECTED)	\$	15,651,006.00		
	REVENUES 2024-25 (PROJECTED)	\$	15,651,006.00		
	DIFFERENCE	\$	-		
32					
	RESULTING TAX LEVY	\$	8,293,549.00	\$	8,293,549.00
			RESULTING 2024-25 LEVY	PROPERTY TAX CAP	UNDER (OVER) CAP
33					
34	% INCREASE IN TAX LEVY (1% = \$) ---->		2.57%		
	% INCREASE IN BUDGET (1% = \$) ---->		0.10%		



Effective July 1, 2024, the monthly/annual rate structure for the Clinton-Essex-Warren-Washington Health Consortium will be as follows:

### PLATINUM PLAN 1

	TOTAL MONTHLY	TOTAL ANNUALLY
FAMILY	\$3,500.78	\$42,009.36
INDIVIDUAL	\$1,345.08	\$16,140.96
MEDICARE PRIMARY	\$ 956.03	\$11,472.36

### PLATINUM PLAN 2

	TOTAL MONTHLY	TOTAL ANNUALLY
FAMILY	\$2,855.95	\$34,271.40
INDIVIDUAL	\$1,097.36	\$13,168.32
MEDICARE PRIMARY	\$ 854.96	\$10,259.52

### STANDARD BRONZE PLAN

	TOTAL MONTHLY	TOTAL ANNUALLY
FAMILY	\$1,484.45	\$17,813.40
INDIVIDUAL	\$ 570.95	\$ 6,851.40

The new rates represent the following increase breakdown over the 2023-24 rates; Plan 1 Individual and Family – 9%, Plan 1 Medicare – 5%, Plan 2 Individual and Family – 5%, Plan 2 Medicare – 5%, and Bronze Plan – 5%.



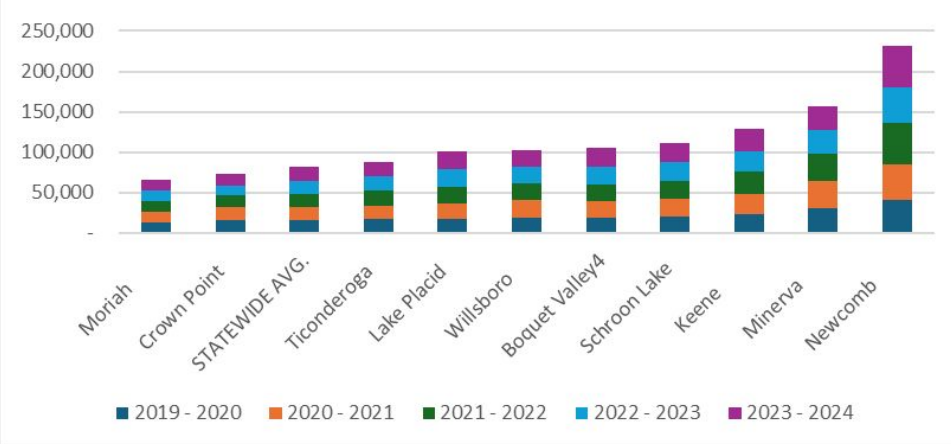
# Changes to Expenditures in 2024-25

- Attrition 3 Instructional Staff
- Reading Curriculum LVC
- Switch to CEWW CBO
- Roof Repair LVC
- Boiler Upgrade MVC
- Phone Upgrade
- Security Upgrades-both campuses
- Use of Bids for best pricing
- Support Staff Negotiations
- Admin and Directors Negotiation
- Windows 11 Computers
- Additional Cyber Security Insurance



# How do we compare?

District	2019 - 2020	2020 - 2021	2021 - 2022	2022 - 2023	2023 - 2024	<a href="#">Return to Summary Page</a>
Moriah	12,633	12,885	13,157	13,494	14,210	66,379
Crown Point	16,523	15,317	14,747	11,912	14,525	73,024
<b>STATEWIDE AVG.</b>	<b>15,600</b>	<b>16,250</b>	<b>16,400</b>	<b>16,600</b>	<b>17,700</b>	<b>82,550</b>
Ticonderoga	16,614	17,515	18,424	17,216	17,637	87,406
Lake Placid	17,740	19,168	20,274	21,583	22,719	101,484
Willsboro	19,278	20,817	21,349	20,407	20,608	102,459
Boquet Valley <sup>4</sup>	18,820	19,882	21,394	21,803	23,078	104,977
Schroon Lake	20,686	21,533	21,524	23,526	23,356	110,625
Keene	22,833	25,532	27,230	25,637	27,500	128,732
Minerva	30,808	33,136	33,777	30,028	29,258	157,007
Newcomb	40,967	44,246	50,794	43,889	51,090	230,986





# 2023-24 Expenditure Update

Invoice for professional services rendered in regard to the **New K-12 Facility Project**; *through February 29, 2024.*

## I. Pre-Referendum Services

	<b>Fee</b>	<b>Percent Complete</b>	<b>Amount Due</b>
	\$ 100,000.00	100%	\$ 100,000.00
		Previously Invoiced	\$ 0.00
		<b>Amount Due</b>	<b>\$ 100,000.00</b>

## II. Service of Consultants

### A. Site Survey and Environmental Reports

AES Northeast ( <i>Invoice No. 15439</i> ) ( <i>Attached</i> )		\$	12,857.50
AES Northeast ( <i>Invoice No. 16120</i> ) ( <i>Attached</i> )		\$	29,057.88
	<b>Subtotal (V)</b>	<b>\$</b>	<b>41,915.38</b>
	Previously Invoiced	\$	0.00
	<b>Amount Due</b>	<b>\$</b>	<b>41,915.38</b>

**Total \$ 141,915.38**

Previously Invoiced \$ 0.00

**Amount Due this Invoice \$ 141,915.38**

# FUND BALANCE PROJECTION

- It is still too early, but in future meetings, we will be narrowing in our fund balance for the current year.

# Propositions

- 1) Budget
- 2) BOE member elections
- 3) Resolution to Establish and Fund the Capital Project Reserve Fund
- 4) Resolution to Establish and Fund the 2024 Transportation and Maintenance Equipment Reserve Fund

# Questions or Comments

## Upcoming Budget Meetings:

April 11th @MVC

April 23rd @MVC

**Thank You!**

# Title

- XXX
- YYY
- ZZZ



# BOQUET VALLEY

CENTRAL SCHOOL DISTRICT

## Regular BOE Meeting

March 14th  
2023-24



# Superintendent Report

- Facilities Update/Meeting Recap
- Grants Update
- Academic Calendar 2024-25
- Code of Conduct Protocols and Changes
- Electric Bus Update
- Budget Update



# Facilities Update/Meeting Recap



UPDATE...

- **Committee Purpose:**

- The Facilities Committee will be tasked with providing input and recommendations to the Board of Education regarding the district's long-term facility needs, long-term capital improvement planning, and other long-term facilities-related matters. The Committee will review data, tour buildings, engage the community, and work collaboratively with district leadership, consultants, and other stakeholders.

- **Committee Composition:**

- 7-9 community members (process for selecting attached)
- 2 Board of Education members serving as liaisons
- 1 student representative serving as a liaison
- Director of Facilities (permanent member)
- Facilitator (consultant to be hired)
- Superintendent (permanent member overseeing committee)





# Facilities Update/Meeting Recap



UPDATE...

- **Member Selection Process:**
  - A membership application will be created and distributed publicly, allowing interested community members to apply for the committee. The Board will then review applications and appoint members through a formal selection process.
- **Meeting Schedule:**
  - The Facilities Committee will meet monthly on the fourth Thursday of the month (with the exception of holidays or school breaks). Specific dates/times will be determined once the committee is formed.
- **Consultant/Facilitator:**
  - An independent consultant with facilities planning and project management expertise will be hired to facilitate committee meetings, provide objective guidance, and support the overall process.
- **Next Steps:**
  - If approved, I will post the membership application, create a selection rubric, and begin the process of recruiting the consultant/facilitator.



# Facilities Committee Member Application

## Suggested Requirements for Committee Members:

- Resident of the Boquet Valley CSD for at least 1 year
- Availability to attend monthly committee meetings
- Commitment to remaining objective and representing the interests of the entire district
- Background or experience in any of the following areas is preferred, but not required:
  - Facilities management, construction, architecture, engineering
  - Capital planning, project management
  - School operations, education
  - Community advocacy, public engagement
  - Finance, budgeting
  - Environmental sustainability



UPDATE...



# Facilities Committee Member Application

- Please tell us **why you are interested** in serving on the Facilities Committee and what **perspectives or expertise** you could contribute.
- Please briefly describe your current profession and **work experience relevant** to facilities, construction, planning, etc.
- List any volunteer, community organization, board/committee **experience** you have, especially any related to schools, facilities, capital projects, etc.
- The Facilities Committee will likely need to spend significant time reviewing data, plans, proposals and preparing recommendations over the course of 12-24 months. Are you able to make this **level of commitment**?
- Briefly describe any **specific skills, qualifications or areas of expertise** you could contribute in areas such as construction, facilities management, architecture, engineering, project management, finance/budgeting, sustainability, etc.
- Applications are due by **May 1st, 2024**



# Next steps

- BOE motion to approve plan as described
  - Member selection application
  - Schedule Meetings
  - RFP Consultant
- Public Q&A on Facilities
  - Public Comment Explanation
  - Suggest a 30 minute Q&A with the public
    - 30 minutes total
    - Max of 3 minutes per person



# Grants Update



- Generous Act Grant - Adirondack Foundation - submitted. Awards should come out mid- spring
- Attended Griffin Guardian Alliance and Shared Decision Making Committee to review Title I Parent and Family Engagement Policy
- We were chosen for a Desk Review by NYSED for our Title Grants which requires producing volumes of evidence as to our compliance with requirements of Title



# Grants Update (ESD)

- Extended School Day program designed to build relationships and coordinate supports and resources to
  - 1) Increase academic achievement
  - 2) Improve social emotional competencies and protective factors
  - 3) Engage 200 students in 15 hours of ESD activities in grades 3-12 to make successful transitions in school and to careers or higher education. Implemented through partnerships with ACAP, CCE, CFES and BRIEF.



# ESD '23- '24 Highlights



- CFES STEM activities grades 3-5 on March 12 - Students participated with Spike Lego Education Kits
- Eclipse - April 8 - Planned trip to Tupper Lake Observatory
- Session 5 is going well! Highlights: Baking club, pottery club, weightlifting and archery.



# Academic Calendar 2024-25



## Boquet Valley Central School Lake View Campus 2024—2025 School Calendar

BOE Approved

□ Vacation / Holidays No School    △ Early Dismissal    ○ Superintendent Conference Day No School

August 2024/ September 2024						
S	M	T	W	TH	F	S
					28	29
					30	31
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

October 2024						
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November 2024						
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December 2024						
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January 2025						
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February 2025						
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March 2025						
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April 2025						
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May 2025						
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June 2025						
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**Important Dates:**  
 Labor Day 9/2/24  
 First Day of School 9/3/24  
 Columbus Day 10/14/24  
 Veteran's Day 11/11/24  
 Thanksgiving Break 11/27-29/24  
 Holiday Break 12/23-24-1/3/25  
 Classes Resume 1/6/25  
 Martin Luther King Jr Day 1/20/25  
 Lunar New Year 1/29/25  
 Winter Break 2/17-21/25

Spring Break 4/18-25/25  
 Memorial Day 5/26/25  
 Juneteenth (observed) 6/19/25  
 Last Day of School for Students 6/26/25

**End of Trimesters:**  
 1st - December 6, 2024  
 2nd - March 28, 2025  
 3rd - June 27, 2025

**Regents Exams:**  
 January 21-24  
 June 4 & June 10  
 June 17, 18, 20-26

**Testing Window for:**  
 Gr 5 & 8 Science May 1 & 2  
 3-8 ELA May 7-9  
 3-8 Math May 14-16

**Graduation:** June 21, 2025

**Emergency Evacuation Drill:** November 26, 2024  
 Vacation days taken back as needed in the following order: April 29, April 17, April 28, May 27, May 23



## Boquet Valley Central School Mountain View Campus 2024—2025 School Calendar

BOE Approved

□ Vacation / Holidays No School    △ Early Dismissal    ○ Superintendent Conference Day No School

August 2024/ September 2024						
S	M	T	W	TH	F	S
					28	29
					30	31
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October 2024						
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November 2024						
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December 2024						
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January 2025						
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February 2025						
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March 2025						
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30	31					

April 2025						
S	M	T	W	TH	F	S
		1	2	3	4	5
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20	21	22	23	24	25	26
27	28	29	30			

May 2025						
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23	24	25	26	27	28	29
30	31					

June 2025						
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15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

**Important Dates:**  
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 First Day of School 9/3/24  
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 Martin Luther King Jr Day 1/20/25  
 Lunar New Year 1/29/25  
 Winter Break 2/17-21/25

Spring Break 4/18-25/25  
 Memorial Day 5/26/25  
 Juneteenth (observed) 6/19/25  
 Last Day of School for Students 6/26/25

**End of Quarters:**  
 1st - November 8, 2024  
 2nd - January 31, 2025  
 3rd - April 17, 2025  
 4th - June 27, 2025

**Testing Window for:**  
 Gr 5 & 8 Science May 1 & 2  
 3-8 ELA May 7-9  
 3-8 Math May 14-16

**Graduation:** June 21, 2025

**Emergency Evacuation Drill:** November 26, 2024  
 Vacation days taken back as needed in the following order: April 29, April 17, April 28, May 27, May 23





# Academic Calendar 2024-25 Highlights

- **10-month 8/28-8/29 (Wed-Thurs)**
- **Students- 9/3 (Tue)**
- **Last Day Staff-6/27 (Fri)**
- **Last Day Students- 6/26 (Thurs)**
- **Regents Exams-6/4, 10, 17-26**
- **Lunar New Year-1/29 (Wed)**
- **Dec/Jan Break is 2 full weeks**



# Expected Code of Conduct changes 2024-25

- LVC:
  - No major changes expected
- MVC:
  - Hand held metal detectors to combat vaping concerns



# Electric Bus Update

- 2027- no more diesel bus purchases
- 2035- full electric fleet
- Widespread usage provides some insight for us:
  - “Electric school bus batteries lose a percentage of their capacity in extreme cold weather, though the exact percentage varies based on temperature, terrain, heating source and other factors.”
  - “Unlike a diesel-burning bus with weight concentrated in the front, electric school buses’ battery weight is more evenly distributed between the front and rear wheels, improving driving ability in the snow.”
- Governor Kathy Hochul announced funding is now available for electric school bus charging infrastructure under \$4.2 billion Clean Water, Clean Air, and Green Jobs Environmental Bond Act (Bond Act).
- Strong opposition to timeline remains across the state



# Governor Hochul State of the State

- Foundation Aid (\$1.1 Million proposed reduction)



“The Education Community Collectively Opposes the Budget Cuts and School Aid Formula Changes in the Executive Budget”



# BUDGET MEETING #1c

- Recap
- CVES Budget
- One House Budget



# Budget Recap

- Incentive Aid:
  - 2023-24: \$657,838
  - 2024-25: \$592,054 (\$65,784)
- Tax Levy Increase:
  - 2023-24: \$8,085,797
  - 2024-25: \$8,292,050 \$207,752= 2.57% (at the cap)
- ERS:
  - 2023-24: 13.1%
  - 2024-25: 15.2%
- TRS
  - 2023-24: 9.76%
  - 2024-25: 10.02%



# CVES 2024-2025 Administrative Budget

1. The total CVES 2024-2025 Administrative Budget is \$7,892,894 (7.2% Increase).
  - a. The portion of the administrative budget for retiree benefits is \$6,279,651 (5.1% of the total increase) which totals 80% of the total budget.
  - b. The portion without retiree benefits is \$1,613,243 (2.1% of the total increase).
2. The CVES administrative budget includes expenses for the following categories:
  - a. Retiree health insurance expenses
  - b. CVES Board expenses for our 15-member Board
  - c. District Superintendent's Office
  - d. Central office functions of CVES
  - e. Business office, payroll, human resources, purchasing, and accounts payable.
3. Total CVES health insurance costs for 2024-2025 are approximately \$12.6 million
  - a. CVES is budgeting for 399 retiree plans with a total cost of about \$6.3 million.
  - b. CVES has 220 active employees' health insurance plans with those plans projecting a 2024-2025 cost of \$6.3 million.
  - c. Every member of collective bargaining units retiring after July 1, 2023, must contribute toward health insurance premiums in retirement.



# CVES 2024-2025 Administrative Budget

4. The CVES 2024-2025 Administrative Budget is the portion of the CVES budget voted on by CVES' component School District Boards of Education on April 18, 2024.

5. The CVES expenses are distributed to component districts by Resident Weighted Average Daily Attendance (RWADA).

6. The proposed CVES 2024-25 Capital Budget is \$800,000.

- adding a classroom rental for CV-TEC,
- Rise Center for Success expanded programming with a total rent budget of \$50,000.
- \$750,000 capital budget annual appropriation is targeted for combining multiple years to expand programming in Essex County with the motivation to avoid districts having to bond the capital project.

7. The 2022-2023 BOCES refund paid to CVES districts totaled \$1,467,392. This included a surplus of \$347,752 from the 2022-2023 administrative budget that was returned to districts in the fall of 2023. Districts elected to use \$641,902 of the surplus for the capital project needs of the CVES Phase 2 Capital Project in 2023-2024. The surpluses realized in the CVES Co-Sers for 2023-2024 will be returned to districts in 2024-2025. The amount of surplus to each district varies based on the district's participation levels in each Co-Ser.





# What's Next?

**One-House Budgets:** We expect the Senate and Assembly to release their “one-house” budgets next week, which will kick off the formal negotiations process. While any additional funds included in their proposals is not guaranteed—even if they both agree on the same point—it will be another important signal in where the final budget could end up, as these proposals are aspirational and do not have to be balanced or identify revenue for spending.

**Negotiations:** Once the process moves into the negotiation phase, the information begins to become more opaque, fast moving, and in some instances confidential with limited access points to keep you informed about what is happening.

**Adoption:** While the budget deadline is technically the 31st of March, the reality of Good Friday and Easter observance occurring at the end of March, combined with there being already scheduled session in the first weeks of April (which has not been the typical calendar in recent years) have made many speculate that we were likely to have a late budget. The Governor joined the ranks of those giving voice for that issue. Upon questioning she indicated that she did not want the budget to interrupt religious observance.



# One House Budget

1. Reject hold harmless cuts
2. Reject change to inflation calculation for foundation aid
3. Increase capital outlay limit to 250k

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**Greg Berck** @Greg\_Berck · 8h

4. Increase aidable salary limit for BOCES employees.
5. 1 million for foundation aid study
6. Improve funding opportunities for UPK
7. Extend earning limitation in retirement waiver for school employees.
8. Increase earnings in retirement allowance from 35k to 50k

**Greg Berck** @Greg\_Berck · 8h

Senate is taking a shot at Tier 6 by restoring the 3-year FAS instead of the 5-year calculation. Cost to school employers in year 1 is 23.1 million or .12% increase in the ECR. @NYSchoolSupts position on pension changes is any change must be linked to recruitment and detainment



# One House Budget

- Reject the Executive proposals to amend Foundation Aid and restores hold harmless and uses the current law inflationary factor.
  - Propose providing a 3% due minimum increase for all districts.
- Add \$1 million in funding for a Foundation aid Study.
- Add \$150 million for Universal Pre-K.
- Add \$105 in formula funding for Community Schools.
  - Eligible districts would be those with a community schools set-aside.
- Add \$50 Million for prior year claims.
- The Senate Resolution calls on the Executive to provide local assistance to comply with the requirements of A.R v. Connecticut (FAPE 22).



# One House Budget

- Extend the waiver allowing retirees to work in school districts and BOCES for one additional year.
- Add a provision increasing the allowable income for public sector retirees from \$35,000 to \$50,000.
- Add a provision changing the calculation for Tier 6 retirees to be based on a member's highest three years average salary, rather than five years.
- Expand proposed changes to the Transportation Aid formula to exclude federal funds as well as Environmental Bond Act funds from the calculation of such aid.
- Require all schools and districts participating in the federal school meal programs to provide universal breakfast and lunch without charge to students and families. The proposal adds \$125 million to reimburse districts for the difference between federal reimbursement and reimbursement for full price meals and would require districts include FRPL form completion as a part of annual registration.
- Raise capital outlay to \$250,000.
- Increase BOCES reimbursable aidable salary to \$60,000 over the next three year.



# One House Budget

- Establish a State level Zero Emissions Bus Committee, comprised of multiple state agencies, to provide technical support and assistance.
- Increases minimum per-pupil allocation for pre-k to \$6,700 (full day) and \$3,500 (half day) and requires SED to do a study on consolidation of funding streams and make other updates seeking to allow school districts to better utilize funding.
- Amend the Executive proposal requiring FAFSA/Dream Act application requirements to increase data privacy protections, increase reporting and stipulate that no student will be prevented from graduating for noncompliance.
- Add \$800,000 to support mental health providers who partner with school districts to establish or operate School Based Health Centers.



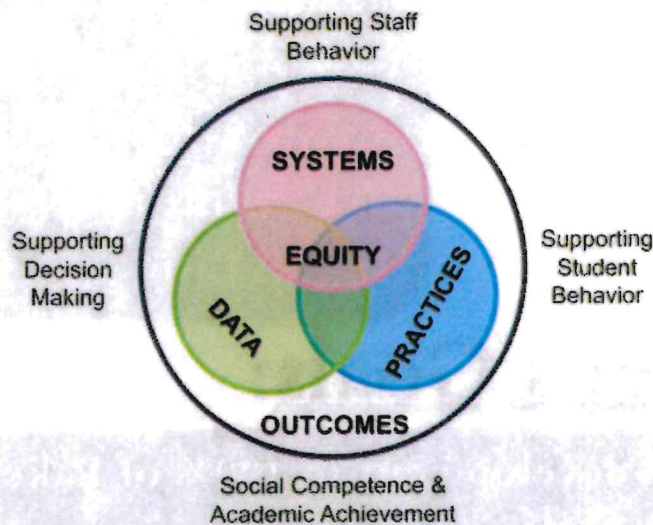
# Thank you

- Any Questions?
- Any Comments?



# LAKE VIEW CAMPUS NEWSLETTER

PBIS emphasizes five inter-related elements: equity, systems, data, practices, and outcomes.

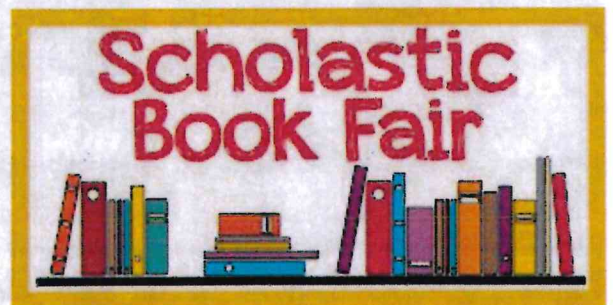


## School Wide Expectations

**Be Responsible**  
**Be Respectful**  
**Be Safe**  
**Be a Problem Solver**



Amazing School Lunch!



Sold over \$3500 in Books  
~\$500 for Lake View

## Lake View Staff Professional Development Focus:

Instructional Strategies: Explicit Direct Instruction

Trauma Informed Practices

Science of Reading Principles

## Lake View Campus Data Update:

2023-2024 Attendance: 93.74%  
Last Year: 91.54% (+2.20%)

Total Disciplinary Referrals: 35  
Last Year: 99

Total Classroom Incidents: 168

Coming Up!

State Tests:  
April & May

Moving Up  
Ceremonies:  
June

## Mr. Kyler's Goals:

Provide targeted professional development to 100% of Lake View Staff

Of 44 staff, 36 Provided Individualized PD (81.82%)

Informally observe (non-evaluative) each teacher every week and provide feedback

No Specific Data, But Roughly 50% Success

Increase average daily attendance from its current three year average rate of 90% to 95%, with no one grade below 90%.

Below 95%: Grade 1, K, Grade 4, Grade 5

Decrease the number of discipline referrals by 25%, from 160 in 2022-2023, to no more than 140.

As shown above, on track for roughly 56 Referrals



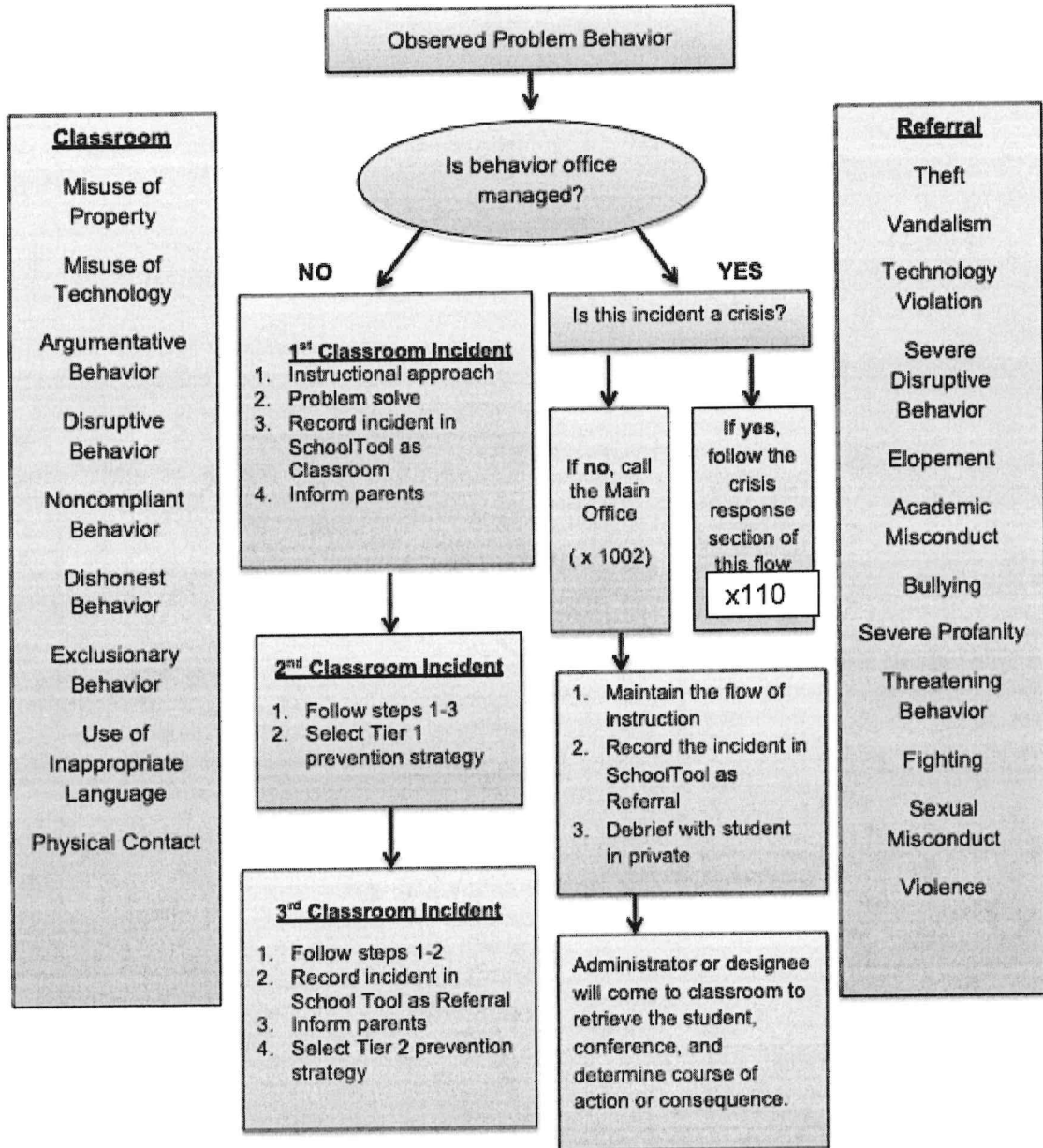
PRE-K - 5 PRINCIPAL - LAKE VIEW CAMPUS

*Lee Kyler*

Boquet Valley Central School  
Lake View Campus  
25 Sisco Street  
Westport, NY 12993  
Phone: (518) 962-8244  
Fax: (518) 962-5471



Lake View Campus Consequence Based Reactive Plan





# BOQUET VALLEY

CENTRAL SCHOOL DISTRICT

## Regular BOE Meeting

February 8th  
2023-24



# Superintendent Report

- Grants Update
- Capital Project Forum Update
- Report on Governor's Executive Budget Proposal
- Status of Facilities Conditions
- Winter Report on Bus Fleet and Priorities
- Planning for 2024-25 Budget Priorities



# Grants Update



- Stronger Connections Competitive Grant: We received notification that we were not selected to receive this grant.
- Amendments for American Rescue Plan and IDEA 611 Grants were submitted to allow us to finalize spending for 23-24 school year
- Continuing to develop grant for Generous Act Grant from Adirondack Foundation



# Grants Update (ESD)

- Extended School Day program designed to build relationships and coordinate supports and resources to 1) Increase academic achievement, 2) Improve social emotional competencies and protective factors, 3) Engage 200 students in 15 hours of ESD activities. grades 3-12- to make successful transitions in school and to careers or higher education. Implemented through partnerships with ACAP, CCE, CFES and BRIEF.



# ESD '23- '24 Highlights



- Swimming lessons and open swim have started at MCS pool.
- Field trip to The Wild Center was a huge success, planning a MS trip for February.
- Leadership Through Service with CCE - card making for Valentine's Day for Essex Center
- BRIEF is hosting a Mind Up session for elementary students in grades 2-5 on 1/22.
- Essential Skill building from CFES with 9th grade students on 1/12
- Session 4 off to a great start!



# Architect and CM Report



- Mike Harris
- Eric Robert
- September 14 BOE meeting, adopt Positive Findings Statement certifying SEQR compliance.
- October 12th\* BOE meeting, accept the Draft Environmental Impact Statement.
- October 26th\* SPECIAL BOE MEETING
- November 9th BOE meeting, accept the Final Environmental Impact Statement and adopt a Notice of Completion.
- November 16th Community Forum, Mountain View Campus.
- December 5th Community Forum, Lake View Campus.
- December 14th BOE meeting, adopt a positive Findings Statement certifying that all SEQR requirements have been met.
- December 14th BOE meeting, pass a Bond Resolution establishing the Vote Date.
- February 1, 2024, conduct Final Project Public Presentation.
- **Vote – February 15, 2024.**





Dear Colleagues,

Happy New Year! The New York State Education Department (NYSED) began 2024 with a reaffirmed commitment to fostering a culture of educational excellence across the state—with a spotlight on reading and writing. Literacy is the cornerstone of academic success and a foundational skill for 21st-century learners. In fact, being a proficient reader, writer, and communicator has an impact on a student's entire education and their life beyond. The Department understands the critical role that literacy plays in shaping the future of individuals and communities.



This month, NYSED launched a P-20 [literacy initiative](#) to ensure that teachers are equipped with the knowledge and skills to provide effective instruction to all students that is culturally responsive, grounded in research, and aligned with evidence-based practices.

The initiative kicked off with a statewide literacy conference on January 10 in collaboration with the BOCES and Big 5 school districts. The conference provided New York State teachers, administrators, and literacy leaders with an opportunity to strengthen their knowledge of evidence-based literacy practices in PK-12 education. It was a day filled with learning as educators from across the state came together to focus on research-based practices and the science of reading to support students' learning and development.

During the conference, NYSED was pleased to release a new series of [literacy briefs](#) that [focus](#) on the science of reading. These briefs were produced by Dr. Nonie K. Lesaux, Professor of Education and Human Development at the Harvard Graduate School of Education, and Katie C. Carr, M.Ed. The new literacy briefs may be used to strengthen knowledge of evidence-based literacy practices in PK-12 education. The Department is also examining state requirements related to literacy instruction.

Working together, we can ensure all New York State students have equitable access to the high-quality resources they need to be successful in literacy and life.

Sincerely,

Betty A. Rosa  
Commissioner



# Governor Hochul State of the State

- Foundation Aid (\$1.1 Million)



# BUDGET MEETING #1b

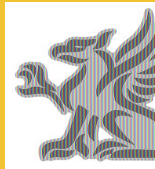
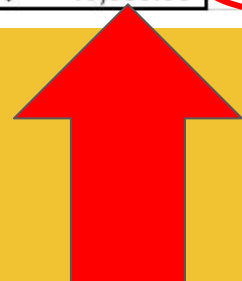
- Binders -(please bring to each Regular BOE meeting and Budget meeting)
- Forecast
- ERS, TRS
- Fund Balance Projection
- Reserves



# Forecast #1a

## BOQUET VALLEY CENTRAL SCHOOL DISTRICT BUDGET 2024-25 FORECAST #1a

REVENUES		2023-24	2024-25	\$ Difference	
1	2023-24 Current Tax Levy = \$8,085,797				
1	2023-24 Property Tax Levy = \$8,292,050	\$ 8,085,797.00	\$ 8,292,050.00	\$ 206,253.00	2.55%
2	Other Income	\$ 105,500.00	\$ 197,600.00	\$ 92,100.00	
3	State Aid Projection	\$ 6,212,147.00	\$ 6,225,236.00	\$ 13,089.00	0.21%
4	Community Schools Setaside	\$ 100,000.00	\$ 100,000.00	\$ -	
5	Small Government Assistance	\$ 252,252.00	\$ 252,252.00	\$ -	
6	Incarcerated Youth (A3289.000)	\$ 15,000.00	\$ 15,000.00	\$ -	
7	Reserve-Debt Service	\$ 5,100.00	\$ 5,100.00	\$ -	
8	Appropriated Reserve-Transportation & Maintenance Equipment	\$ 202,000.00	\$ -	\$ (202,000.00)	
9	Reorganization Incentive Operating Aid (IOA)	\$ 657,838.00	\$ 592,055.00	\$ (65,783.00)	
10	Fund Balance Appropriated	\$ -	\$ -	\$ -	
11	<b>TOTAL REVENUES</b>	<b>\$ 15,635,634.00</b>	<b>\$ 15,679,293.00</b>	<b>\$ 43,659.00</b>	<b>0.28%</b>



# Forecast #1a: Highlights

- Estimated additional \$43,659 in revenue with 0% increase in Foundation Aid
- With increases in Salaries, TRS, ERS, health insurance all exceeding this 0.28% increase in total revenues
- Need to cut expenditures and that mostly likely means positions.
- Teachers Salary Schedule includes an increase inclusive of step of 2.49%. (Off-step employees shall receive a 2.39% increase)





## New York State Teachers' Retirement System

To: Chief School Administrators  
College and University Presidents  
District Contacts  
Employer Secure Area Contacts

### Estimated Range for the Next Employer Contribution Rate

Administrative Bulletin 2023-8, issued July 2023, informed you that the Retirement Board adopted an Employer Contribution Rate (ECR) of 9.76% of payroll. This ECR is applicable to fiscal year 2023-24 NYSTRS member salaries and will be collected in September, October, and November 2024.

Based on preliminary results from the June 30, 2023 actuarial valuation, we anticipate the ECR for the next year to be **between 9.75% and 10.25%** of member payroll. This ECR will apply to fiscal year 2024-25 NYSTRS member salaries and will be collected in the fall of 2025. An Administrative Bulletin will be provided in January 2024 with a more precise ECR.

Please note school districts are permitted to have their own TRS Retirement Contribution Reserve Funds to build up reserves and to use when needed.

If you have any questions, please call Employer Billing at (800) 348-7298 Ex. 2820.

### Administrative Issue No. 2023 October 2023

#### History of the Contribution

##### Salary Year

2005-06	
2006-07	
2007-08	
2008-09	
2009-10	
2010-11	
2011-12	
2012-13	
2013-14	
2014-15	
2015-16	
2016-17	
2017-18	9.80%
2018-19	10.62%
2019-20	8.86%
2020-21	9.53%
2021-22	9.80%
2022-23	10.29%
2023-24	9.76%
2024-25	9.75% - 10.25%



Office of the NEW YORK  
STATE COMPTROLLER  
NYS Comptroller Thomas P. DiNapoli

TAB 3

## NEWS from the Office of the New York State Comptroller

Share

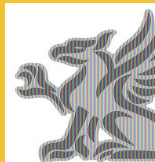
Contact: Press Office 518-474-4015



## NYSLRS Announces Employer Contribution Rates for 2024-25

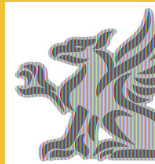
August 31, 2023

New York State Comptroller Thomas P. DiNapoli today announced employer contribution rates for the New York State and Local Retirement System (NYSLRS) for State Fiscal Year (SFY) 2024-25. Employers' average contribution rates will **increase from 13.1% to 15.2%** of payroll for the Employees' Retirement System (ERS) and from 27.8% to 31.2% of payroll for the Police and Fire Retirement System (PFRS).



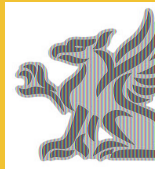
# Fund Balance Projection

Boquet Valley CSD 2023-24 Budget		Actual Expectation 2023-24 Budget		Budget Vs. Actual Difference	Budget Vs. Actual
<b>Revenue</b>		<b>Revenue (as of January 31, 2023)</b>			
Property Tax	\$7,646,180	Property Tax	\$7,646,179.87	\$0	
STAR	\$439,617	STAR	\$439,617.29	\$0	
Other Tax - PILOT	\$0	Other Tax - PILOT	\$0.00	\$0	
State Aid w/ IY \$25,000	\$7,237,237	Total State Aid w/ IY \$15,000	\$7,241,631.00	\$4,394	
Miscellaneous and Local Aid	\$0	Miscellaneous and Local Aid	\$0.00	\$0	
Federal Aid - Medicaid & FEMA	\$17,000	Federal Aid - Medicaid & FEMA	\$18,877.09	\$1,877	
Interfund Transfers (Debt Service)	\$207,100	Interfund Transfers (Debt Service and Reserves)	\$205,491.96	-\$1,608	
Other Revenues	\$122,668	Other Revenues	\$299,862.25	\$177,194	
<b>TOTAL REVENUES</b>	<b>\$15,669,802.23</b>	<b>TOTAL REVENUES</b>	<b>\$15,851,659.46</b>	<b>\$181,857</b>	<b>1.16%</b>
<b>Expenses</b>		<b>Expenses (as of January 31, 2023)</b>			
General Support	\$2,645,277	General Support	\$2,525,786	\$119,491	
Instruction	\$7,289,530	Instruction	\$6,316,757	\$972,773	
Pupil Transportation	\$764,629	Pupil Transportation	\$737,173	\$27,456	
Community Services	\$0	Community Services	\$0	\$0	
Employee Benefits	\$4,764,156	Employee Benefits	\$4,475,753	\$288,404	
Debt Service - Buildings - Principal	\$125,000	Debt Service - Buildings - Principal	\$125,000	\$0	
Debt Service - Buildings - Interest	\$24,555	Debt Service - Buildings - Interest	\$24,555	\$0	
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Debt Service - Lease P&I	\$26,655	Debt Service - Lease P&I	\$11,364	\$15,291	
Interfund Transfers (School Lunch Fund and Summer Spec Ed)	\$30,000	Interfund Transfers	\$0	\$30,000	
Other Misc	\$0	Other Misc (Prior Period Adjustment)	\$0	\$0	
<b>TOTAL EXPENSES</b>	<b>\$15,669,802.23</b>	<b>TOTAL EXPENSES</b>	<b>\$14,216,388</b>	<b>\$1,453,414.43</b>	<b>9.28%</b>
<b>A REVENUE to EXPENSES</b>	<b>\$0</b>	<b>A REVENUE to EXPENSES</b>	<b>\$1,635,272</b>	<b>\$1,635,272</b>	
<b>Budget Expense Breakdown</b>		<b>Budget Expense Breakdown</b>			
General Support Salaries	\$849,824	General Support Salaries	\$802,520	\$47,305	
Instruction Salaries	\$4,873,149	Instruction Salaries	\$4,265,670	\$607,479	
Transportation Salaries	\$380,369	Transportation Salaries	\$358,092	\$22,277	
Employee Benefits		Employee Benefits			
Retirement	\$656,860	Retirement	\$522,829	\$134,031	
Social Security	\$494,860	Social Security	\$433,770	\$61,090	
Workers' Compensation	\$48,665	Workers' Compensation	\$48,665	\$0	
Health	\$3,550,647	Health	\$3,464,832	\$85,815	
Other	\$13,124	Other	\$5,657	\$7,467	



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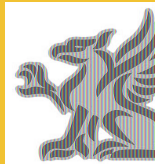
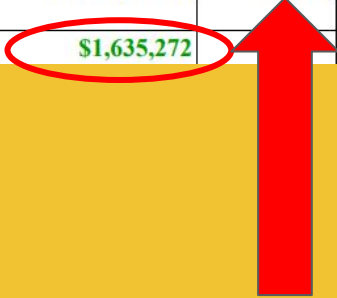
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# NYS Comptroller-Fiscal Stress Monitoring

FYE	Fiscal Stress		Environmental Stress	
	Score	Designation	Score	Designation
2021	Inconclusive	Inconclusive	Inconclusive	Inconclusive
2022	3.3	No Designation	10.0	No Designation
2023	3.3	No Designation	33.3	Susceptible Environmental Stress



Category	Indicator	Scoring	Fiscal Year End	Data Required	Points
Year End Fund Balance	1 Unassigned Fund Balance	<b>General Fund</b> 25 Points ≤ 1% 16.67 Points > 1% But ≤ 2% 8.33 Points > 2% But ≤ 3% 0 Points > 3%	2023	<b>Data Required</b> Unassigned Fund Balance (codes 916 & 917) 1,401,709 Gross Expenditures 14,087,198 <b>Calculation</b> Unassigned Fund Balance ÷ Gross Expenditures 9.95%	0.00
	2 Total Fund Balance	<b>General Fund</b> 25 Points ≤ 0% 16.67 Points > 0% But ≤ 5% 8.33 Points > 5% But ≤ 10% 0 Points > 10%	2023	<b>Data Required</b> Total Fund Balance (code 8029) 8,643,119 Gross Expenditures 14,087,198 <b>Calculation</b> Total Fund Balance (code 8029) ÷ Gross Expenditures 61.35%	0.00
Operating Deficits	3 Operating Deficit	<b>General Fund</b> 20 Points = Deficits ≤ -1% in 3/3 of the Last Fiscal Years 13.33 Points = Deficits ≤ -1% in 2/3 of the Last Fiscal Years 6.67 Points = Deficit ≤ -1% in 1/3 Last Fiscal Years 0 Points = Deficit ≤ -1% in 0/3 Last Fiscal Years	2021	<b>Data Required</b> Gross Revenues 14,826,864 Gross Expenditures 13,870,980 <b>Calculation</b> (Gross Revenues - Gross Expenditures) ÷ Gross Expenditures 6.89%	0.00
			2022	<b>Data Required</b> Gross Revenues 14,883,936 Gross Expenditures 14,054,800 <b>Calculation</b> (Gross Revenues - Gross Expenditures) ÷ Gross Expenditures 5.90%	
			2023	<b>Data Required</b> Gross Revenues 15,503,915 Gross Expenditures 14,087,198 <b>Calculation</b> (Gross Revenues - Gross Expenditures) ÷ Gross Expenditures 10.06%	
Cash Position	4 Cash Ratio	<b>General Fund</b> 10 Points ≤ 50% 6.67 Points > 50% But ≤ 75% 3.33 Points > 75% But ≤ 100% 0 Points > 100%	2023	<b>Data Required</b> Cash and Investments (codes 200-223, 450, 451) 1,107,007 Net Current Liability (codes 600-626 & 631-668) 996,679 <b>Calculation</b> Cash and Investments + Net Current Liability 111.07%	0.00
	5 Cash % of Monthly Expenditures	<b>General Fund</b> 10 Points ≤ 33.33% 6.67 Points > 33.33% But ≤ 66.67% 3.33 Points > 66.67% But ≤ 100% 0 Points > 100%	2023	<b>Data Required</b> Cash and Investments (codes 200, 201, 450, 451) 1,106,807 Average Monthly Gross Expenditures (Gross Expenditures ÷ 12) 1,173,933 <b>Calculation</b> Cash and Investments + Average Monthly Gross Expenditures 94.28%	3.33
Reliance on Short-Term Cash-Flow Debt	6 Short-Term Cash-Flow Debt Reliance	<b>All Funds</b> 10 Points ≥ 10% Change in Short-Term Cash-Flow Debt Issued or Current Year Short-Term Cash-Flow Debt Issued and No Prior Year Issuance 6.67 Points ≥ 6.67% But < 10% Change in Short-Term Cash-Flow Debt Issued 3.33 Points ≥ 3.33% But < 6.67% Change in Short-Term Cash-Flow Debt Issued 0 Points < 3.33% Change in Short-Term Cash-Flow Debt Issued or No Current Year Issuance	2022	<b>Data Required</b> Short-Term Cash-Flow Debt Issued (Revenue Anticipation Notes, Tax Anticipation Notes, Budget Notes, and Deficiency Notes) 0	0.00
			2023	<b>Data Required</b> Short-Term Cash-Flow Debt Issued (Revenue Anticipation Notes, Tax Anticipation Notes, Budget Notes, and Deficiency Notes) 0	
			<b>Calculation</b> (Current Year Short-Term Cash-Flow Debt Issued - Prior Year Short-Term Cash-Flow Debt Issued) ÷ Prior Year Short-Term Cash-Flow Debt Issued 0.00%		
				Total <sup>1</sup> :	3.3

**Gross Revenues** = General Fund's Revenues and Other Sources (Transfer Activity)

**Gross Expenditures** = General Fund's Expenditures and Other Uses (Transfer Activity) - 9950.9 (Transfers to Capital Project's Fund)

<sup>1</sup>Indicator points are rounded to two decimal places. Total points are rounded to one decimal place.

Data as of 12/29/2023

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**Point Range (Out of 100 total pts)**

Significant Fiscal Stress 65 - 100

Moderate Fiscal Stress 45 - 64.9

Susceptible Fiscal Stress 25 - 44.9

No Designation 0 - 24.9



Cash Position	4 Cash Ratio	<b>General Fund</b> 10 Points ≤ 50% 6.67 Points > 50% But ≤ 75% 3.33 Points > 75% But ≤ 100% 0 Points > 100%	2023	<b>Data Required</b> Cash and Investments (codes 200-223, 450, 451) Net Current Liability (codes 600-626 & 631-668) <b>Calculation</b> Cash and Investments + Net Current Liability	1,107,007 996,679 111.07%	0.00
	5 Cash % of Monthly Expenditures	<b>General Fund</b> 10 Points ≤ 33.33% 6.67 Points > 33.33% But ≤ 66.67% 3.33 Points > 66.67% But ≤ 100% 0 Points > 100%	2023	<b>Data Required</b> Cash and Investments (codes 200, 201, 450, 451) Average Monthly Gross Expenditures (Gross Expenditures + 12) <b>Calculation</b> Cash and Investments + Average Monthly Gross Expenditures	1,106,807 1,173,933 94.28%	3.33
Reliance on Short-Term Cash-Flow Debt	6 Short-Term Cash-Flow Debt Reliance	<b>All Funds</b> 10 Points ≥ 10% Change in Short-Term Cash-Flow Debt Issued or Current Year Short-Term Cash-Flow Debt Issued and No Prior Year Issuance 6.67 Points ≥ 6.67% But < 10% Change in Short-Term Cash-Flow Debt Issued 3.33 Points ≥ 3.33% But < 6.67% Change in Short-Term Cash-Flow Debt Issued 0 Points < 3.33% Change in Short-Term Cash-Flow Debt Issued or No Current Year Issuance	2022	<b>Data Required</b> Short-Term Cash-Flow Debt Issued (Revenue Anticipation Notes, Tax Anticipation Notes, Budget Notes, and Deficiency Notes)	0	0.00
			2023	<b>Data Required</b> Short-Term Cash-Flow Debt Issued (Revenue Anticipation Notes, Tax Anticipation Notes, Budget Notes, and Deficiency Notes)	0	
			<b>Calculation</b> (Current Year Short-Term Cash-Flow Debt Issued - Prior Year Short-Term Cash-Flow Debt Issued) + Prior Year Short-Term Cash-Flow Debt Issued	0.00%		
					<b>Total<sup>1</sup>:</b>	3.3

**Gross Revenues** = General Fund's Revenues and Other Sources (Transfer Activity)

**Gross Expenditures** = General Fund's Expenditures and Other Uses (Transfer Activity) - 9950.9 (Transfers to Capital Project's Fund)

<sup>1</sup>Indicator points are rounded to two decimal places. Total points are rounded to one decimal place.

Data as of 12/29/2023

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Point Range (Out of 100 total pts)	
Significant Fiscal Stress	65 - 100
Moderate Fiscal Stress	45 - 64.9
Susceptible Fiscal Stress	25 - 44.9
No Designation	0 - 24.9



<b>Data Required</b>		
Cash and Investments (codes 200, 201, 450, 451)	1,106,807	3.33
Average Monthly Gross Expenditures (Gross Expenditures ÷ 12)	1,173,933	
<b>Calculation</b>		
Cash and Investments ÷ Average Monthly Gross Expenditures	94.28%	
<b>Data Required</b>		
Short-Term Cash-Flow Debt Issued (Revenue Anticipation Notes, Tax Anticipation Notes, Budget Notes, and Deficiency Notes)	0	0.00
<b>Data Required</b>		
Short-Term Cash-Flow Debt Issued (Revenue Anticipation Notes, Tax Anticipation Notes, Budget Notes, and Deficiency Notes)	0	
<b>Calculation</b>		
(Current Year Short-Term Cash-Flow Debt Issued - Prior Year Short-Term Cash-Flow Debt Issued) ÷ Prior Year Short-Term Cash-Flow Debt Issued	0.00%	
	Total <sup>1</sup> :	3.3

**Point Range (Out of 100 total pts)**

Significant Fiscal Stress	65 - 100
Moderate Fiscal Stress	45 - 64.9
Susceptible Fiscal Stress	25 - 44.9
No Designation	0 - 24.9



County: Essex  
MuniCode: 150789600200

Boquet Valley Central School District at  
Elizabethtown-Lewis-Westport

Fiscal Year: 2023  
Stress Level: Susceptible  
Environmental  
Stress

Category	Indicator	Scoring	Year	Points	
Poverty	1 Percentage of Economically Disadvantaged Students	25 Points ≥ 75% 16.67 Points ≥ 65% But < 75% 8.33 Points ≥ 55% But < 65% 0 Points < 55%	2022	Data Required Percentage of Economically Disadvantaged Students 57%	8.33
Student to Teacher Ratio	2 Student to Teacher Ratio	15 Points ≥ 15 10 Points ≥ 13 But < 15 5 Points ≥ 12 But < 13 0 Points < 12	2022	Data Required Student to Teacher Ratio 8.38	0.00
Teacher Turnover	3 Turnover Rate of All Teachers	15 Points ≥ 18% 10 Points ≥ 14% But < 18% 5 Points ≥ 10% But < 14% 0 Points < 10%	2022	Data Required Turnover Rate of All Teachers 23%	15.00
Tax Base	4 Percent Change in Property Value	15 Points ≤ -4% 10 Points ≤ -2% But > -4% 5 Points ≤ -1% But > -2% 0 Points > -1%	2018	Data Required Property Full Value 0	0.00
			2019	Data Required Property Full Value 0	
				Calculation (2019 Property Full Value - 2018 Property Full Value) ÷ 2018 Property Full Value -	
			2020	Data Required Property Full Value 540,218,694	
				Calculation (2020 Property Full Value - 2019 Property Full Value) ÷ 2019 Property Full Value -	
			2021	Data Required Property Full Value 542,447,681	
				Calculation (2021 Property Full Value - 2020 Property Full Value) ÷ 2020 Property Full Value 0.41%	
2022	Data Required Property Full Value 547,777,509				
	Calculation (2022 Property Full Value - 2021 Property Full Value) ÷ 2021 Property Full Value 0.98%				
			Calculation (Average) 4 Year Average (Property Full Value - Prior Year Property Full Value) ÷ Prior Year Property Full Value 0.70%		
Budget Support	5 Budget Vote Approval Percent	15 Points ≤ 60% 10 Points ≤ 65% But > 60% 5 Points ≤ 70% But > 65% 0 Points > 70%	2024	Data Required Budget Vote Approval Percent 61.17%	10.00
English Language Learners	6 Percent of English Language Learners	15 Points ≥ 9% 10 Points ≥ 5% But < 9% 5 Points ≥ 3% But < 5% 0 Points < 3%	2022	Data Required Percent of English Language Learners 1%	0.00
				Total:	33.3

<sup>†</sup> Indicator points are rounded to two decimal places. Total points are rounded to one decimal place.  
Data as of 12/29/2023  
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Point Range (Out of 100 total pts)  
Significant Environmental Stress 60 - 100  
Moderate Environmental Stress 45 - 59.9  
Susceptible Environmental Stress 30 - 44.9  
No Designation 0 - 29.9



Category	Indicator	Scoring	Year		Points	
Poverty	1 Percentage of Economically Disadvantaged Students	25 Points ≥ 75% 16.67 Points ≥ 65% But < 75% 8.33 Points ≥ 55% But < 65% 0 Points < 55%	2022	Data Required Percentage of Economically Disadvantaged Students	57%	8.33
Student to Teacher Ratio	2 Student to Teacher Ratio	15 Points ≥ 15 10 Points ≥ 13 But < 15 5 Points ≥ 12 But < 13 0 Points < 12	2022	Data Required Student to Teacher Ratio	8.38	0.00
Teacher Turnover	3 Turnover Rate of All Teachers	15 Points ≥ 18% 10 Points ≥ 14% But < 18% 5 Points ≥ 10% But < 14% 0 Points < 10%	2022	Data Required Turnover Rate of All Teachers	23%	15.00

Total <sup>†</sup> :	33.3
----------------------	------

**Point Range (Out of 100 total pts)**

Significant Environmental Stress	60 - 100
Moderate Environmental Stress	45 - 59.9
Susceptible Environmental Stress	30 - 44.9
No Designation	0 - 29.9

<sup>†</sup> Indicator points are rounded to two decimal places. Total points are rounded to one decimal place.

Data as of 12/29/2023

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# Facilities Conditions Report

- We have never before been so updated on the conditions of our facilities
- MVC- supplemental report
- LVC- Roof remains the major issue



# Review of the BVCS Mountain View Campus & Bus Garage

Audit of the 2020 Building Condition Surveys, discussion with staff, building walkthrough of Mtn. View Campus and Bus Garage to show update of necessary work needed to maintain a safe & conducive school environment

Conducted and prepared by Tom Smith, CVES HSRM

# Mountain View Campus Overview

Year Built: 1954

Addition: 2002

School House Gross Square Footage: 95,961  
sq. ft.

Students: approximately 225

Faculty/Staff: 64

Lot size: 7 acres

Overall estimated capital construction costs  
are in excess of \$5,000,000.00



# Mountain View Campus

**System:** Municipal Water into building

**Condition:** Non-Functioning

**Last major reconstruction:** 1951

**Life Expectancy:** < 10 years

**Estimated Cost to Reconstruct/Replace:**  
\$11,000.00 + for leak repair, + more for remainder of plumbing work. (Estimate needed)

**Comments:** The 3" incoming water line that supplies the campus with fresh water has a leak that continues to increase in intensity. Current status is a steady stream. Full shut down and replacement is needed. Other water supply is original and needs replacement to bring up to code and return to a functional status.



# Mountain View Campus

**System:** Site Sanitary

**Condition:** Satisfactory

**Last major reconstruction:** 2002

**Life Expectancy:** < 10 years

**Estimated Cost to Reconstruct/Replace:**  
Estimate needed

**Comments:** Leech field is located under athletic fields behind school house limiting ability to construct any further additions.



# Mountain View Campus

System: Site Gas

Condition: Unsatisfactory

Last major reconstruction: 2002

Life Expectancy: < 10 years

Estimated Cost to Reconstruct/Replace:

Comments: Tank and line into building has recently been replaced when BVCS changed vendors. Assessment of any other work would be needed and an estimate of any work needing to be completed.



# Mountain View Campus

**System:** Site Fuel Oil

**Condition:** satisfactory

**Last major reconstruction:** 2012

**Life Expectancy:** < 10 years

**Estimated Cost to Reconstruct/Replace:**

\$100,000

**Comments:**

The current 10,000 gallon tank will need replacement and new spill detection equipment will have to be installed with the tank work.



# Mountain View Campus

**System:** Site Electric

**Condition:** Satisfactory

**Last major reconstruction:** 2002

**Life Expectancy:** < 5 years

**Estimated Cost to Reconstruct/Replace:**

\$51,000

**Comments:** Continue to replace lighting with energy efficient & LED units both inside and outside. Replace athletic field scoreboard.





# Mountain View Campus

**System:** Open Drainage Pipe Stormwater Management System

**Condition:** Non-Functioning

**Last major reconstruction:** 2002

**Life Expectancy:** < 10 years

**Estimated Cost to Reconstruct/Replace:**

**Comments:** Estimate of work and cost needed

**System:** Catch Basins/Drop Inlets/Manholes

**Condition:** Satisfactory

**Last major reconstruction:** 2001

**Life Expectancy:** < 5 years

**Estimated Cost to Reconstruct/Replace:**  
\$15,000.00

**Comments:** Reset one catch basin

---

# Mountain View Campus



- System: Asphalt Pavement
- Condition: satisfactory
- Last major reconstruction: 1996
- Life Expectancy: < 10 years
- Estimated Cost to Reconstruct/Replace:
  - \$100,000.00
- Comments: Replace deteriorated asphalt top course, seal areas still in good condition

---

## Mountain View Campus



- System: Asphalt Pavement
- Condition: satisfactory
- Last major reconstruction: 1996
- Life Expectancy: < 10 years
- Estimated Cost to Reconstruct/Replace:
  - \$100,000.00
- Comments: Replace deteriorated asphalt top course, seal areas still in good condition

# Mountain View Campus

**System:** Concrete/Asphalt Sidewalks

**Condition:** satisfactory

**Last major reconstruction:** 2002

**Life Expectancy:** < 10 years

**Estimated Cost to Reconstruct/Replace:**

\$20,000.00

**Comments:** Replace Deteriorated asphalt walks, seal concrete joints, repair/replace deteriorated concrete steps.



# Mountain View Campus

**System:** Playground

**Condition:** satisfactory

**Last major reconstruction:** 2001

**Life Expectancy:** < 10 years

**Estimated Cost to Reconstruct/Replace:**

**Comments:** Remove old wooden playground and replace to meet ANSI standard. Playground has equipment that has been patched with plywood. It is old and starting to fall apart. Playground audit may be needed to better assess.



**System:** Athletic & Play Fields

**Condition:** Unsatisfactory

**Last major reconstruction:** 1951

**Life Expectancy:** < 10 years

**Estimated Cost to Reconstruct/Replace:**  
\$200,000

**Comments:**

Regrade and sod play fields, replace fencing

# Mountain View Campus

- System: Foundation
- Condition: satisfactory
- Last major reconstruction:2001
- Life Expectancy: < 5 years
- Estimated Cost to Reconstruct/Replace:
  - \$200,000.00
- Comments: Structural cracks/water penetration. Vintage 1951 foundation needs to be excavated, correct reinforcement and moisture seal from exterior.





---

## Mountain View Campus

- System: Exterior Walls/Columns
- Condition: Satisfactory
- Last major reconstruction: 2001
- Life Expectancy: < 5 years
- Estimated Cost to Reconstruct/Replace:
  - \$250,000.00
- Comments: Exterior Marble Panels have cracks/gaps. Replace/repoint deteriorated masonry, replace damaged marble panels with alternative option. Seal to prevent further moisture penetration

# Bus Fleet Update

- Bus 49 will likely come out of service at some point during the 2024-25 school year
- Recommendation (at this time) is to not purchase a bus in 2024-25





# Budget Priorities

- ARP and CRSA Grant are in their final year
- General Fund will absorb some, but not all of that



# Thank you

- Any Questions?
- Any Comments?



**BOQUET VALLEY**

CENTRAL SCHOOL DISTRICT



**2023-24 BUDGET MEETING #1**

January 25th, 2024

# BUDGET MEETING #1

- Binders -(please bring to each Regular BOE meeting and Budget meeting)
- Background Information
- Tax Cap
- Avoiding Common Budgetary Mistakes
- Executive Budget Proposal
- Debt Service Report
- Fund Balance Projection
- Reserves



# BINDERS

- Purpose
- Tabs
- Please bring to each budget session

## BUDGET HANDBOOK

2024-25 Edition

### Board of Education

President:	Dina Garvey
Vice President:	Sarah Kullman
Members:	Thomas Broderick, Evan George, Heather Reynolds, Suzanne Russell, Micah Stewart,

### Administration

Superintendent:	Joshua Meyer
Business Manager & District Treasurer:	Sharlene Petro-Durgan
District Clerk:	Jana Atwell



# BINDERS

- **Tab 1-** Background Budget Information
- **Tab 2-** Revenue
- **Tab 3-** Expenditures
- **Tab 4-** Special Funds
- **Tab 5-** State-Level Budget Information
- **Tab 6-** Budget Presentations

## BUDGET HANDBOOK

2024-25 Edition

### Board of Education

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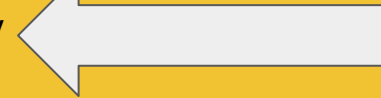
# BACKGROUND INFORMATION

## School Budget- what it costs to educate our students (~\$15.7 million)

- 3 Parts: Capital, Administrative, Programming
- Expenses- costs to the district
  - On average 77% goes to salaries and benefits (NYS)
  - Also includes: buildings and grounds, equipment, materials, supplies, technology, curriculum, transportation, fuel, mandates, trainings, safety, accessibility, learning standards, maintenance
- Budget must be balanced (Expenses = Revenue)
- Revenue- money coming in
  - State Funds (negotiated annually between the governor and legislature)
  - Local Property Taxes (Tax Levy)-voted on by residents in May
  - Federal Aid (typically less than 5%)
- **Budget Vote- May 21st**



**ASK  
QUESTIONS!!**



# BACKGROUND INFORMATION (continued)

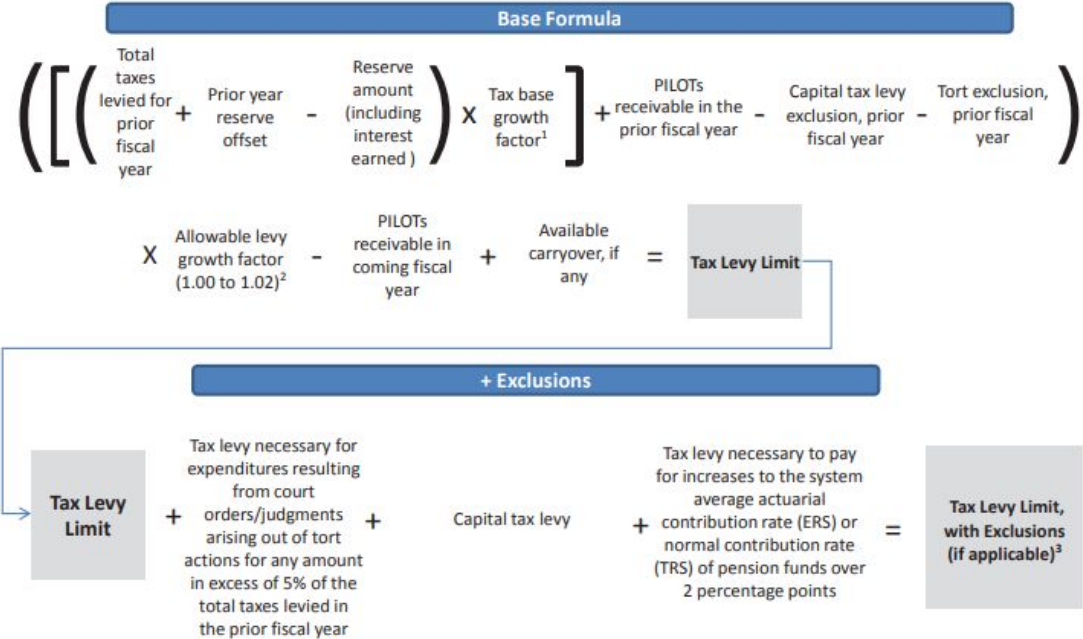
- Short vs Long Term Planning
- **General Fund** consists of the Administrative, Capital and Programming budget
- **Other Funds** (Cafeteria Fund, Debt Service Fund, Capital Project Fund, Special Aid Fund)
- **Reserves** are separate funds established with a specific purpose according to the state-approved guidelines.
- **Fund Balance** is the year-end surplus (revenues in excess of expenditures)





# TAX CAP

- Tax Cap Calculator
- CPI=2%
- Growth Factor=1.0054



Base Formula

$$\left( \left[ \left( \begin{array}{l} \text{Total taxes levied for} \\ \text{prior fiscal year} \end{array} + \begin{array}{l} \text{Prior year} \\ \text{reserve offset} \end{array} - \begin{array}{l} \text{Reserve amount} \\ \text{(including interest} \\ \text{earned)} \end{array} \right) \times \begin{array}{l} \text{Tax base} \\ \text{growth factor}^1 \end{array} \right] + \begin{array}{l} \text{PILOTs} \\ \text{receivable in the} \\ \text{prior fiscal year} \end{array} - \begin{array}{l} \text{Capital tax levy} \\ \text{exclusion, prior} \\ \text{fiscal year} \end{array} - \begin{array}{l} \text{Tort exclusion,} \\ \text{prior fiscal} \\ \text{year} \end{array} \right) \\
 \times \begin{array}{l} \text{Allowable levy} \\ \text{growth factor} \\ \text{(1.00 to 1.02)}^2 \end{array} - \begin{array}{l} \text{PILOTs} \\ \text{receivable in} \\ \text{coming fiscal} \\ \text{year} \end{array} + \begin{array}{l} \text{Available} \\ \text{carryover, if} \\ \text{any} \end{array} = \text{Tax Levy Limit}$$

+ Exclusions

$$\begin{array}{l} \text{Tax Levy} \\ \text{Limit} \end{array} + \begin{array}{l} \text{Tax levy necessary for} \\ \text{expenditures resulting} \\ \text{from court} \\ \text{orders/judgments} \\ \text{arising out of tort} \\ \text{actions for any amount} \\ \text{in excess of 5\% of the} \\ \text{total taxes levied in} \\ \text{the prior fiscal year} \end{array} + \begin{array}{l} \text{Capital tax levy} \end{array} + \begin{array}{l} \text{Tax levy necessary to pay} \\ \text{for increases to the system} \\ \text{average actuarial} \\ \text{contribution rate (ERS) or} \\ \text{normal contribution rate} \\ \text{(TRS) of pension funds over} \\ \text{2 percentage points} \end{array} = \begin{array}{l} \text{Tax Levy Limit,} \\ \text{with Exclusions} \\ \text{(if applicable)}^3 \end{array}$$

# AVOIDING COMMON BUDGETARY MISTAKES

- **Only budgeting for “right now”**
  - We should lay groundwork for our future needs and improvements
- **Not preparing for “the unexpected”**
  - Set aside money for “surprises”
- **Overstepping the role of the board**
  - Hear public concerns, provide feedback to administration, act on recommendations, and present the voters with a budget
- **Inadequate public participation**
  - Community outreach through forums and community groups
- **Using the district’s fund balance to reduce the tax levy**
  - Relying on the fund balance and depleting resources is an indication of fiscal stress



# BUDGET TIMELINE-In house (3 Year Process)

- **March 31st**- Teacher spending requests completed (July 1st orders placed)
- **August 31st**- Admins and Athletics spending requests completed
- **December 31st**- All spending stops
- **February 28th**- Superintendent spending requests completed
- **March 1st**- Business Official- fund balance projections
- **June 30th**- Grant spending completed
- **Emergencies**



# BUDGET TIMELINE-New York State

- January- Executive Budget
- February/March- Legislative Budget
- April 1st- “On time budget”- agreement between executive and legislative bodies.

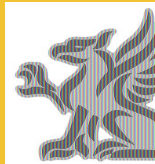


# EXECUTIVE BUDGET PROPOSAL

From Executive Budget State Aid Runs (1/16/2024)

Foundation Aid Change

District	23-24 Foundation Aid	Projected FA 24-25	\$ Change	% Change
Ausable	\$ 12,530,508	\$ 13,153,714	\$ 623,206	4.97%
Beekmantown	\$ 18,655,705	\$ 19,963,073	\$ 1,307,368	7.01%
Boquet	\$ 4,965,116	\$ 3,838,985	\$ (1,126,131)	-22.68%
Chazy	\$ 4,511,353	\$ 5,020,642	\$ 509,289	11.29%
Crown Point	\$ 5,067,105	\$ 5,658,008	\$ 590,903	11.66%
Keene	\$ 486,097	\$ 327,593	\$ (158,504)	-32.61%
Moriah	\$ 11,638,534	\$ 12,044,908	\$ 406,374	3.49%
Northeastern Clinton	\$ 16,091,949	\$ 16,310,203	\$ 218,254	1.36%
Northern Adirondack	\$ 12,175,479	\$ 12,807,678	\$ 632,199	5.19%
Peru	\$ 21,113,524	\$ 21,389,408	\$ 275,884	1.31%
Plattsburgh	\$ 16,706,368	\$ 17,350,751	\$ 644,383	3.86%
Putnam	\$ 595,379	\$ 308,440	\$ (286,939)	-48.19%
Saranac	\$ 16,952,492	\$ 18,128,038	\$ 1,175,546	6.93%
Schroon Lake	\$ 874,737	\$ 719,566	\$ (155,171)	-17.74%
Ticonderoga	\$ 6,161,043	\$ 6,018,653	\$ (142,390)	-2.31%
Willsboro	\$ 1,944,908	\$ 1,800,064	\$ (144,844)	-7.45%
<b>Foundation Aid Total:</b>	<b>\$ 150,470,297</b>	<b>\$ 154,839,724</b>	<b>\$ 4,369,427</b>	<b>2.90%</b>



# EXECUTIVE BUDGET PROPOSAL

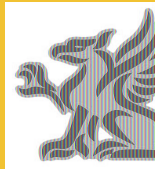


## 2024-25 Executive Budget Estimates of General Support for Public Schools for the Boquet Valley Central School District

	2023-24	2024-25	Change	%
<b>Foundation Aid</b>	<b>\$4,965,116</b>	<b>\$3,838,985</b>	<b>(\$1,126,131)</b>	<b>-22.68%</b>
<b>Expense-based Aids</b>				
Building Aid	\$70,185	\$70,551	\$366	0.52%
Transportation Aid*	\$401,508	\$425,504	\$23,996	5.98%
BOCES Aid	\$586,371	\$677,766	\$91,395	15.59%
Public High Cost Excess Cost Aid	\$57,396	\$55,725	(\$1,671)	-2.91%
Private Excess Cost Aid	\$0	\$0	\$0	N/A
Special Services Aid	\$0	\$0	\$0	N/A
<b>Instructional Materials Aids</b>				
Software Aid	\$5,708	\$5,543	(\$165)	-2.89%
Hardware & Technology Aid	\$3,237	\$2,480	(\$757)	-23.39%
Textbook Aid	\$21,611	\$21,028	(\$583)	-2.70%
Library Materials Aid	\$2,381	\$2,313	(\$68)	-2.86%
<b>Other Operating Aids</b>				
Academic Enhancement Aid	\$0	\$0	\$0	N/A
Charter School Transitional Aid	\$0	\$0	\$0	N/A
High Tax Aid	\$209,232	\$209,232	\$0	0.00%
Supplemental Public Excess Cost Aid	\$3,796	\$3,796	\$0	0.00%
<b>Aid for Recent Consolidations</b>				
Operating Reorganization Incentive Aid	\$657,839	\$592,055	(\$65,784)	-10.00%
Building Reorganization Incentive Aid	\$0	\$0	\$0	N/A
<b>Subtotal</b>	<b>\$6,984,380</b>	<b>\$5,904,978</b>	<b>(\$1,079,402)</b>	<b>-15.45%</b>
<b>Aid for Early Childhood Education</b>				
Full Day Kindergarten Conversion Aid	\$0	\$0	\$0	N/A
Universal Prekindergarten Aid**	\$143,495	\$275,680	\$132,185	92.12%
<b>Total School Aid</b>	<b>\$7,127,875</b>	<b>\$6,180,658</b>	<b>(\$947,217)</b>	<b>-13.29%</b>

\*Includes Summer Transportation

\*\*Increases represent 1) the assumption of federal grants funds by the state, and 2) actual claims in 2023-24 returning to the maximum grant allocation, and may not reflect actual increase in funds.



# EXECUTIVE BUDGET PROPOSAL



What's Changed with My District's Foundation Aid?  
(November 2023 School Aid Database Update)

## 2024-25 Foundation Aid Estimates for the Boquet Valley Central School District

### A. Foundation Aid Estimates

2023-24 Foundation Aid (as of Nov 2023)	\$4,965,116
2024-25 Foundation Aid Estimate	\$4,965,116
Change	\$0
% Change	0.0%

INTENTIONALLY LEFT BLANK

Save Harmless Information (if applicable)

2023-24 Foundation Aid	\$2,749,771
2024-25 Foundation Aid	\$4,965,116
Amount of "Save Harmless"	\$2,215,345

### B. Relevant Component Calculations

	Foundation Amount (Same for all districts)	Pupil Needs Index (PNI)	Income Wealth Index (IWI)	Foundation Aid Combined Wealth Ratio (FACWR)	Foundation Aid State Sharing Ratio (FASR)
2023-24 (as of 2023-24 Enacted Budget)	\$7,821	1.863	N/A	0.998	0.411
2024-25 Estimate (as of Nov 2023)	\$8,118	1.916	N/A	1.062	0.386
Change	297	0.053	N/A	0.064	(0.025)
% Change	3.8%	2.8%	N/A	6.4%	-6.1%

Note: Your district uses either the IWI or the State Sharing Ratio to determine the Expected Minimum Local Contribution. "N/A" in either of those columns means your district is not using that component. A small subset of districts use different measures in each year, so they will see numbers and "N/A"s in both.

### C. Per Pupil Foundation Aid Calculations

Per Pupil Calculations	Adjusted Foundation Amount Per Pupil	Expected Minimum Local Contribution	Foundation Formula Aid Per Pupil	Alternate Foundation Aid Per Pupil	Selected Foundation Aid Per Pupil	Selected TAFPU
2023-24 (as of 2023-24 Enacted Budget)	\$14,570.52	\$1,276.18	\$1,294.34	\$5,988.48	\$5,988.48	481
2024-25 Estimate (as of Nov 2023)	\$15,554.08	\$1,481.89	\$872.19	\$6,003.87	\$6,003.87	458
Change	\$983.56	\$1,405.71	(\$422.15)	\$15.39	\$15.39	(23)
% Change	6.8%	10.6%	-32.6%	0.3%	0.3%	4.8%

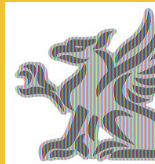
### D. Explanation of Changes

Foundation Amount	The Foundation Amount used for all districts increased by 3.8%, reflecting growth in the CPI. This number will be further revised with the February Database, and will likely increase by a marginal amount.
On Formula OR Save Harmless	Your district is "on save harmless." This means that the amount of Foundation Aid you received in 2023-24 is GREATER than the amount of aid the formula currently generates. Because of this limitation, districts will receive Foundation Aid in an amount less than they received in the previous year. This also means that changes in factors noted above are impacting your aid estimate. We will not know if districts can expect a minimum increase until the state budget is adopted, but the Governor's Executive Budget in January 2024 may offer a preview.
Enrollment Changes	INTENTIONALLY LEFT BLANK
Pupil Need Changes	INTENTIONALLY LEFT BLANK
District Wealth Measurement	INTENTIONALLY LEFT BLANK

### E. Future Considerations

Enrollment Changes	Your TAFPU changes could be a result of (1) your Average Daily Membership (ADM) increasing or decreasing, and/or (2) changes in your submitted projections. If districts are updated in February, changes to ADM will not likely impact the calculation significantly. However, if SRS enrollment deviates from your SAME Form A projections, the February (and likely Enacted Budget) estimate could change significantly.
--------------------	---

Note: "Intentionally Left Blank" means that the particular factor is not impacting the change in your Foundation Aid level.



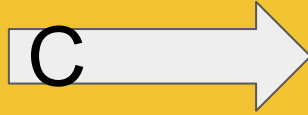
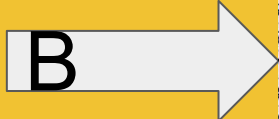
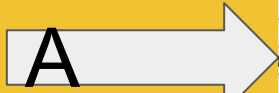


# EXECUTIVE BUDGET



## 2024-25 Executive Budget School Aid Proposal

**District:** BOQUET VALLEY CSD  
**County:** Essex



Aid Categories	2023-24	2024-25	Change	% Change
Foundation Aid	4,965,116	3,838,985	(1,126,131)	-22.7%
Charter School Transition Aid	-	-	-	NA
High Tax Aid	209,232	209,232	-	0.0%
Summer Transportation Aid	-	-	-	NA
Transportation Aid w/o Summer	401,508	425,504	23,996	6.0%
Building Aid	70,185	70,551	366	0.5%
Building Reorganization Aid	-	-	-	NA
Operating Reorganization Incentive Aid	657,839	592,055	(65,784)	-10.0%
Non-BOCES Computer Administration Aid	-	-	-	NA
Non-BOCES Career Education Aid	-	-	-	NA
Non-BOCES Academic Improvement Aid	-	-	-	NA
BOCES AID	586,371	677,766	91,395	15.6%
Public Excess Cost High Cost Aid	57,396	55,725	(1,671)	-2.9%
Private Excess Cost Aid	-	-	-	NA
Software Aid	5,708	5,543	(165)	-2.9%
Library Materials Aid	2,381	2,313	(68)	-2.9%
Textbook Aid	21,611	21,028	(583)	-2.7%
Hardware and Technology Aid	3,237	2,480	(757)	-23.4%
Full-Day Kindergarten Conversion Aid	-	-	-	NA
Universal Prekindergarten Aid	143,495	275,680	132,185	92.1%
Supplemental Public Excess Cost Aid	3,796	3,796	-	NA
Academic Enhancement Aid	-	-	-	NA
<b>Total Aid</b>	<b>7,127,875</b>	<b>6,180,658</b>	<b>(947,217)</b>	<b>-13.3%</b>
<b>Total Aid excluding Building Aids</b>	<b>7,057,690</b>	<b>6,110,107</b>	<b>(947,583)</b>	<b>-13.4%</b>

# EXECUTIVE BUDGET PROPOSAL

## Save-Harmless Summary



District: **Boquet Valley CSD**  
 County: **Essex**

2023-24 Foundation Aid	4,965,116
<u>Proposed 2024-25 Foundation Aid</u>	<u>3,838,985</u>
Change	(1,126,131)
% Change	-22.7%

Save-Harmless Amount, if any	2,252,262	★
Reduction in Save-Harmless	(1,126,131)	
% Reduction in Save-Harmless	-50.0%	

2023-24 Total General Fund Expenditures	15,618,476	★
TGFE Reduction Needed to Offset Cut	-7.2%	

2023-24 Tax Levy	8,085,797	★
Tax Levy Increase Needed to Offset Cut	13.9%	

SOURCE: Compiled by NYSCOSS from New York State Education Department School Aid data



## Foundation Aid Funding Analysis

District: **BOQUET VALLEY CSD**  
 County: **Essex**

	2023-24	2024-25	Change	% Change	Amount of Save-Harmless Funding (if any)
Governor's Proposal	4,965,116	3,838,985	(1,126,131)	-22.7%	2,252,262

	2024-25 Current Law	2024-25 Governor's Proposal	Change from Current Law	% Change from Current Law
Current Law	4,965,116	3,838,985	(1,126,131)	-22.7%

	Weighted Pupils*	Property Wealth/Pupil Ratio**	Income/Pupil Ratio**	Combined Wealth Ratio**	K-6 Free and Reduced Price Eligible %	English Language Learners
2007-08	820	0.873	0.587	0.729	28.2%	-
2022-23	508	1.333	0.635	0.983	45.6%	-
2023-24	481	1.331	0.667	0.998	48.0%	-
2024-25	458	1.438	0.648	1.043	55.6%	-



# THE BIG PICTURE

- **School Aid would grow by \$825 million, or 2.4%.** This is significantly less than the over \$1.2 billion that was anticipated
- **2.1% increase to Foundation Aid**
  - **Elimination of the Save Harmless:** This has massive implications for BVCS, but may just be a “political stunt”
- CPI change-moved to a multi-year average
- No significant increases to other aids
- Merger Incentive Aid begins to drop
- Universal PreK is deceiving for Boquet Valley
- Electric School Buses
- Minimum Wage-automatic increases to align with CPI



# EXECUTIVE BUDGET ANALYSIS



**RSA ALERT**

**ANALYSIS OF THE EXECUTIVE BUDGET BRIEFING BOOK**

Friends, here is the governor's Executive Budget Briefing Book. The Education section begins on page 53 and goes to page 59.

<https://www.budget.ny.gov/pubs/archive/fy25/ex/book/briefingbook.pdf>

Here are some of the "highlights".

- \$35 billion total aid to districts (a claimed "highest ever" total amount. Of course, whatever is added each year creates a new "highest ever" total.) The Total aid increase itself is \$825 million, a 2.4% increase. The plan claims to make this an inflationary increase, but the way their inflationary rate is calculated, it amounts to less than the current rate of inflation. \$507 million of the increase is Foundation Aid, \$318 in all other aids.
- Reimbursable aids would be funded at their statutory levels (BOCES, Transportation, Special Ed and Building Aids.)
- The plan fails to fund a universal school meals approach, but slightly increases current funding.
- The plan eliminates Save Harmless in favor of a wealth based "Transition Adjustment" which is described in the book as follows: Through a wealth-based "Transition Adjustment," the Executive Budget also allows districts to retain \$207 million of Foundation Aid in SY 2025 in excess of their respective full funding targets under the formula. moderating the impact of



New York State School Boards Association

**NYSSBA 2024-25 Executive Budget Analysis**

**State Aid** – The executive budget proposes a formula-based school aid increase of \$825 million, or 2.4%, over 2023-24 levels. The aid increase would be driven through a \$507 million increase in Foundation Aid and a \$318 million increase from the full-funding of expense-based and other traditional categorical aids (ex. transportation and BOCES).

**NYSSBA Position/Response** – NYSSBA recognizes the continued investment in education and appreciates the continued full-funding of expense-based aids, which partially reimburse districts for previously incurred expenses. However, we are surprised and disappointed by the proposal's departure from full-funding of Foundation Aid, achieved for the first time just last year, and are frustrated by the elimination of the decades-long practice of save harmless. Save harmless is a school funding strategy that ensures no districts receive less Foundation Aid than they did in the previous year, recognizing that all districts face increasing costs each year.

**Foundation Aid** – The executive budget would provide a \$507 million increase in Foundation Aid, or 2.1%, over 2023-24 levels. This proposal is hundreds of millions of dollars below full-funding of the current formula.

This lower proposed increase is achieved in two ways. First, the executive budget proposes use of a lower inflationary factor (2.4%) than what the current law formula projects (3.8%). This is achieved by using a 10-year average inflation figure (dropping the highest and lowest years) instead of the inflation rate in the previous year. Second, the executive budget proposal would eliminate save harmless for hundreds of districts. The proposal achieves this by applying a district wealth-adjusted calculation in order to bring the save harmless funding level closer to the formula amount for applicable districts. In all, 337 districts would see a year over year decline in Foundation Aid and 336 districts would see a year over year increase.

**NYSSBA Position/Response** – NYSSBA is frustrated and disappointed that the executive budget proposal both pulls back on full-funding of Foundation Aid and eliminates the save harmless provision for hundreds of districts across the state. In addition, \$507 million would represent the smallest statewide Foundation Aid increase since 2015-16 (excepting the 2020-21 state budget during the height of the pandemic). In NYSSBA's executive budget recommendations, we stated that continued full-funding of Foundation Aid would drive a \$925 million increase over current 2023-24 levels. Further, a minimum increase of 3%, for example (still below inflation), would cost approximately \$120 million for the nearly 300 districts that are fully phased-in, plus an additional 125 districts who would otherwise receive a smaller increase under the current formula. The Association will advocate strongly against this proposal.

In addition, the executive budget proposal unfortunately does not include any permanent updates or changes to the statutory Foundation Aid formula. This fall, NYSSBA joined our Educational



121 STATE STREET  
ALBANY, NEW YORK 12207-1693  
TEL: 518-436-0751  
FAX: 518-436-4751

**MEMORANDUM**

**TO:** BOCES of NYS  
**FROM:** Hinman Straub  
**RE:** FY 2025 Executive Budget  
**DATE:** January 17, 2024

**SFY 2025 EXECUTIVE BUDGET Overview**

Governor Kathy Hochul delivered her FY 2025 Executive Budget address on Tuesday January 16th, in the "Red Room" at the State Capitol in Albany. Her budget proposal totals \$233 billion, a \$5.9 billion increase (4.5%) over state fiscal year (SFY) 2024. She reiterated her ongoing commitment not to raise income taxes or spend down reserves.

While projections have improved in recent months, the proposal takes actions to close a projected SFY 25 budget deficit of \$4.3 billion. Future year deficits of \$5 billion in SFY 2026, \$5.2 billion in SFY 2027 and \$9.9 billion in SFY 2028 are still projected.

The Governor's budget proposal includes a number of initiatives unveiled in her State of the State address on January 10th. (The budget briefing book can be viewed here: <https://www.governor.ny.gov/sites/default/files/2024-01/2024-SOTS-Book-Online.pdf> )

Highlights of the 2025 Executive Budget proposal of most relevance to p-12 education include the following:

**School Aid**

The Executive Budget proposal would provide \$35.306 billion for School Aid, an estimated year-to-year funding increase of \$825 million or 2.4 percent. The school aid runs can be viewed here: <https://www.budget.ny.gov/pubs/archive/fy25/ex/local/index.html>



# THE GOOD NEWS:

- I'll let you know when I hear some



# Incentive Aid:

School Year	Period	Incentive %	ELCSD	WCSD	Combined	Combined	ELCSD	WCSD	Combined
			2006-07 Operating Aid	2006-07 Operating Aid	2006-07 Operating Aid	Operating Reorganization Incentive Aid	2019-20 Enacted Budget ORIA	2019-20 Enacted Budget ORIA	2019-20 Enacted Budget ORIA
2019-2020	1	40%	1,154,561	490,035	1,644,596	657,838	461,824	196,014	657,838
2020-2021	2	40%	1,154,561	490,035	1,644,596	657,838			
2021-2022	3	40%	1,154,561	490,035	1,644,596	657,838			
2022-2023	4	40%	1,154,561	490,035	1,644,596	657,838			
2023-2024	5	40%	1,154,561	490,035	1,644,596	657,838			
2024-2025	6	36%	1,154,561	490,035	1,644,596	592,054	(65,784)	1	
2025-2026	7	32%	1,154,561	490,035	1,644,596	526,270	(65,784)	2	
2026-2027	8	28%	1,154,561	490,035	1,644,596	460,486	(65,784)	3	
2027-2028	9	24%	1,154,561	490,035	1,644,596	394,703	(65,783)	4	In New Building
2028-2029	10	20%	1,154,561	490,035	1,644,596	328,919	(65,784)	5	
2029-2030	11	16%	1,154,561	490,035	1,644,596	263,135	(65,784)	6	
2030-2031	12	12%	1,154,561	490,035	1,644,596	197,351	(65,784)	7	
2031-2032	13	8%	1,154,561	490,035	1,644,596	131,567	(65,784)	8	
2032-2033	14	4%	1,154,561	490,035	1,644,596	65,783	(65,784)	9	
2033-2034	15	0%	1,154,561	490,035	1,644,596	0	(65,783)	10	
						6,249,458			

BOQUET VALLEY CENTRAL SCHOOL DISTRICT  
 BUDGET 2024-25 FORECAST #1

**TAB 2**

REVENUES		2023-24	2024-25	\$ Difference	
1	2023-24 Current Tax Levy = \$8,085,797 2023-24 Property Tax Levy = \$8,292,050	\$ 8,085,797.00	\$ 8,292,050.00	\$ 206,253.00	2.55%
2	Other Income	\$ 105,500.00	\$ 197,600.00	\$ 92,100.00	
3	State Aid Projection	\$ 6,212,147.00	\$ 5,099,105.00	\$(1,113,042.00)	-17.92%
4	Community Schools Setaside	\$ 100,000.00	\$ 100,000.00	\$ -	
5	Small Government Assistance	\$ 252,252.00	\$ 252,252.00	\$ -	
6	Incarcerated Youth (A3289.000)	\$ 15,000.00	\$ 15,000.00	\$ -	
7	Reserve-Debt Service	\$ 5,100.00	\$ 5,100.00	\$ -	
8	Appropriated Reserve-Transportation & Maintenance Equipment	\$ 202,000.00	\$ -	\$ (202,000.00)	
9	Reorganization Incentive Operating Aid (IOA)	\$ 657,838.00	\$ 592,055.00	\$ (65,783.00)	
10	Fund Balance Appropriated	\$ -	\$ -	\$ -	
11	<b>TOTAL REVENUES</b>	<b>\$ 15,635,634.00</b>	<b>\$ 14,553,162.00</b>	<b>\$(1,082,472.00)</b>	<b>-6.92%</b>

%= \$



- Below Cap
- At Cap
- Exceed Cap

REVENUE ACCT	DESCRIPTION	PROPOSED REVENUES 2023-24	DIFFERENCE ACTUAL STATE AID MINUS ORIGINAL BUDGET	21/23 EXECUTIVE BUDGET PROPOSAL 2023-24	1/16/24 EXECUTIVE BUDGET PROPOSAL 2024-25	5/03/23 LEGISLATIVE AID PROJS 2023-24	4/XX/24 LEGISLATIVE AID PROJS 2024-25	DETAIL OF PROPOSED REVENUE 2023-24	PROPOSED REVENUES 2024-25
1001.000	Real Property Taxes							\$ 8,085,797	\$ 8,292,050
	Levy Increase (Decrease) Due to Tax Cap							\$ 206,253	\$ -
	Property Tax Cap Limit (New Levy)	\$ 8,085,797							\$ 8,292,050
1085.000	STAR Reimbursement	\$ -							\$ -
1090.000	Int/Penalties-Real Proper	\$ 25,300							\$ 21,500
1410.000	Admissions (from Individuals)	\$ -							\$ -
2401.000	Interest and Earnings	\$ 4,000							\$ 103,000
2700.000	Reimburs of Medical Part D	\$ -							\$ -
	Donations, Tuition, Stumpage, etc.	\$ 75,500							\$ 67,100
<b>STATE AID</b>									
	Foundation Aid							\$ 3,838,985	\$ -
	Public Excess Cost Aid Set-Aside							\$ (1,210,313)	\$ -
	Deduct for Local Share of Education Costs for Certain Students							\$ -	\$ -
	Pandemic Adjustment							\$ -	\$ -
	Community School Aid - Setaside only			\$ 100,000	\$ 100,000	\$ 100,000		\$ 100,000	\$ -
	Basic Formula Aid-General Aids (Excludes Excess Cost)	\$ 3,838,630	\$ (83,827)	\$ 4,865,116	\$ 3,738,985	\$ 4,865,116		\$ -	\$ 2,628,672
3101.000	Public Excess Cost Aid Set-Aside							\$ 1,210,313	\$ -
	Public High Cost Excess Cost Aid (Basic Formula Aid-Excess Cost Aids Only)			\$ 79,599	\$ 55,725	\$ 79,599		\$ 55,725	\$ -
	Private Excess Cost Aid (Basic Formula Aid-Excess Cost Aids Only)			\$ -	\$ -	\$ -		\$ -	\$ -
	Supplemental Public Excess Cost			\$ 3,796	\$ 3,796	\$ 3,796		\$ 3,796	\$ -
3101.100	Total Excess Cost Aid	\$ 1,172,177	\$ 99,328	\$ -	\$ -	\$ -		\$ -	\$ 1,269,834
3101.200	Transportation Aid Services Aid	\$ 430,230	\$ (28,722)	\$ 455,399	\$ 425,504	\$ 455,336		\$ -	\$ 401,508
3101.300	Building Aid	\$ 70,186	\$ (1)	\$ 70,186	\$ 70,551	\$ 70,186		\$ -	\$ 70,551
3101.400	High Tax Aid	\$ 209,232	\$ -	\$ 209,232	\$ 209,232	\$ 209,232		\$ -	\$ 209,232
3102.000	Lottery Aid	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -	\$ -
3102.100	W/L Lottery Grants	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -	\$ -
3103.000	EOCES Aid (Set 3609a Ed Law)	\$ 557,380	\$ 28,991	\$ 601,237	\$ 677,766	\$ 600,512		\$ -	\$ 586,371
3104.000	Tuit for Students w/Disab	\$ -	\$ -	\$ -	\$ -	\$ -		\$ -	\$ -
3260.000	Textbook Aid (Incl Txtbk/Lott)	\$ 23,555	\$ (1,944)	\$ 22,601	\$ 28,894	\$ 21,611		\$ 21,611	\$ -
3262.000	Computer Software Aid	\$ 6,217	\$ (509)	\$ 5,302	\$ 5,707	\$ 5,707		\$ 5,708	\$ -
3262.100	Computer Hardware Aid	\$ 3,346	\$ (109)	\$ 3,346	\$ 2,480	\$ 3,236		\$ 3,237	\$ -
3263.000	Library A/V Loan Program Aid	\$ 1,194	\$ 1,187	\$ 2,463	\$ 2,381	\$ 2,381		\$ 2,381	\$ -
<b>TOTAL STATE AID</b>		<b>\$ 6,312,147</b>	<b>\$ 14,394</b>	<b>\$ 6,418,937</b>	<b>\$ 5,312,923</b>	<b>\$ 6,416,712</b>	<b>\$ -</b>		<b>\$ 5,199,105</b>
3265.000	Small Government Assistance	\$ 252,252						\$ 252,252	\$ -
3289.000	Other State Aid - IY & Incentive Aid	\$ 672,839		\$ 657,838	\$ 592,055	\$ 657,838	\$ 592,055	\$ -	\$ 607,055
5050.000	Interfund Transfer to Debt	\$ 5,100						\$ 5,100	\$ -
5890.000	CARES ACT - GEER & ESSER	\$ -						\$ -	\$ -
5936.000	Appropriated Reserves-EBALR	\$ -						\$ -	\$ -
5937.000	Appropriated Reserve	\$ 202,000						\$ -	\$ -
5939.000	Appropriated Fund Balance	\$ -						\$ -	\$ -
5937.399	Est. for Carryover Encumbrance	\$ -						\$ -	\$ -
<b>Total GENERAL FUND</b>		<b>*****</b>	<b>*****</b>	<b>Legislative Minus Executive 2023-24</b>	<b>*****</b>	<b>*****</b>	<b>*****</b>		<b>\$ 14,553,162</b>
<b>Combined on Executive Budget Proposal as One Measure</b>		<b>2024-25 Levy Reduced</b>						<b>Proposed 2024-25 Revenue:</b>	<b>\$ 14,553,162</b>
<b>Smart Schools Allocation Remaining:</b>		<b>Due to OSC Cap Audit</b>						<b>Budgeted 2023-24 Revenue:</b>	<b>\$ 15,635,635</b>
		\$ -		\$ (202,000)	\$ (1,178,826)	\$ 298,353	\$ -		\$ (1,082,473)
				Fund Bal & Reserves	+ State Aid	+ Levys & Other Rev Chng	+ Prior Levys Reduced		-6.92%

Sharlene Petro  
Durgan:  
Tuition \$10,000  
Rental \$4,600  
Donations \$5,500  
Other \$30,000

Not in Executive Budget

per 2024-25  
Estimated Excess  
Cost Aid Calculator

Reduced

Reduced

Reduced

Reduced

Reduced

Reduced

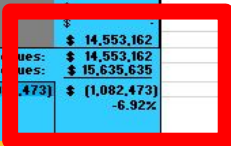
Reduced

1/17/2024

Total projected revenue

1.78% = \$270,850

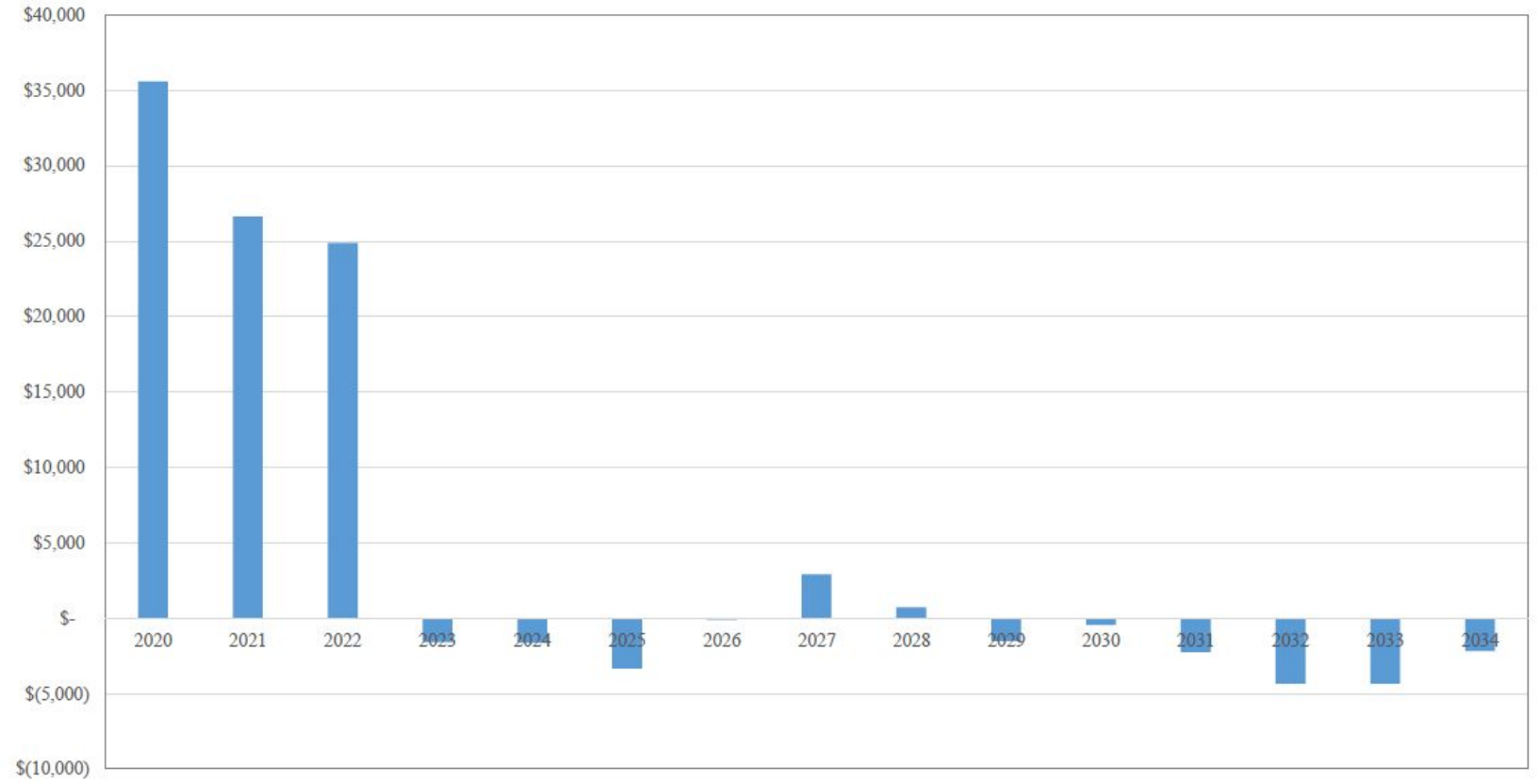
How does 3.08% and increase in 3.57% only equal 1.78%? (Debt Service, etc.)





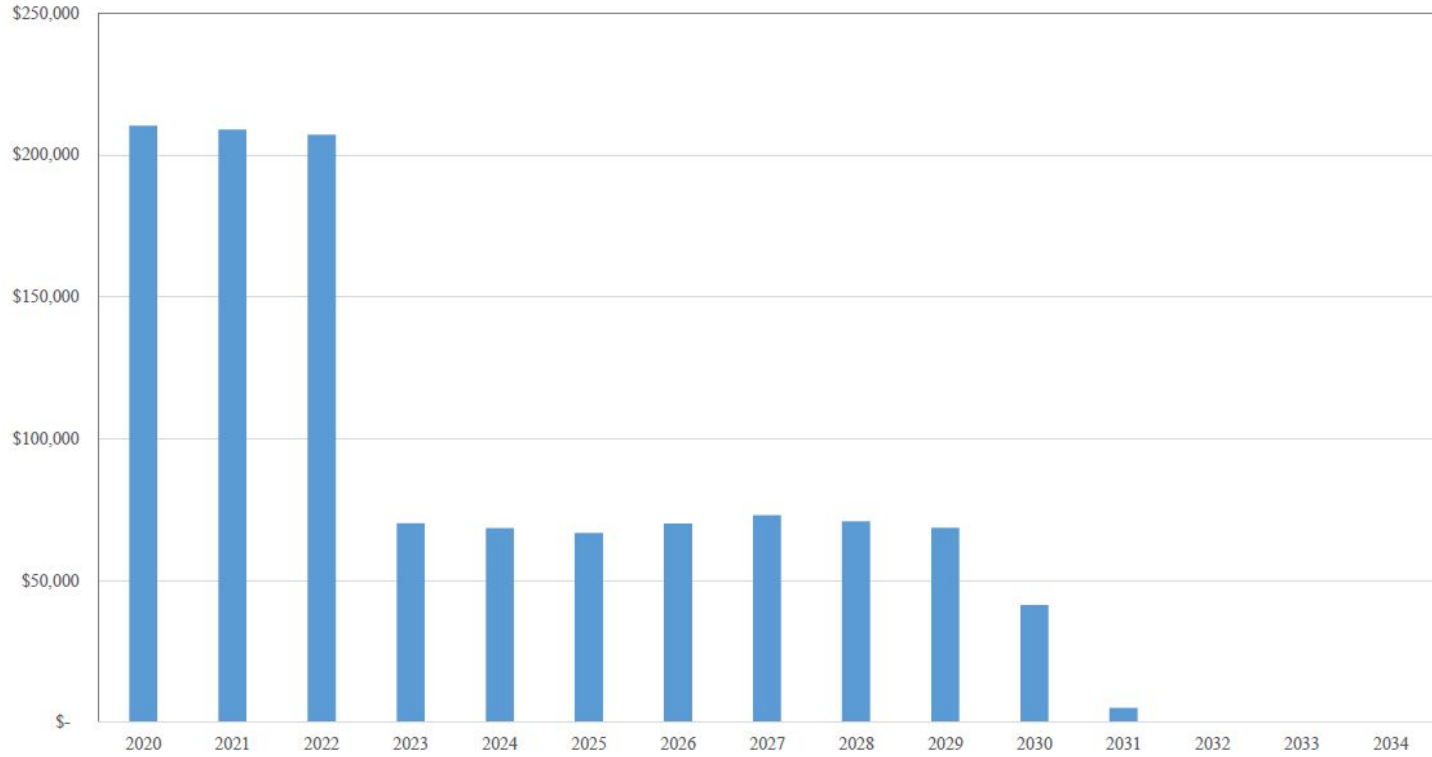
# BOQUET VALLEY CENTRAL SCHOOL DISTRICT

## NET LOCAL SHARE FOR EXISTING DEBT SERVICE



# BOQUET VALLEY CENTRAL SCHOOL DISTRICT

## TOTAL LOCAL SHARE FOR EXISTING DEBT SERVICE



# FUND BALANCE PROJECTION

- It is still too early, but in future meetings, we will be narrowing in our fund balance for the current year.

# Questions or Comments

## Upcoming Budget Meetings:

- Budget Briefing
- Governor's Update
- Projected Revenues and Expenditures
- Property Tax Cap Levy
- Fund Balance Projection

# Title

- XXX
- YYY
- ZZZ



# BOQUET VALLEY

CENTRAL SCHOOL DISTRICT

## Regular BOE Meeting

January 11th  
2023-24



# Superintendent Report

- Grants Update
- Capital Project Forum Update
- State of the District



# Grants Update - Music Grant Award



- **Peter R. Marsh Foundation Grant - \$1,000**

Requirements: a minimum of 3 musical performances at senior facilities

On December 20th the BVCS Middle School Music Students visit the Essex Center to play holiday music.





# Grants Update - Adirondack Foundation

## Adirondack Foundation - Generous Acts 2024



**Generous Acts** grants are single-year competitive awards focused on meeting pressing needs or investing in long-term change in the following areas:

- **Basic Needs** - Equitable access to services to enable and promote a healthy quality of life
- **Educational Pathways** - 2 parts:
  1. All children benefit from high quality learning
  2. All learners have meaningful opportunities to pursue pathways to gainful employment and fulfilling lives
- **Economic Vitality** - Thriving communities provide equitable and just economic opportunity, attract residents and businesses and community participation.



# Grants Update (ESD)

- Extended School Day program designed to build relationships and coordinate supports and resources to 1) Increase academic achievement, 2) Improve social emotional competencies and protective factors, 3) Engage 200 students in 15 hours of ESD activities. grades 3-12- to make successful transitions in school and to careers or higher education. Implemented through partnerships with ACAP, CCE, CFES and BRIEF.



# ESD '23- '24 Highlights



- Swimming lessons and open swim have started at MCS pool.
- Field trip to The Wild Center was a huge success, planning a MS trip for February.
- Leadership Through Service with CCE - card making for Valentine's Day for Essex Center
- BRIEF is hosting a Mind Up session for elementary students in grades 2-5 on 1/22.
- Essential Skill building from CFES with 9th grade students on 1/12
- Session 4 off to a great start!





# Architect and CM Report



- Mike Harris
- Eric Robert
- September 14 BOE meeting, adopt Positive Findings Statement certifying SEQR compliance.
- October 12th\* BOE meeting, accept the Draft Environmental Impact Statement.
- October 26th\* SPECIAL BOE MEETING
- November 9th BOE meeting, accept the Final Environmental Impact Statement and adopt a Notice of Completion.
- November 16th Community Forum, Mountain View Campus.
- December 5th Community Forum, Lake View Campus.
- December 14th BOE meeting, adopt a positive Findings Statement certifying that all SEQR requirements have been met.
- December 14th BOE meeting, pass a Bond Resolution establishing the Vote Date.
- **February 1, 2024, conduct Final Project Public Presentation.**
- **Vote – February 15, 2024.**



# Exit Poll

## Capital Project Vote Exit Poll



1. How did you vote on the capital project proposal? (please circle your response)

**Yes, in favor**

**No, opposed**

2. If you voted no, what could be changed about this project to gain your support?

3. If this project is unsuccessful (does not pass), which of the following options would you support (check the appropriate box):

- Make minor changes and revote on a similar project**
- Renovate the Lake View Campus to accommodate all PreK-12 students**
- Renovate the Mountain View Campus to accommodate all PreK-12 students**
- Renovate both campuses, and continue to operate both campuses.**
- Make no changes to either campus, and continue to operate both campuses**
- Other** \_\_\_\_\_

4. What concerns do you have in our current facilities?

5. Additional comments on the capital project proposal:

# NYSTEBA Conference 2024



# Recent Damage







**BOQUET VALLEY**

CENTRAL SCHOOL DISTRICT



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**STATE OF THE DISTRICT**

2024

# STATE OF THE DISTRICT 2024

- Demographics
- Staffing
- Facilities
- Academics
- Graduation Rate
- Life Beyond High School
- Key Investments
- Strengths
- Areas in Need of Improvement
- Summary



# STATE OF THE DISTRICT 2024:DEMOGRAPHICS

Total Students: 399  
Gender: Male: 51% Female:49%  
Ethnicity: Caucasian: 99% Other 1%  
Special Education: 26%  
FRPL Eligible: 50%



# STATE OF THE DISTRICT 2024:STAFFING

Administration:	6
Instructional Staff:	71
Non-Instructional Staff:	40
BOCES/NERIC Staffing:	6
Staffing Vacancies:	8

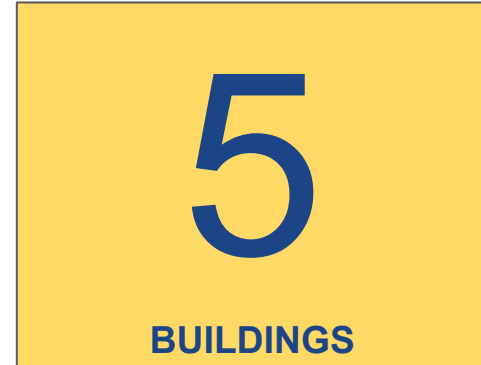
**123**  
**EMPLOYEES**



# STATE OF THE DISTRICT 2024:FACILITIES

- Lake View Campus
  - Main Building
  - ~~Bus Garage~~ Storage Building
  - Storage Garage
- Mountain View Campus
  - Main Building
  - Bus Garage

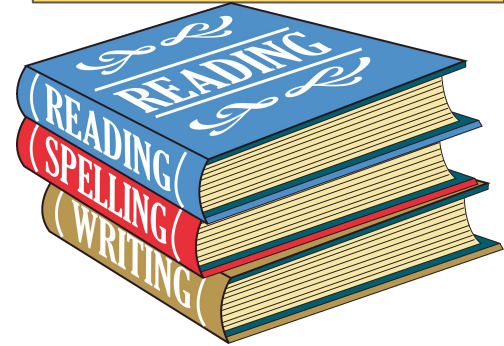
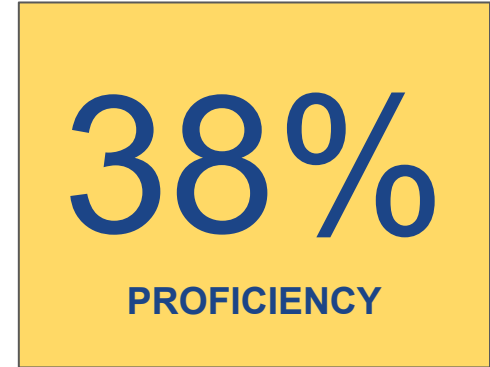
All Facilities have had a Building Conditions Survey completed in 2020 as per NYS Regulations. LVC Roof remains a high priority concern. LVC heating system, LVC Bus Garage, MVC pumps



# STATE OF THE DISTRICT 2024:ACADEMICS

## PROFICIENCY RATE ELA 3-8 TESTING 2022-23

	<u>Proficiency</u>	<u>Participation</u>
Grade 3:	64%	96%
Grade 4:	21%	97%
Grade 5:	17%	92%
Grade 6:	28%	34%
Grade 7:	44%	92%
Grade 8:	52%	84%
Total:	38%	92%



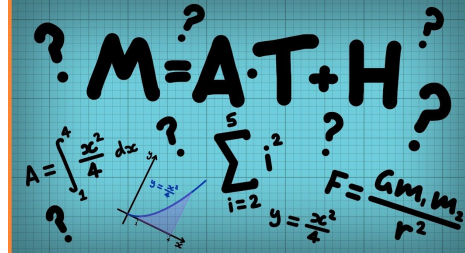
# STATE OF THE DISTRICT 2024:ACADEMICS

## PROFICIENCY RATE MATH 3-8 TESTING 2022-23

	<u>Proficiency</u>	<u>Participation</u>
Grade 3:	67%	91%
Grade 4:	29%	96%
Grade 5:	11%	92%
Grade 6:	22%	87%
Grade 7:	26%	96%
Grade 8:	20%	83%
Total:	29%	91%

29%

PROFICIENCY





# STATE OF THE DISTRICT 2024: ACADEMICS

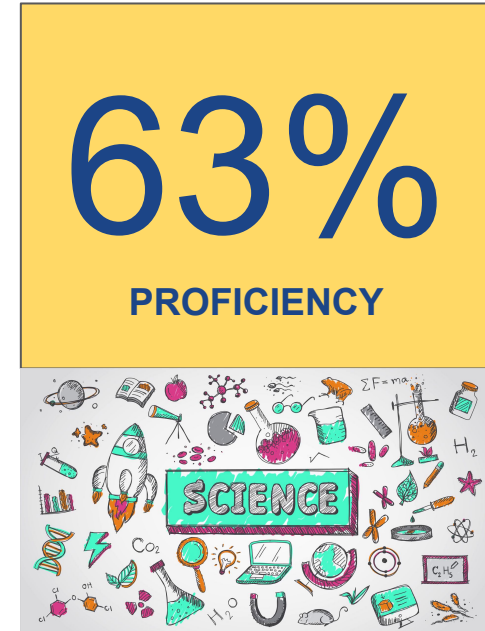
## PROFICIENCY RATE SCIENCE 8

2022-23

Grade 4: xx%

Grade 8: 63%

Total: xx%



# STATE OF THE DISTRICT 2024:ACADEMICS

## PROFICIENCY RATE REGENTS EXAMS 2022-23

<b>ELA:</b>	<b>81%</b>
<b>Algebra I:</b>	<b>74%</b>
<b>Geometry:</b>	<b>67%</b>
<b>Algebra II:</b>	<b>47%</b>
<b>Global:</b>	<b>78%</b>
<b>American History:</b>	<b>73%</b>
<b>Earth Science:</b>	<b>65%</b>
<b>Living Environment:</b>	<b>79%</b>
<b>Chemistry:</b>	<b>68%</b>
<b>Physics:</b>	<b>xx%</b>
<b>Total:</b>	<b>70%</b>

**70%**

**PROFICIENCY**



# STATE OF THE DISTRICT 2024:ACADEMICS

## GRADUATION RATE

Year	Graduation	Advanced Regents Diploma
2022-23	91%	40%
2021-22	95%	51%
2020-21	88%	24%
2019-20	92%	50%
2018-19	90%	30%
2017-18	85%	35%
2016-17	98%	33%
2015-16	85%	19%
2014-15	95%	16%

95%

GRADUATION RATE



# STATE OF THE DISTRICT 2024:BEYOND HIGH SCHOOL

## COLLEGE AND CAREER

Grad Year	College	Career	4-Year Success
2022-23	60%	30%	XX%
2021-22	64%	21%	xx%
2020-21	56%	38%	xx%
2019-20	83%	17%	XX%
2018-19	XX%	XX%	XX%
2017-18	XX%	XX%	XX%
2016-17	XX%	XX%	XX%
2015-16	XX%	XX%	XX%
2014-15	XX%	XX%	XX%

??%

4 year success rate



# STATE OF THE DISTRICT 2024: SIGNIFICANT BUDGET FACTORS

Where are we putting our resources?

- Expansive master schedule
- Expanding opportunities
  - Athletics, clubs, field trips
- Early interventions
- Deferred Maintenance
- Technology initiatives
- Social Emotional Learning
- Mental Health
- School/Community Partnerships

**\$15.6**  
million



# STATE OF THE DISTRICT 2024: STRENGTHS

What does BVCS do well?

BY THE NUMBERS

Participation Rates

Regents scores

Graduation rate

Advanced course offerings

Extracurricular opportunities



# STATE OF THE DISTRICT 2024:POTENTIAL IMPROVEMENT

What could improve at BVCS?

3-8 ELA scores  
3-8 Math scores  
Aligning curriculum  
Increasing rigor  
Intervention strategies

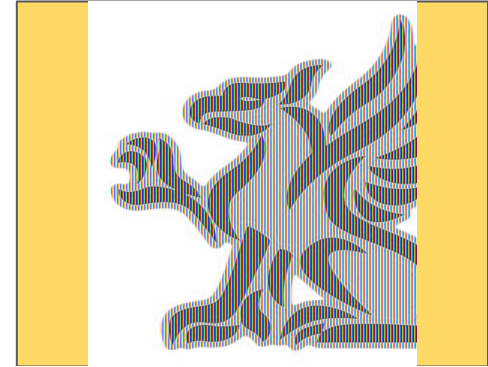
Technology improvement and alignment  
Social emotional learning  
Diversity, Equity, and Inclusion



# STATE OF THE DISTRICT 2024: SUMMARY

What are the takeaways?

- Data has been inconsistent since 2020.
- 2023 data is probably first valid data set
- We have targeted areas to improve.
- We are providing our student with opportunities and experiences
- We are providing our students with several extracurricular options.
- Health, Safety, Support, Opportunities



**SUMMARY**





# Governor Hochul State of the State

## Literacy

- Direct SED to regulate best instructional practices in the **science of reading**
- Direct districts to certify with SED by 2025 that they have adopted approved curriculum, instructional strategy and PD
- Give NYSUT and UFT **\$10m for teacher training in the science of reading (600,000 teachers in NYS)**
- Establish micro credentialing for the Science of Reading at SUNY and CUNY

## College Access

- Expand automatic admissions to SUNY and CUNY to admit the top 10% of graduates to more selective campuses
- **Require every student to fill out FAFSA, Dream act application or a written waiver to graduate**



# Governor Hochul State of the State

## Mental Health

- **Provide additional start-up funds to open school based mental health clinics**
- Establish additional Youth Assertive Community Treatment (Youth ACT) teams to support children and families with supports and wrap services to allow them to stay at home and in school
- Expand the Community Mental Health Loas Repayment Program, with slots reserved for clinicians working in child serving agencies treating children and families (OMH and OCFS licensed settings)

## Labor

- Direct DOL to develop and issue guidance and best practices on worker safety for those workers in extreme heat, poor air quality and extreme precipitation (including things like shade, water and posted thermometers)
- Require all breaks for expressing breast milk under 20 minutes be paid
- Expand Teacher Ambassador Program to 60 slots

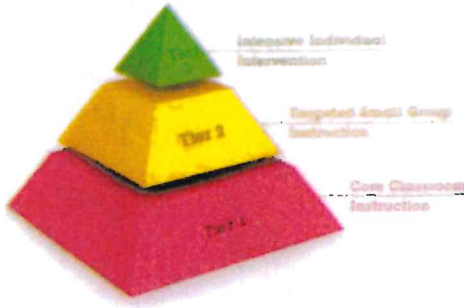


# Thank you

- Any Questions?
- Any Comments?



# LAKE VIEW CAMPUS BOARD OF EDUCATION UPDATE



Students are finishing their middle of the year diagnostic in iReady and DIBEL's, which allows staff to provide tiered support.

## 3 Tiers of Support

### Data Update

Attendance: 93.58% (+2.15%)

2022-2023: 91.43%

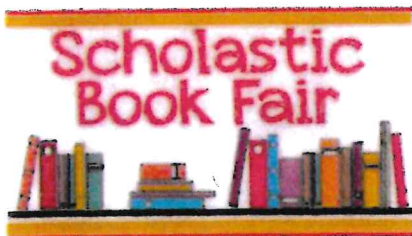
Disciplinary Referrals: 25 (-43%)

2022-2023: 44



### PBIS:

We continue to honor students of the week, students of the month, and staff of the month - monitoring all behaviors and meeting school wide behavior expectations.



Save the Date!  
Thursday, February 15th



PRE-K - 5 PRINCIPAL - LAKE VIEW CAMPUS

*Lee Kyler*

Boquet Valley Central School  
Lake View Campus  
25 Sisco Street  
Westport, NY 12993  
Phone: (518) 962-8244  
Fax: (518) 962-5471

Essex County

# SCHout

(School Outreach)

Break down siloes and barriers between schools and the provider system by partnering with schools to strengthen communication and referral pathways.



## Upcoming SCHout Meetings:

### January 18, 2024



#### The Prevention Team

Traci Ploufe, Director of The Prevention Team will discuss who they are, what they do, what trainings they offer and open up to Q&A.

### March 21, 2024

#### Essex County Probation

Shiloh Bourgeois and Renee Marcotte, Senior Probation Officers and juvenile officers will discuss Probation, what they do, what is the PINS process, how and when to refer and then open up to Q&A.

### February 15, 2024



#### Families First

Jen Deyo, Senior Home Health Care Manager and Manager of Outreach and Training at Families First, will discuss what they do, what services they provide and what the referral process is and then open to Q&A.



Meet other Schools and Providers



Get your questions answered



Learning Opportunity



**CONTACT US**

**Sign up to be a member of the SCHout group!**

Open to ALL Essex County School Mental Health/OPWDD Support Staff

**Jessica Thompson**

**518-873-3540**

**Jessica.Thompson@essexcountyny.gov**



Visit BRIEF @ [essexcountyny.gov/BRIEF/](http://essexcountyny.gov/BRIEF/)



# BOQUET VALLEY

CENTRAL SCHOOL DISTRICT

## Regular BOE Meeting

December 14th  
2023-24



# Superintendent Report

- Grants Update
- Capital Project Forum Update



# District Special Education Plan



## Legal Mandate and Compliance Requirement (200.2)

Boards of Education receiving apportionments must maintain an accessible plan as mandated by section 3602(8)(b) of the Education Law.

## Transparency and Accountability:

Plans kept on file and available for public inspection and review by the commissioner.

## Purpose:

Guaranteeing appropriate utilization of resources to meet the unique needs of eligible students with disabilities





# Grants Update - Music Grant Award



- Applied for and was awarded the **Peter R. Marsh Foundation - \$1,000**

This grant supports the efforts of teachers in leading their students to a life of behavioral kindness & emotional wellness, by nurturing empathy and compassion through community service.

Requirements: a minimum of 3 musical performances at senior facilities (retirement communities, senior centers, VA/VFW, etc.) in our local communities during the school year. Each engagement is to include the essential post-performance student/senior visitation period.

- Still waiting to hear about Stronger Connections Grant!



# Grants Update - UPK/ ACAP Collaboration



- OCFS Regulations require new language for health and safety for the MOA:

***New Language*** - During the term of this agreement, ACAP, Inc. Head Start and the School District agree to ensure the health and safety of all children enrolled in the pre-k program. This will be done by following the most strict policies and procedures held by ACAP, Inc. Head Start & the School District.

Due to the pre-k space being daycare licensed, *per the Office of Children and Family Services regulations*, in instances of a serious illness, injury, or incident **911 must be called.**



# Grants Update (ESD)

- Extended School Day program designed to build relationships and coordinate supports and resources to 1) Increase academic achievement, 2) Improve social emotional competencies and protective factors, 3) Engage 200 students in 15 hours of ESD activities. grades 3-12- to make successful transitions in school and to careers or higher education. Implemented through partnerships with ACAP, CCE, CFES and BRIEF.



# ESD '23- '24 Highlights



- Quarterly partnership meeting today all reports point to positive interactions and increased participation on both campuses.
- New partnership formed with CATS
- Planning 6th grade overnight trip to Boston in collaboration with The Social Center
- Closing up on Session 3 next week. Session 4 starting in the new year with new group of programming, swimming, archery, global cooking, genealogy, etc .
- Holiday Story Night



# Architect and CM Report



- Mike Harris
- Eric Robert
- September 14 BOE meeting, adopt Positive Findings Statement certifying SEQR compliance.
- October 12th\* BOE meeting, accept the Draft Environmental Impact Statement.
- October 26th\* SPECIAL BOE MEETING
- November 9th BOE meeting, accept the Final Environmental Impact Statement and adopt a Notice of Completion.
- November 16th Community Forum, Mountain View Campus.
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- **December 14th BOE meeting, adopt a positive Findings Statement certifying that all SEQR requirements have been met.**
- **December 14th BOE meeting, pass a Bond Resolution establishing the Vote Date.**
- **February 1, 2024, conduct Final Project Public Presentation.**
- **Vote – February 15, 2024.**



# Forum Recap

\$100,000 True Property Value



**Boquet Valley Tax Data Set**

FY	Tax on True	\$100,000 Property	Cost Change	Cumulative Savings
2018-19 Pre-Merger	\$14.25	\$1,425	\$0	\$0
2019-20	\$13.50	\$1,350	(\$75)	(\$75)
2020-21	\$14.00	\$1,400	\$50	(\$25)
2021-22	\$14.00	\$1,400	\$0	(\$25)
2022-23	\$12.76	\$1,276	(\$124)	(\$149)
2023-24	\$11.26	\$1,126	(\$150)	(\$299)
Cap Project	\$13.99	\$1,399	\$273	(\$26)
Rounded to nearest dollar				

\$200,000 True Property Value



**Boquet Valley Tax Data Set**

FY	Tax on True	\$200,000 Property	Cost Change	Cumulative Savings
2018-19 Pre-Merger	\$14.25	\$2,850	\$0.0	\$0.0
2019-20	\$13.50	\$2,700	(\$150)	(\$150)
2020-21	\$14.00	\$2,799	\$100	(\$51)
2021-22	\$14.00	\$2,800	\$1	(\$50)
2022-23	\$12.76	\$2,552	(\$247)	(\$298)
2023-24	\$11.26	\$2,252	(\$300)	(\$598)
Cap Project	\$13.99	\$2,798	\$546	(\$52)
Rounded to nearest dollar				



# Holiday Story Night



30 families in attendance





**Decemba' to Rememba'**



# Kindergarten Gingerbread House with Families



# Griffin Guardian Alliance



# Thank you

- Any Questions?
- Any Comments?



# BOQUET VALLEY

CENTRAL SCHOOL DISTRICT

## Regular BOE Meeting

November 9th  
2023-24



# Superintendent Report

- Grants Update
- Architect Report
- Status of Buildings and Grounds
- Quarterly Progress on District Goals



# Grants Update - Special Education



- Waiting to hear regarding our competitive grant application for Stronger Connections Grant - \$460,000
- Waiting for 611 & 619 grant approvals - Submitted in July



# Grants Update (ESD)

- Extended School Day program designed to build relationships and coordinate supports and resources to 1) Increase academic achievement, 2) Improve social emotional competencies and protective factors, 3) Engage 200 students in 15 hours of ESD activities. grades 3-12- to make successful transitions in school and to careers or higher education. Implemented through partnerships with ACAP, CCE, CFES and BRIEF.



# ESD '23- '24 Highlights



- Planning our Gold Card Trip to SUNY Plattsburgh hockey game 12/2
- Open swim so popular, we required a second adult to attend
- FAFSA changing first time in 50 years Financial Aid night to come in December.
- Leadership through service 11/20 wreath making for our community nursing home. CCE will guide in wreath making to be delivered to The Essex Center
- Summer 2024 program planning happening now.





# Architect and CM Report



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- February 1, 2024, conduct Final Project Public Presentation.
- Vote – February 15, 2024.



# Status of Buildings and Grounds

## Lake View Campus:

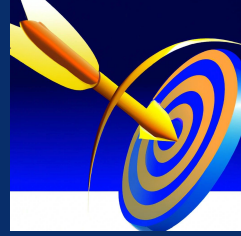
- Roof
- Steps
- Bus Garage
- Boilers/control panel
- Water testing

## Mountain View Campus:

- Carpet
- A/C-Ventilation
- Bus Garage
- Boilers
- Pumps



# Quarterly Progress on District Goals



- Uphold and Continually Improve Previous Initiatives
  - On target for completion
- Examine our ELA data, curriculum, and interventions to Increase Student Academic Achievement
  - On target for completion
- Expand Our Recruitment Initiatives
  - On target for completion
- Determine the Long-Term Future of Our Facilities and Campuses
  - Vote date was delayed by 3 months, delaying all completion dates by 3 months.
  - On target for completion with 3 month delay



# Thank you

- Any Questions?
- Any Comments?



State Environmental Quality Review  
**Notice of Completion of Draft / Final EIS**

**Project Number** \_\_\_\_\_

**Date:** \_\_\_\_\_

This notice is issued pursuant to Part 617 of the implementing regulations pertaining to Article 8 (State Environmental Quality Review Act) of the Environmental Conservation Law.

A  Draft or  Final (check one) Environmental Impact Statement has been completed and accepted by the \_\_\_\_\_, as lead agency, for the proposed action described below.

If a Draft EIS: Comments on the Draft EIS are requested and will be accepted by the contact person until \_\_\_\_\_.

**Name of Action:**

**Description of Action:**

**Location:** (Include street address and the name of the municipality/county. A location map of appropriate scale is also recommended.)

**Potential Environmental Impacts:**

**A copy of the Draft / Final EIS may be obtained from:**

Contact Person:

Address:

Telephone Number:

**A copy of this notice must be sent to:**

Department of Environmental Conservation, 625 Broadway, Albany, New York 12233-1750

Chief Executive Officer, ~~Town~~ City/Village of \_\_\_\_\_

Any person who has requested a copy of the Draft / Final EIS

Any other involved agencies

Environmental Notice Bulletin, 625 Broadway, Albany, NY 12233-1750

**Copies of the Draft/Final EIS must be distributed according to 6NYCRR 617.12(b).**

# BOQUET VALLEY

CENTRAL SCHOOL DISTRICT

## Regular BOE Meeting

October 12th  
2023-24



# Superintendent Report

- BOE Vacancy
- Grants Update
- Non-Resident Student Tuition Discussion
- EV Bus Discussion
- Architect Report
- Official Annual Enrollment Report
- Proposed Budget Development Timetable
- Annual Independent Auditor Report





# Board Vacancy

Welcome to our new Board Member, Tom Broderick.



# Grants Update - UPK, Title, 611+619

- Programmatically approved UPK Grant - Waiting for Final Approval from NYSED
- Waiting to hear regarding our competitive grant application for Stronger Connections Grant - \$460,000
- Waiting for Title and 611 & 619 grant approvals - Submitted in July



# Grants Update (ESD)

- Extended School Day program designed to build relationships and coordinate supports and resources to 1) Increase academic achievement, 2) Improve social emotional competencies and protective factors, 3) Engage 200 students in 15 hours of ESD activities. grades 3-12- to make successful transitions in school and to careers or higher education. Implemented through partnerships with ACAP, CCE, CFES and BRIEF.



# ESD '23- '24 Highlights

- Successful but wet NYC trip 2 weeks ago- MOMA, Storm King, Natural Museum of History
- 114 Students participating in session 2 - Some clubs - archery, dance, pottery, chess, Introduction to baking, and mountain biking.
- 2023 Summer numbers are in - 95 students participated and most of them already have their 15 hours.
- Financial Aid Night 10/25
- Half day programming for students (participation had doubled)
- Session 3 highlights - swim lessons and free swim at Moriah's pool



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# Proposed Budget Development Timetable



## 2022-23 BUDGET DEVELOPMENT TIMETABLE

☐	October	Board receives and examines a forecasted budget development timetable for next fiscal year.
☐	November	Board approves a budget development timetable. Superintendent launches a multi-month process of engaging with administrators, operations teams, staff teams and interested others to gather feedback and suggestions regarding budget matters ahead. Superintendent engages with operations team to identify any top priority equipment needs in the near-term future to sustain healthy, safe, well maintained campuses.
☐	December	Superintendent launches a winter-spring process of engaging with administrators, operations managers, staff teams and interested others to gather feedback and suggestions regarding prospective 2023-24 priorities for instructional programs and support operations. Faculty members receive the Superintendent's snapshot questionnaire regarding perceived top priority textbook, instructional technology and instructional materials across the next three school years, as part of a constructing a multi-year timetable of instructional program priorities for textbooks and instructional technology expenditures to be funded through the annual operating budgets.
☐	January	<p>Board receives and discusses the State of the District Report from the Superintendent of Schools. This report outlines forecasted priorities ahead for the school district and progress toward Board-approved district goals. This report summarizes the school district's instructional and financial 'footings' for the year ahead, and a status report on forecasting key public education budget factors for 2023-24.</p> <p>Board examines and discusses the Superintendent's forecast of significant budget factors for the fiscal year ahead; a benchmark report on administrative and instructional staffing at Boquet Valley CSD compared to statewide averages; a mid-year report on current school year shared service agreements with other agencies; and a benchmark report on Boquet Valley CSD class sizes compared with average class sizes in New York State public school districts outside of NYC, using NYSED data reports.</p> <p>Board examines a public session status report from the Superintendent on progress with forecasting key public education budget factors for 2023-24. Board receives an interim report on the budget development process to date, and discusses prospective Governor positions &amp; proposals associated with state aid.</p>



		Superintendent hosts a set of Boquet Valley CSD public forums). <b>Intent:</b> Share key facts and figures associated with budget development, gather comments and suggestions from constituents, and promote collaborative conversations regarding budget development matters.
		<p><b>Budget Development Workshop #1</b> as part of the regular monthly meeting:</p> <p>Board receives an interim report on the statewide budget development process to date, including prospective Governor positions, legislative and NYSED positions and proposals associated with state aid matters.</p> <p>Board examines and discusses a preliminary draft multi-year timetable of instructional program and support operations 'top priority' expenditures for equipment and information technology, with particular focus on the next fiscal year.</p> <p>Board receives, examines and discusses a preliminary forecast of PreK-12 grade level enrollment for the 2022-23 school year.</p>
☐	February	<p>Board receives, examines and discusses a status report on facilities conditions, using the State-mandated five-year buildings conditions survey data as the foundation for that status report.</p> <p>Board receives, examines and discusses a winter report on the school district's fleet of motor vehicles and forecasted near-term future replacement priorities.</p> <p>Board receives, examines and discusses a preliminary draft set of assumptions regarding projected revenues for the next fiscal year, a preliminary report on non-resident tuition; a preliminary report on a prospective 2023-24 non-resident tuition rate; an early estimate of fund balance going into next fiscal year; an early estimate of the property tax cap parameters for next fiscal year's budget; and a preliminary draft three-year financial forecast.</p>
☐	March	<p>March 1<sup>st</sup> is a key date in regard to state-mandate submittals associated with the so-called 'property tax cap' which places a threshold on property tax increases and is a key part of extensive public reporting requirements for the State's school districts.</p> <p><b>Budget Development Workshop #2</b> as part of the regular monthly meeting: Board receives the Superintendent's status report on statewide budget development</p>



# Non-Resident Student Tuition

- Essex County #1= \$1500
- Essex County #2= \$2000-\$2300
- Clinton County #1= \$3400-\$4000
- Clinton County #2= \$4000-\$8000
- Clinton County #3= \$1500
- Clinton County #4= \$3000



# Non-Resident Student Tuition

## “Seneca Falls Formula”

- Formula for calculating non-resident tuition charges
- Should be based on the total cost of instruction for all pupils in grades K-12
- Now set forth in Part 174 of the Regulations of the Commissioner of Education.
- Both revenues and expenditures are used to calculate total costs among various student levels and categories of students.
- Such charges may not exceed the actual net cost of educating nonresident pupils.
- The estimated and actual rates are “maximum” rates.
- When a district is billing the parent of a non-resident student, the parent should not be charged more if their student is a student with a disability, even if it costs the district more to educate such student
- Districts should reconcile the rates once the actual rates have been calculated after the end of the school year and then determine whether additional or reduced charges are warranted.



# Non-Resident Student Tuition

BVCSD EXPENDITURES PER PUPIL

\$29,948



# Non-Resident Students: Attorney perspective

- The decision is really fact dependent and there are a lot of factors that need to be weighed.
- Allowing non-residents helps maintain a healthy student population and may increase diversity.
- The additional funds can also improve your budget if you are able to bring in more students without hiring new staff.
- Conversely, the District may like the current class size or may be at maximum. Allowing non-resident students could change that and may create issues. If you need to hire more staff to accommodate more students that too becomes a challenge. And of course space is always a consideration. Also, a non-resident student admission policy must be non-discriminatory. So, if you allow non-resident students, this could result in some higher cost students – more services etc.
- Most of the Districts we work with do not allow non-resident students except in the limited circumstances outlined below. If you are seeking to grow classes sizes, generate some revenue, etc. allowing non-resident students makes sense. If it is more of a headache, then a benefit then the Board should change its policy. In so doing, the Board will have to consider whether it will allow currently enrolled students (or those that are in high school) to continue attending the schools of the district.

# Non-Resident Students: My recommendation

- Pause admission of any new non-resident students
- Agree to legacy provision for current non-resident students, at least through 6/30/2024.
- Continue this discussion this spring about potential substantial increase, or potential disallowing non-resident students altogether (with consideration of current non-resident students).



# EV Bus\* Discussion

Bus = any vehicle that transports students



# NYS Mandate: why are we doing this?



**Environmental impact** reducing greenhouse gases is a key goal of the Climate Leadership and Community Protection Act and helps safeguard our state



**Equity impact** emissions from diesel vehicles tend to have a larger impact on disadvantaged communities; clean school buses directly address that and help pave the way for other large vehicle fleets to convert



**Health impact** clean school buses provide a healthier environment on buses and around them, for students, drivers, technicians, and the community



**Fiscal impact** over the long-term, clean school buses can cost less to operate and could provide a revenue stream for school districts

# What is Happening?



## Today

NYSERDA ESB Roadmap & Guidebook in development

## Soon

School Bus Incentive Program Launched

## 2027

All new bus purchases required to be zero-emission

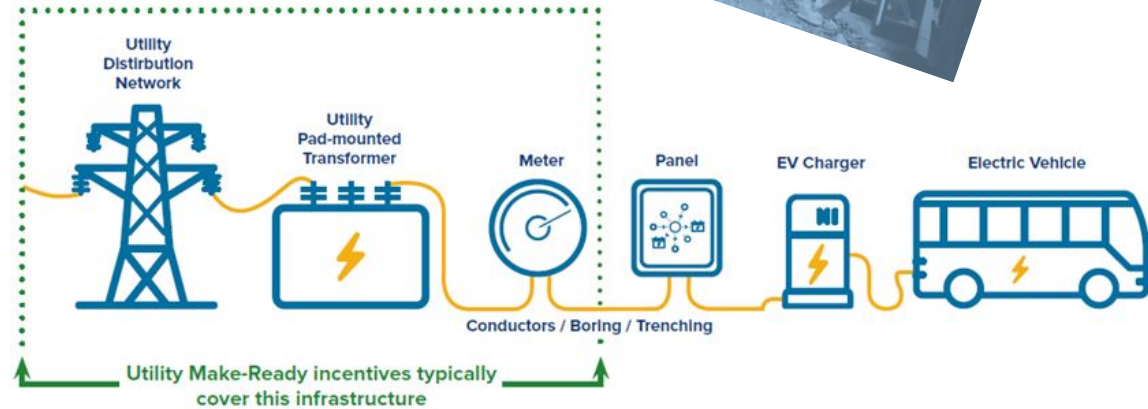
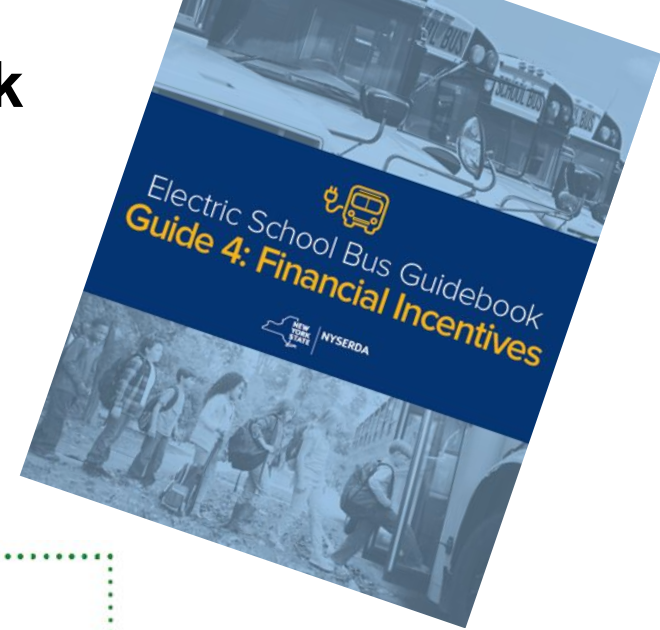
## 2035

All buses on the road required to be zero-emission

Full transition of the school bus fleet from combustion engine vehicles (diesel, gas, natural gas) to zero-emission vehicles ESBs and fuel-cell ESBs

# District Transitions: ESB Guidebook

- Considerations when applying for financial incentives?
- What types of financial incentives are available?
- What are the application requirements?
- How much money is available for different incentive programs?



# EV Bus Discussion

- Significant concerns about timeline
- Significant concerns about cost
- Significant concerns about daily mileage vs battery charge
- Significant concerns about number of buses needed





# EV Bus Discussion

- Do we want to start rolling these in for 2024-25?
- Do we want to wait until 2027-28?
- Do we want to wait until closer to 2035?
- Do we want to wait until after vote to decide?



# Thank you

- Any Questions?
- Any Comments?



# BOQUET VALLEY

CENTRAL SCHOOL DISTRICT

## Regular BOE Meeting

September 14th  
2023-24



# Superintendent Report

- BOE Vacancy
- Grants Update
- Non-Resident Student Tuition
- Architect Report
- PreK-12 Enrollment Report
- Communication to the Board
- BOE Goals and NYSSBA



# New Employees Reception

- Lee Kyler - Elementary Principal (LVC)
- Megan Walls - Assistant Principal (MVC/LVC)
- John Looby - Secretary to Guidance
- Shannon Baumann - School Counselor (LVC)
- Will Napper - English (MVC)
- Brian Basile - Social Studies (MVC)
- Steve Hudson - French (MVC)
- Travis Mauro - Special Education (LVC)
- Ellen Saccone - Special Education (MVC)
- Sarah Chandler - Building Sub (MVC)
- Christina Durgan - Teacher Assistant (LVC)
- Ryan Cave - Teacher Aide (LVC)
- Dora Atwell - Food Service Helper (LVC)
- Danielle Criss - Music Teacher (MVC)

## Appointed to a New Position

- Larry Cooney - Head Bus Driver
- Jean Dickerson - Teacher Assistant (LVC)
- Darcy Hudson - Building Sub



# Grants Update

Grant	Description	Allocation
<b>UPK</b>	<p>The purpose of Universal Pre-Kindergarten program is to provide three &amp; four-year-old students with an opportunity to access high-quality pre-kindergarten programs that will provide the foundation to help prepare them for future school success.</p> <p>** to be submitted by the end of the month</p>	<p><u>23-24 UPK Allocation:</u></p> <p>\$143,495</p> <p>UPK funding is distributed based on student enrollment and the number of days of prekindergarten instruction</p>



# Grants Update - Stronger Connections Grant

- Applying for a \$460,000 competitive grant (due Friday)
- To apply you had to be a high needs LEA with 40% of students eligible for free meals & have 10% of student population that is chronically absent
- Purpose of the grant :
  - Address Chronic Absenteeism
  - Support Positive School Culture (PBIS, SEL)
- Written to include:
  - Student Support Advocate, SEL Curriculum, PBIS Materials, Assistant Principal, TCIS training, Technology



# Grants Update (ESD)

- Extended School Day program designed to build relationships and coordinate supports and resources to 1) Increase academic achievement, 2) Improve social emotional competencies and protective factors, 3) Engage 200 students in 15 hours of ESD activities. grades 3-12- to make successful transitions in school and to careers or higher education. Implemented through partnerships with ACAP, CCE, CFES and BRIEF.





# ESD '23- '24 Highlights

- 23-24 Budget passed.
- Partnership opportunities continue with The Social Center for Proctors and Boston visits
- Field trip to NYC planned for 9/29 MOMA, Storm Arts Center, American Museum of Natural History, Central Park
- 5 week rotating programs began week 1. Some programming options - mountain biking, hiking, academic support, baking club, volleyball, archery, beading, super hero club, photography, outdoor skills and more!



# Monthly Snapshot Reports

- Monthly Spreadsheet: (October-July)
  - Principals
  - Nurses
  - Athletic Coordinator
  - Cafeteria
  - Counselors
  - Director of Student Support Services
- Monthly Superintendent's Update/Presentation
- Monthly Administrator Update/Presentation
- Weekly Update from Superintendent



# Non-Resident Student Tuition

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TABLED UNTIL NEXT MEETING



# Non-Resident Student Tuition

“Seneca Falls Formula”

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# Non-Resident Student Tuition

TABLED UNTIL NEXT MEETING



# Non-Resident Students: Attorney perspective

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TABLED UNTIL NEXT MEETING

# BOE Vacancy

- Appoint at October meeting.



# Thank you

- Any Questions?
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# BOQUET VALLEY

CENTRAL SCHOOL DISTRICT

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# Non-Resident Student Tuition

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TABLED UNTIL NEXT MEETING



# Non-Resident Student Tuition

“Seneca Falls Formula”

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# Non-Resident Student Tuition

TABLED UNTIL NEXT MEETING



# Non-Resident Students: Attorney perspective

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TABLED UNTIL NEXT MEETING

# BOE Vacancy

- Appoint at October meeting.



# Thank you

- Any Questions?
- Any Comments?



PRESENTATION TO

# BOUQUET VALLEY



CENTRAL SCHOOL DISTRICT



# PRESENTATION AGENDA

**Need** - Mr. Joshua Meyer, Superintendent of Schools

- Why do we need a new Campus?
- Can the existing facilities be upgraded?
- What other options have been considered?

**Process** - ? ? , Board Member

- How did we get to where we are today?
- How was the building design developed?
- What is the process going forward?

**Scope** - Mr. Michael Harris, Architect

- Site selection Process
- Campus & Building Concept Plans

**Budget & Schedule** - Mr. Eric Robert, School House Construction Management

- What will the New campus Cost?
- When will the project be voted, and when will it be occupied?
- Who will construct the new campus?
- When will it be ready to occupy?

**Financing** - Dr. Rick Timbs, RGT Inc.

- How does the State determine building aid?
- What is the impact to local taxpayers?
- How will the project be financed?

**Q & A**





# PROJECT DEVELOPMENT - NEED

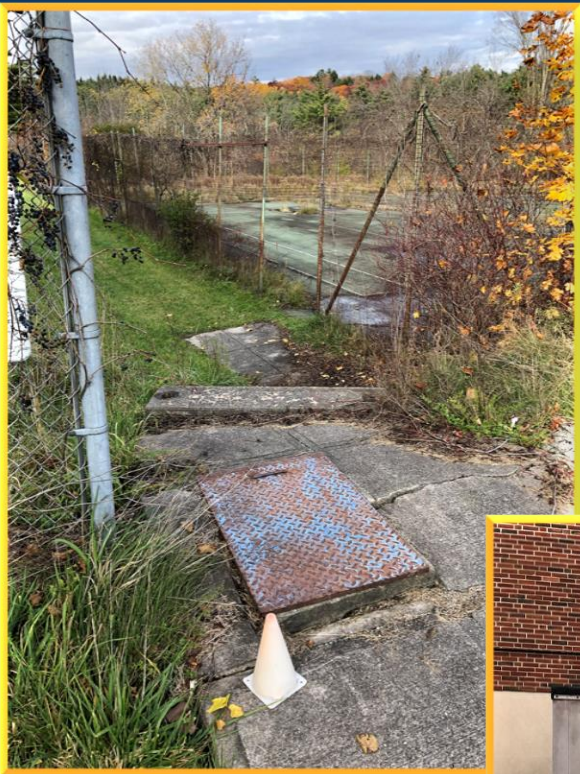
- Why did we merge?
- Why a new campus?
- What advantages will a new facility provide our kids?
- What are the future projected student population levels?
- What about staffing? How is this impacted?
- Can't we renovate our existing facilities?
- What will we do with the existing buildings?
- When was the last major project?



# LAKE VIEW CAMPUS - INTERIOR



# LAKE VIEW CAMPUS - EXTERIOR



# MOUNTAIN VIEW CAMPUS - INTERIOR



# MOUNTAIN VIEW CAMPUS - EXTERIOR



# PROJECT DEVELOPMENT - PROCESS

- Data Collection & Program Analysis
- Staff Interviews
- Site Selection and Design Development
- Facilities Committee & BOE Oversight
- Periodic Cost and Scheduling Updates
- Agreement with County for Thrall Dam Site
- SEQR, SHPO & APA Permitting Applications
- SED Preliminary Review to Determine Building Aid
- Finance Schedules and Taxpayer Impact



# PROJECT DEVELOPMENT - STAFF INTERVIEWS

The idea educational facility: Your key points

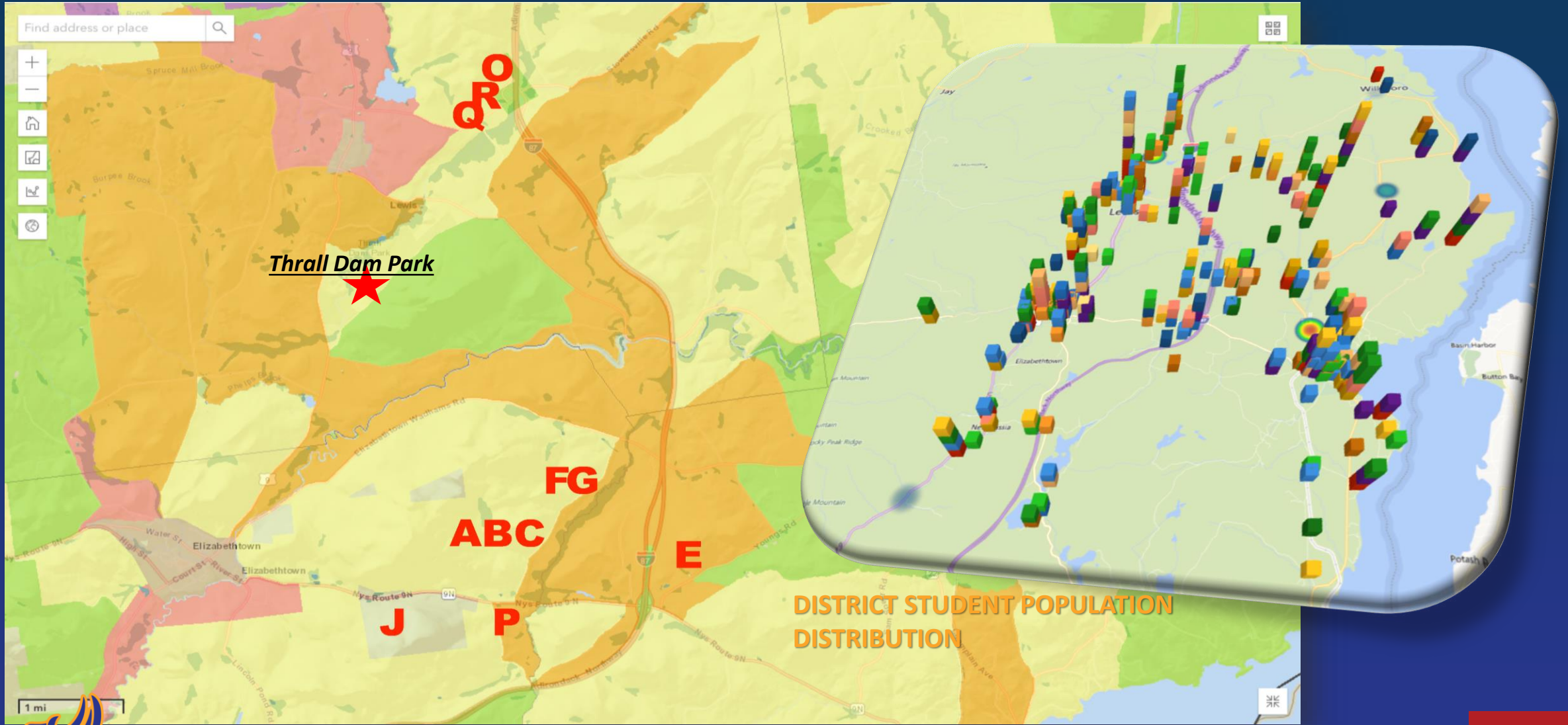
- Promotes and encourages academic advancement, safe, comfortable and efficient.
- Up to date tech, evoke school pride, have an unmistakable identity, easily navigated, stakeholders have a say in design.

The Regarding your specific area of expertise, how do you foresee the future of educational delivery?

- Connectivity, infrastructure, traditional technologies (shops) and new (robotics), comfortable areas for presentations, groups, and restorative.
- High tech and high touch, dynamic spaces, physical connections to campus and virtual connections to the world.



# DEVELOPMENT SITES CONSIDERED



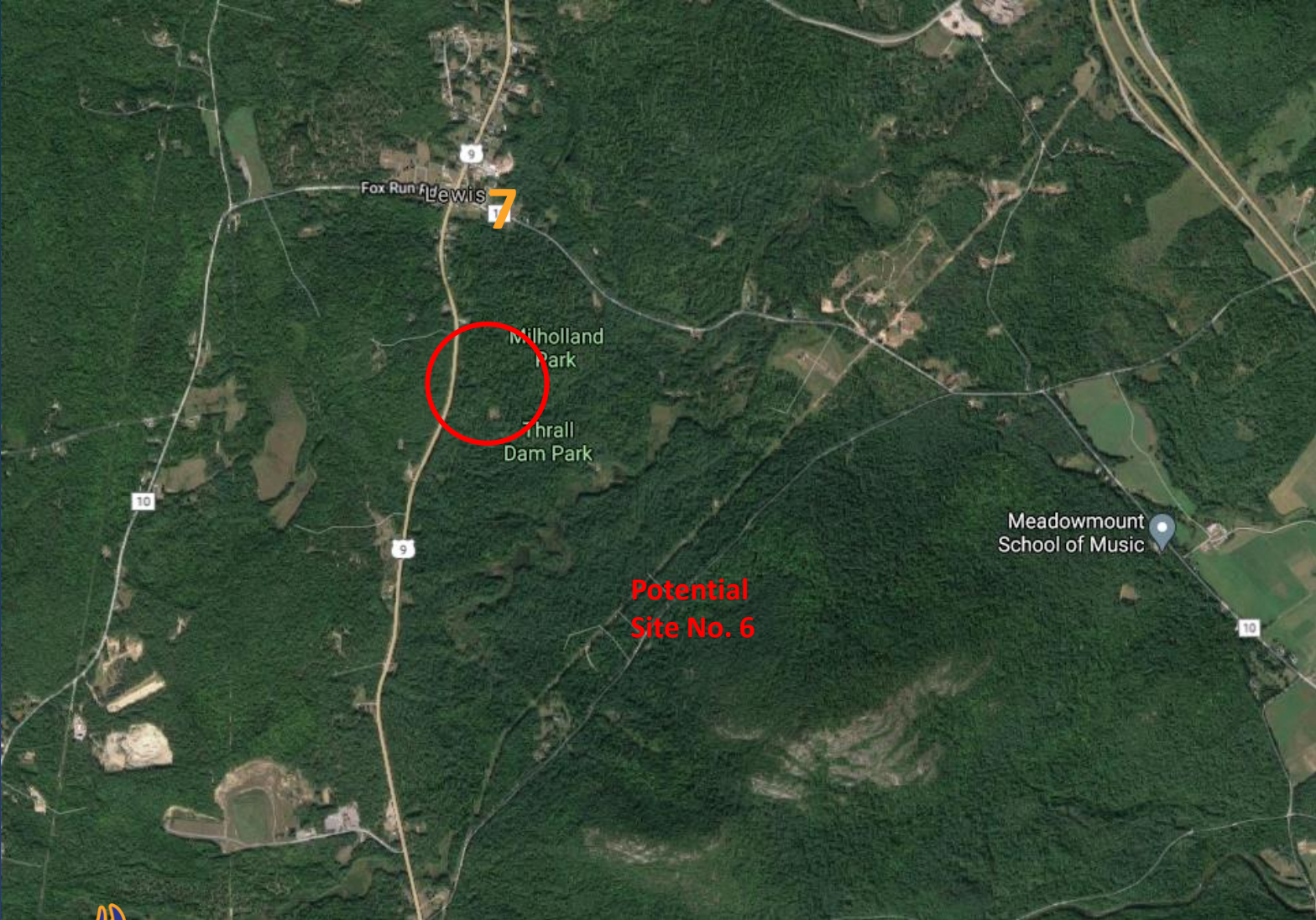


# SITE SELECTION ANALYSIS MATRIX

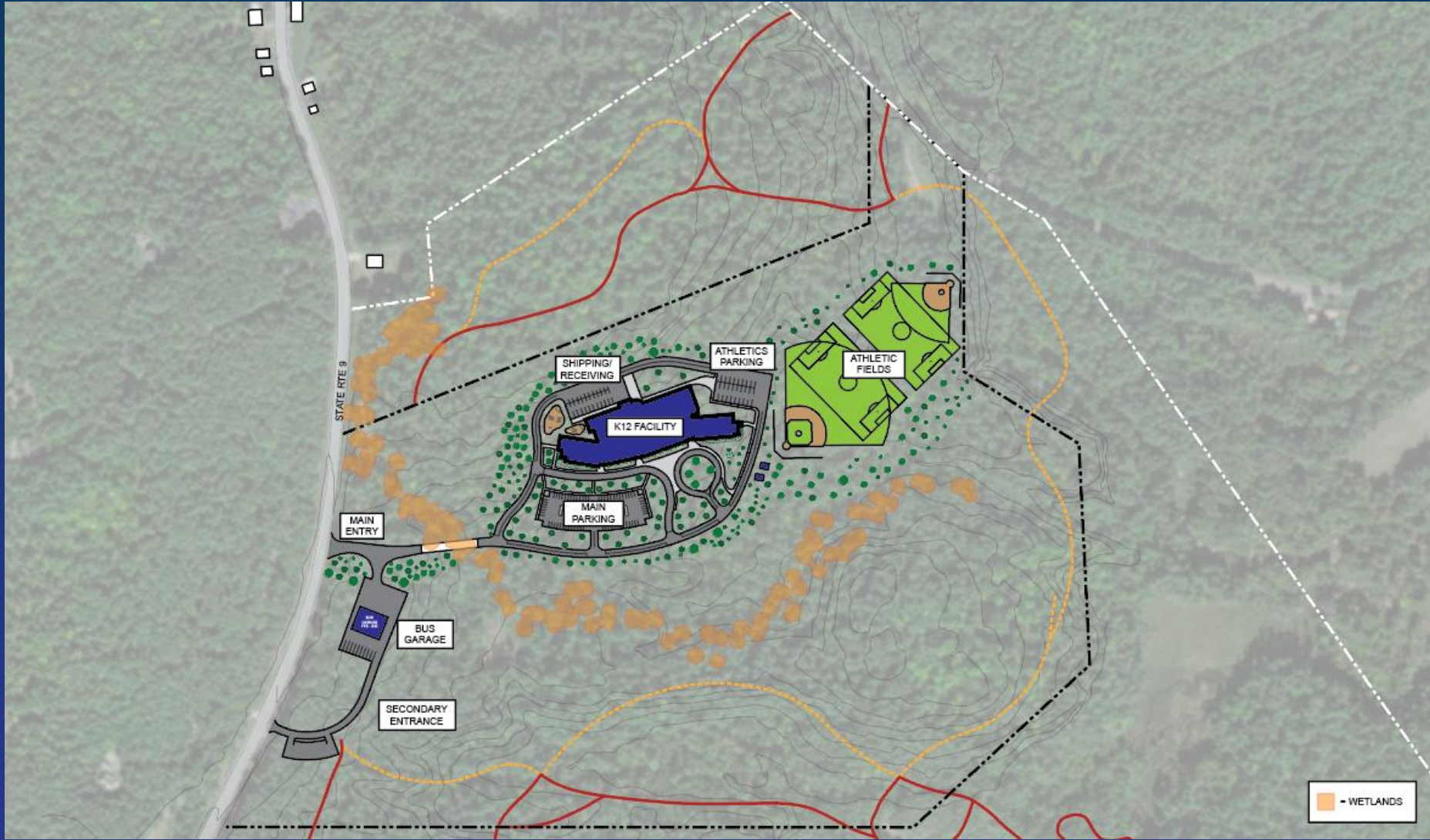
Boquet Valley CSD																	2020-064	
Site Selection Matrix																	08.30.20	
Parcel	Description	Central location	School environment	Acreage	Public access	Terrain	Water	Sewer	Telecom/Data utility	Electric utility	APA development zone	Wetlands	Habitat Fragmentation	Endangered species	SNPO sensitive area	Characteristic	Development costs	Comments
A	County Rte 8, Elizabethtown	yes	no	258	secondary	mountain	no	no	no	2Ph	rural use	yes	yes	no	no	mountain	high	
B	Brainards Forge Rd, Elizabethtown	yes	no	144.4	secondary	rolling	no	no	no	2Ph	rural use	yes	yes	no	no	meadow	high	Poor site access conditions
C	105 Brainards Forge Rd, Elizabethtown	yes	no	133.5	secondary	hill	no	no	no	2Ph	rural use	yes	yes	no	no	wooded	high	
E	Youngs Road, Westport	yes	no	57.5	secondary	sloping	no	no	no	2Ph	low intensity	yes		no	no	wooded	high	granite outcrop
F	Brainards Forge Rd, Elizabethtown	yes	no	50	secondary	rolling	no	no	no	2ph	rural use	yes	yes	no	no	wooded	medium	poor access conditions
G	249 Brainards Forge Rd, Elizabethtown	yes	no	202.7	secondary	rolling	no	no	no	2Ph	rural use	yes	yes	no	no	wooded	medium	poor access conditions
J	NYS Rte 9, Elizabethtown	no	no	97.6	primary	hill	no	no	yes	2Ph	rural use	no	no	no	no	wooded	high	hill side site
M	US Rte 9	no	no	22.8	primary	hil	no	no	yes	2Ph	hamlet	no	no	no	no	wooded	high	hill side site
N	US Rte 9	no	no	46.2	primary	hill	no	no	yes	2Ph	hamlet	no	no	no	no	wooded	high	hill side site
P	NYS Rte 9, Elizabethtown	no	no	53.3	primary	sloping	no	no	yes	2Ph	low intensity	yes	no	no	no	wooded	high	Bisected by electric utility
Q	770 Stoversville Road, Lewis	yes	no	14.5	primary	flat	no	no	yes	3Ph	rural use	yes	no	no	no	wooded	low	
R	Stoversville Road, Lewis	yes	no	26.31	primary	flat	no	no	yes	3Ph	rural use	yes	no	no	no	meadow	low	
O	Stoversville Road, Lewis	yes	no	25.6	secondary	flat	no	no	yes	3Ph	resource management	yes	no	no	no	meadow wooded	low	Western property line abutts 87 off ramp and is visible from 87 corridor
6	Brainards Forge Rd, Lewis	yes	no	80.6	secondary	rolling	no	no	yes	2Ph	rural use	yes	no	no	no	meadow/wooded	low	Wood lot buffers 87 from view. Black River flood zone.
7	Thrall Dam Park	no	yes	100	primary	hill	yes	no	yes	3Ph	park land	no	yes	yes	yes	wooded	medium	County would donate property and clear land.
8	Westport Facility	no	yes	14.5	primary	hill	yes	yes	yes	3Ph	school	no	no	yes	yes	cleared	low	no viable option for expanding site
9	Elizabethtown Facility	no	yes	7	primary	flat	yes	yes	yes	3Ph	school	no	no	yes	yes	cleared	low	lacks adequate area for sports fields



# THRALL DAM PARK



# CONCEPTUAL SITE PLAN



# FIRST FLOOR PLAN



# SECOND FLOOR PLAN



### PROGRAM LEGEND

- ADMINISTRATION / SUPPORT
- CIRCULATION
- CLASSROOM
- EVENT/PUBLIC

**SECOND FLOOR PLAN**  
SCALE: 1" = 20'-0"



MAIN FACADE



# REAR FACADE











# CAMPUS FLYOVER RENDERING



Boquet Valley CSD

08.21.23

*Project Budget*

<b>Construction Costs (K-12 Facility and Site only)*</b>	
K-12 Facility	\$ 35,071,894
K-12 Site Development	\$ 5,000,000
Transportation Facility (TF)	\$ 1,500,000
TF Site Development	\$ 1,600,000
Design Contingency @ 5%	\$ 2,158,595
Inflation Escalator @ 15%	\$ 5,500,784
Construction Contingency @ 7.5%	\$ 3,812,345
<b>CONSTRUCTION COSTS</b>	<b>\$ 54,643,618</b>
Architecture and Engineering Services	\$ 4,956,357
Construction Management Services	
Specialty Consultants	\$ 265,000
Archeological Consultant	
Geotechnical Consultant	
Environmental Consultant (permits)	
Security & Technology Consultant	
Food Service Consultant	
Theatrical and Acoustic Consultant	
Fire Protection Consultant	
Legal Counsel	\$ 100,000
Fiscal Advisor and Bonding	\$ 240,000
Administrative Expenses	\$ 500,000
Insurance Expense	\$ 50,000
Construction Materials Testing	\$ 150,000
Stormwater Prevention Plan	\$ 50,000
HVAC Commissioning	\$ 60,000
Bid Document Printing	\$ 50,000
Furnishings, Fittings and Equipment	\$ 2,300,000
Incidental Reserve	\$ 350,050
<b>INCIDENTALS COSTS</b>	<b>\$ 9,071,407</b>
<b>TOTAL PROJECT COSTS</b>	<b>\$ 63,715,025</b>

Construction Costs.....	\$54,643,618
Furnishings & Equipment.....	\$2,300,00
Soft Costs.....	\$6,771,407
Subtotal.....	\$63,715,025
Capitalized Interest.....	\$ 2,160,000
Total Borrowing.....	\$65,875,025



## OTHER OPTIONS CONSIDERED

### Boquet Valley CSD

#### Conceptual Facilities Cost Comparisons

Equivalent Facilities	Thrall Dam Site	Mountain View Campus	Lake View Campus
Total Construction Costs	\$ 54,643,618	\$ 46,014,000	\$ 54,758,187
Incidental Costs	\$ 9,071,357	\$ 7,400,000	\$ 9,530,210
<b>Total Project</b>	<b>\$ 63,714,975</b>	<b>\$ 53,414,000</b>	<b>\$ 64,288,397</b>

Upgraded Facilities	Mountain View Campus	Lake View Campus
Total Construction Costs	\$ 32,600,000	\$ 22,228,278
Incidental Costs	\$ 6,200,000	\$ 4,445,656
<b>Total Project</b>	<b>\$ 38,800,000</b>	<b>\$ 26,673,934</b>
	<b>Total Investment</b>	<b>\$ 65,473,934</b>



# OVERALL PROJECT TIMELINE

Pre-referendum Planning

Summer 2020 – Fall 2023

Schematic Design

Winter - 2024

Design Development

Spring 2024

Final Design

Summer 2024 – Fall 2025

SED Review

Fall 2025

1st Phase Construction Mobilization - Site and Transportation Facility

Spring 2025

2nd Phase Construction Mobilization - K-12 facility

Spring 2026

Commissioning Period and Move in

Fall 2028

New Campus Complete and Occupied

December 2028



## Boquet Valley Tax Data Set

FY	Tax on True	\$200,000 Property	Cost Change	Cumulative Savings
<b>2018-19 Pre-Merger</b>	<b>\$14.25</b>	<b>\$2,850.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
2019-20	\$13.50	\$2,699.52	( <b>\$150.48</b> )	( <b>\$150.48</b> )
2020-21	\$14.00	\$2,799.07	\$99.55	( <b>\$50.93</b> )
2021-22	\$14.00	\$2,799.88	\$0.81	( <b>\$50.12</b> )
2022-23	\$12.76	\$2,552.43	( <b>\$247.44</b> )	( <b>\$297.57</b> )
2023-24	\$11.26	\$2,252.39	( <b>\$300.04</b> )	( <b>\$597.61</b> )
<b>Cap Project</b>	<b>\$13.99</b>	<b>\$2,798.00</b>	<b>\$545.61</b>	( <b>\$52.00</b> )



# BOND REPAYMENT SCHEDULE

## Rick's Major Points

➤ XXXXXXXXXXXXXXXXXXXX



## BOQUET VALLEY CENTRAL SCHOOL DISTRICT

PROPOSED NET LOCAL SHARE OF DEBT SERVICE  
PROPOSED \$65,875,025 MATURITY SCHEDULE

FISCAL YEAR ENDING	CAPITAL RESERVE	PRINCIPAL BALANCE OUTSTANDING	ESTIMATED PRINCIPAL PAYMENT	ESTIMATED INTEREST PAYMENT	TOTAL DEBT SERVICE	ESTIMATED STATE BUILDING AID	GROSS LOCAL SHARE	LESS DEBT SERVICE OFFSETS	NET LOCAL SHARE
6/30		\$ 60,875,025							
2026	\$ 5,000,000	\$ 60,875,025	\$ -	\$ 400,000	\$ 400,000	\$ -	\$ 400,000	\$ -	\$ 400,000
2027	-	60,740,025	135,000	2,535,001	2,670,001	226,732	2,443,269	485,000	1,958,269
2028	-	59,915,000	825,025	3,037,001	3,862,026	226,732	3,635,294	1,675,000	1,960,294
2029	-	58,875,000	1,040,000	2,995,750	4,035,750	2,074,613	1,961,137	-	1,961,137
2030	-	57,785,000	1,090,000	2,943,750	4,033,750	2,074,613	1,959,137	-	1,959,137
2031	-	56,640,000	1,145,000	2,889,250	4,034,250	2,074,613	1,959,637	-	1,959,637
2032	-	55,440,000	1,200,000	2,832,000	4,032,000	2,074,613	1,957,387	-	1,957,387
2033	-	54,180,000	1,260,000	2,772,000	4,032,000	2,074,613	1,957,387	-	1,957,387
2034	-	52,855,000	1,325,000	2,709,000	4,034,000	2,074,613	1,959,387	-	1,959,387
2035	-	51,465,000	1,390,000	2,642,750	4,032,750	2,074,613	1,958,137	-	1,958,137
2036	-	50,005,000	1,460,000	2,573,250	4,033,250	2,074,613	1,958,637	-	1,958,637
2037	-	48,475,000	1,530,000	2,500,250	4,030,250	2,074,613	1,955,637	-	1,955,637
2038	-	46,865,000	1,610,000	2,423,750	4,033,750	2,074,613	1,959,137	-	1,959,137
2039	-	45,175,000	1,690,000	2,343,250	4,033,250	2,074,613	1,958,637	-	1,958,637
2040	-	43,400,000	1,775,000	2,258,750	4,033,750	2,074,613	1,959,137	-	1,959,137
2041	-	41,535,000	1,865,000	2,170,000	4,035,000	2,074,613	1,960,387	-	1,960,387
2042	-	39,580,000	1,955,000	2,076,750	4,031,750	2,074,613	1,957,137	-	1,957,137
2043	-	37,525,000	2,055,000	1,979,000	4,034,000	2,074,613	1,959,387	-	1,959,387
2044	-	35,370,000	2,155,000	1,876,250	4,031,250	2,074,613	1,956,637	-	1,956,637
2045	-	33,105,000	2,265,000	1,768,500	4,033,500	2,074,613	1,958,887	-	1,958,887
2046	-	30,730,000	2,375,000	1,655,250	4,030,250	2,074,613	1,955,637	-	1,955,637
2047	-	28,235,000	2,495,000	1,536,500	4,031,500	2,074,613	1,956,887	-	1,956,887
2048	-	25,615,000	2,620,000	1,411,750	4,031,750	2,074,613	1,957,137	-	1,957,137
2049	-	22,865,000	2,750,000	1,280,750	4,030,750	2,074,613	1,956,137	-	1,956,137
2050	-	19,975,000	2,890,000	1,143,250	4,033,250	2,074,613	1,958,637	-	1,958,637
2051	-	16,940,000	3,035,000	998,750	4,033,750	2,074,613	1,959,137	-	1,959,137
2052	-	13,755,000	3,185,000	847,000	4,032,000	2,074,613	1,957,387	-	1,957,387
2053	-	10,410,000	3,345,000	687,750	4,032,750	2,074,613	1,958,137	-	1,958,137
2054	-	6,900,000	3,510,000	520,500	4,030,500	2,074,613	1,955,887	-	1,955,887
2055	-	3,210,000	3,690,000	345,000	4,035,000	2,074,613	1,960,387	-	1,960,387
2056	-	-	3,210,000	160,500	3,370,500	2,074,613	1,295,887	-	1,295,887
2057	-	-	-	-	-	1,847,881	(1,847,881)	-	(1,847,881)
Totals	\$ 5,000,000		\$ 60,875,025	\$ 58,313,252	\$ 119,188,277	\$ 62,238,403	\$ 56,949,887	\$ 2,160,000	\$ 54,789,887

Average:								\$ 1,958,268	24%
	Phase 1	Phase 2					Levy Impact		
- Vote:	November 2023						- 2022-23 Est Aid Ratio:	90.1%	
- SED Approval:	May 2025	May 2026					- Bond Percentage:	60.4%	
- First Borrowing:	June 2025	June 2026					- Capitalized Interest:	\$2,160,000	
- Final Cost Report:	December 2026	December 2028					- Capital Reserve or Cash Support:	\$5,000,000	

Prepared by Amanda Corney - MSRB Registered Municipal Advisor  
Reviewed by Jessica Bianchi - MSRB Registered Municipal Advisor Principal





## HISTORICAL TAX LEVY

<b>Boquet Valley Tax Data Set</b>				
<b>FY</b>	<b>Tax on True</b>	<b>\$200,000 Property</b>	<b>Cost Change</b>	<b>Cumulative Savings</b>
<b>2018-19 Pre-Merger</b>	<b>\$14.31</b>	<b>\$2,862.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>2019-20</b>	<b>\$13.50</b>	<b>\$2,699.52</b>	<b>(\$162.48)</b>	<b>(\$162.48)</b>
<b>2020-21</b>	<b>\$14.00</b>	<b>\$2,799.07</b>	<b>\$99.55</b>	<b>(\$62.93)</b>
<b>2021-22</b>	<b>\$14.00</b>	<b>\$2,799.88</b>	<b>\$0.81</b>	<b>(\$62.12)</b>
<b>2022-23</b>	<b>\$12.76</b>	<b>\$2,552.43</b>	<b>(\$247.44)</b>	<b>(\$309.57)</b>
<b>2023-24</b>	<b>\$11.26</b>	<b>\$2,252.39</b>	<b>(\$300.04)</b>	<b>(\$609.61)</b>
<b>Cap Project</b>	<b>\$13.99</b>	<b>\$2,798.00</b>	<b>\$545.61</b>	<b>(\$64.00)</b>



## ESTIMATED ANNUAL OPERATIONAL SAVINGS

- Staff reductions through attrition - \$315,000
- Annual fuel cost savings - ??
- Annual electric cost savings - ??
- Insurance premium reduction - ??
- Other savings ???



## WHAT'S NEXT

- September 14 BOE meeting, adapt Positive Findings Statement Certifying SEQR Compliance.
- October 12<sup>th</sup> BOE meeting, accept the Draft Environmental .
- November 9<sup>th</sup> BOE meeting, accept the Final EIS (FEIS) and adopt a Notice of Completion of the FEIS.
- December 14<sup>th</sup> board meeting, adopt a positive Findings Statement certifying that the all SEQR requirements have been met.
- Establish the Vote Date December 14, 2023.
- Conduct Community Forums November / December.
- Conduct Final Project Public Presentation February 1, 2024.
- Vote – February 14, 2024.





**THANK YOU**



# NYSED – MAXIMUM COST ALLOWANCE CALCULATIONS

## Rick's Major Points

➤ XXXXXXXXXXXXXXXXXXXX

*Draft Only - The final Capacity Calculation may be adjusted based on the submission of the Instructional Space Review by the SED Special Education Office which will be required upon final submission. Calculations may also be reduced based on the submission of the FP-F form, which would reduce "Other - as needed" space assigned to the elementary space. The five year MCA should also be considered.*

### BAU and MCA CALCULATION

School District/BOCES: Boquet Valley Date: 9/27/2022  
 Project Control Number: 15-18-01-04-0-014-001 Project Manager: SLC  
 Building: New K-12 School Grade Levels: P-12

Site size: 100 Usable acres Variance Required? N Please submit Site Approval Application  
 Project Type: New Bldg New Bldg or Addition/Alteration [Acquire requirements: http://www.p12.nysed.gov/facplan/articles/B05\\_school\\_sites.html](http://www.p12.nysed.gov/facplan/articles/B05_school_sites.html)

Future BAUs	BAU Summary	Existing	New	Former BAUs Westport	Former BAUs Elizabethtown	Projected Enrollment
410	Grades 7-12	0	526	329	316	162
432	Grades K-6	0	623	232	424	242
125	Grades Spec Educ	0	125	12	38	
<b>1 Time Only BAUs incl in New &gt;&gt;</b>						<b>404</b>

Calculation of Building Aid Using Cost Index for Essex  
 Regional Cost Factor 2020-21 1.0000  
 Monitor <http://www.p12.nysed.gov/facplan/Projects/COSTIND.HTM> for swings in indices.

Reconstruction/Alterations	Updated	June 2022	Month/Yr	Contract Index	
Grades 7-12 Existing Capacity X	0	23,419			\$0
Grades K-6 Existing Capacity X	0	15,612			\$0
Spec Educ Existing Special Education X	0	46,837			\$0
Subtotal Contract Allowance for Alterations \$0					
Grades 7-12 Existing Capacity X	0	5,855		Incidental Index	\$0
Grades K-6 Existing Capacity X	0	3,122			\$0
Spec Educ Existing Special Education X	0	11,709			\$0
Subtotal Incidental Allowance for Alterations \$0					
Total Cost Allowance for Alterations \$0					

*Changes to the indices on the contract date will have an impact on Construction and Incidental Allowances.*

New Construction/Additions	Updated	June 2022	Month/Yr	Contract Index	
Grades 7-12 New Capacity X	526	23,419			\$12,318,394
Grades K-6 New Capacity X	623	15,612			\$9,726,276
Spec Educ New Special Education X	125	46,837			\$5,854,625
Subtotal Contract Allowance for New Space \$27,899,295					
Grades 7-12 New Capacity X	526	5,855		Incidental Index	\$3,079,730
Grades K-6 New Capacity X	623	3,122			\$1,945,006
Spec Educ New Special Education X	125	11,709		Incidental Index	\$1,463,625
Subtotal Incidental Allowance for New Space \$6,488,361					
Total Cost Allowance for New Space \$34,387,656					

*Changes to the indices on the contract date will have an impact on Construction and Incidental Allowances.*

	New Estimate	Within MCA Estimate	Over MCA	Existing Estimate	Existing Allowance	Within MCA (Over MCA)
Construction	\$41,000,000	\$27,899,295	\$13,100,705	\$0	\$0	\$0
Incidental	\$13,820,000	\$6,488,361	(\$7,331,639)	\$0	\$0	\$0
Total	\$54,820,000	\$34,387,656		\$0	\$0	

**Maximum Cost Allowance**  
 Construction \$0 Incidental \$0

**Less:** Projects approved previous 5 Years based on the Commissioner's Approval Date (not including Smart Bond dollars)

FP-F	FCR	Projects #	Review #	CAD (2)	Construction	Incidental
		15-18-01-04-0-014-001			\$0	\$0

Previously deducted by State Aid

Allowance before Smart Bond revenue add-in Construction \$0 Incidental \$0



# TAX ASSESSMENT IMPACT

## Rick's Major Points

➤ XXXXXXXXXXXXXXXXXXXX

BOQUET VALLEY CENTRAL SCHOOL DISTRICT <b>Proposed Capital Project (PCP)</b> DIFFERENCE ON ASSESSMENT FROM 2023-2024 TO PCP (BASED ON 2023-2024 TAX ROLLS)						
TOWNSHIP	TAX RATE PER \$1,000		DIFFERENCE ON \$100,000 ASSESSMENT	DIFFERENCE ON 150,000 ASSESSMENT	DIFFERENCE ON \$200,000 ASSESSMENT	% INCR FROM 2023-24 TAX RATE
<b>CHESTERFIELD</b>						
26-27 PCP Rate Per \$1,000	\$15.192246	Total Tax Bill-New Rate	\$ 1,519.22	\$ 2,278.84	\$ 3,038.45	
23-24 Rate Per \$1,000	\$12.229315	Total Tax Bill-Old Rate	\$ 1,222.93	\$ 1,834.40	\$ 2,445.86	
	\$2.962931	Difference	\$ 296.29	\$ 444.44	\$ 592.59	24.2%
<b>ELIZABETHTOWN</b>						
26-27 PCP Rate Per \$1,000	\$16.081076	Total Tax Bill-New Rate	\$ 1,608.11	\$ 2,412.16	\$ 3,216.22	
23-24 Rate Per \$1,000	\$12.944798	Total Tax Bill-Old Rate	\$ 1,294.48	\$ 1,941.72	\$ 2,588.96	
	\$3.136278	Difference	\$ 313.63	\$ 470.44	\$ 627.26	24.2%
<b>ESSEX</b>						
26-27 PCP Rate Per \$1,000	\$13.990536	Total Tax Bill-New Rate	\$ 1,399.05	\$ 2,098.58	\$ 2,798.11	
23-24 Rate Per \$1,000	\$11.261974	Total Tax Bill-Old Rate	\$ 1,126.20	\$ 1,689.30	\$ 2,252.39	
	\$2.728562	Difference	\$ 272.86	\$ 409.28	\$ 545.71	24.2%
<b>LEWIS</b>						
26-27 PCP Rate Per \$1,000	\$13.990536	Total Tax Bill-New Rate	\$ 1,399.05	\$ 2,098.58	\$ 2,798.11	
23-24 Rate Per \$1,000	\$11.261974	Total Tax Bill-Old Rate	\$ 1,126.20	\$ 1,689.30	\$ 2,252.39	
	\$2.728562	Difference	\$ 272.86	\$ 409.28	\$ 545.71	24.2%
<b>MORIAH</b>						
26-27 PCP Rate Per \$1,000	\$18.654047	Total Tax Bill-New Rate	\$ 1,865.40	\$ 2,798.11	\$ 3,730.81	
23-24 Rate Per \$1,000	\$15.015965	Total Tax Bill-Old Rate	\$ 1,501.60	\$ 2,252.39	\$ 3,003.19	
	\$3.638083	Difference	\$ 363.81	\$ 545.71	\$ 727.62	24.2%
<b>WESTPORT</b>						
26-27 PCP Rate Per \$1,000	\$13.990536	Total Tax Bill-New Rate	\$ 1,399.05	\$ 2,098.58	\$ 2,798.11	
23-24 Rate Per \$1,000	\$11.261974	Total Tax Bill-Old Rate	\$ 1,126.20	\$ 1,689.30	\$ 2,252.39	
	\$2.728562	Difference	\$ 272.86	\$ 409.28	\$ 545.71	24.2%
		<b>DIFFERENCE ON \$100,000 FULL VALUE</b>	<b>\$ 272.86</b>	<b>\$ 409.28</b>	<b>\$ 545.71</b>	



## MOUNTAINVIEW VIEW CAMPUS EXPANSION CONCEPTUAL PROJECT BUDGET

11/28/2022

Scope Description	Quantity	Units	Unit Cost	Total
<b>BUILDING WORK (based on 110000 sf)</b>				
<b>Infrastructure</b> - Replace Roofs on Original Building- <i>Based on feedback from District</i>	17000	sf	\$35.00	\$595,000.00
<b>Specific Renovation Needs - Based on Feedback From District</b>				
Rehab Kitchens and Servery Spaces - General	3000	sf	\$150.00	\$450,000.00
Rehab Kitchens and Servery Spaces - Food Service Equipment	1	Pkg	\$300,000.00	\$300,000.00
Rehab Kitchens and Servery Spaces - Plumb. / Electrical	3000	sf	\$38.00	\$114,000.00
Rehab Kitchens and Servery Spaces - Mech. Upgrades	3000	sf	\$60.00	\$180,000.00
Auditorium Renovations - General	6100	sf	\$75.00	\$458,000.00
Auditorium Renovations - Mechanical - Heat/Ventillation	6100	sf	\$60.00	\$366,000.00
Auditorium Renovations - Stage rigging / curtains	1	pkg	\$175,000.00	\$175,000.00
Auditorium Renovations - Auditorium sound and lighting	1	ls	\$500,000.00	\$500,000.00
Auditorium Renovations - seating	600	ea	\$400.00	\$240,000.00
Auditorium Renovations - Electrical suport	6100	sf	\$30.00	\$183,000.00
Gymnasium Renovations - All Trades	8200	sf	\$50.00	\$410,000.00
Allowance for minor Locker Room Upgrades	1	allow	\$100,000.00	\$100,000.00
<b>General Building Renovations = 93,000 sf Remaining Areas</b>				
General Rehab of Instructional Spaces (70% of total area)	65000	sf	\$165.00	\$10,725,000.00
General Rehab of Common Space Areas (Corridors, etc.) (20% of total area)	14000	sf	\$75.00	\$1,050,000.00
Toilet Room Renovations - (5% of total area) - renovate 50% of toilet areas	3000	sf	\$400.00	\$1,200,000.00
Office Areas - Upgrade finishes, upgrade HVAC and electrical	5500	sf	\$185.00	\$1,018,000.00
<b>ADDITIONS</b>				
Construct new additions	29000	sf	\$375.00	\$10,875,000.00
<b>TRANSPORTATION</b>				
Transportation Building (SF cost Based on recent estimates)	5000	sf	\$500.00	\$2,500,000.00
Transportation Site Development - roads, infrastructure, etc	5000	sf	\$175.00	\$875,000.00
<b>ON-SITE DEVELOPMENT &amp; RECONSTRUCTION</b>	4	Acres	\$200,000.00	\$800,000.00
<b>OFF-SITE DEVELOPMENT &amp; NEW CONSTRUCTION - FIELDS, ETC.</b>	6	Acres	\$750,000.00	\$4,500,000.00
<b>SUBTOTAL</b>				<b>\$37,614,000.00</b>
Inflation / Escalation - 11%			11%	\$4,200,000.00
Construction Contingency - 10%			10%	\$4,200,000.00
<b>TOTAL CONSTRUCTION</b>				<b>\$46,014,000.00</b>
Incidental Costs			16%	\$7,400,000.00
<b>OPINION OF PROBABLE PROJECT COST</b>				<b>\$53,414,000.00</b>

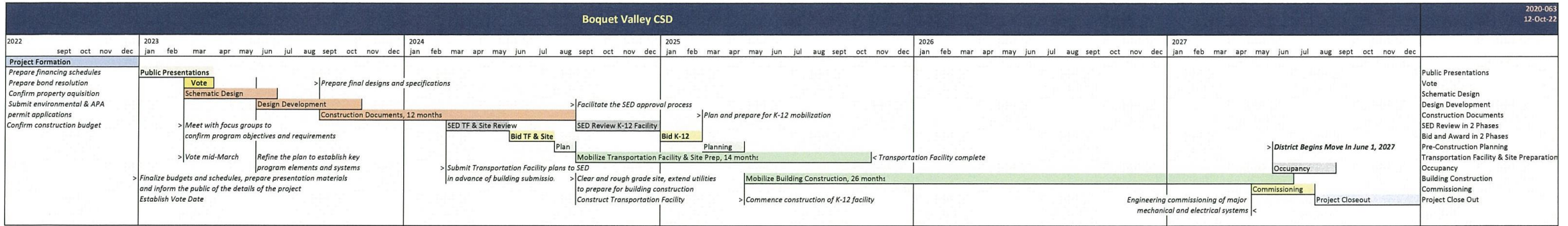


Lake View Campus Expansion			2020-063
Conceptual Project Budget 108,898sf facility			1.09.23
1933 Facility Abatement/Demolition	-41257 sf	50	2062850
Secondary & Support Addition	60365 sf	325	19618625
Elementary Addition	32533 sf	325	10573225
Remaining Area Reconstruction	16000 sf	175	2800000
Site Reconstruction/Development	8.8 acres	250000	2200000
Transportation Facility & Site Work	5000 sf	700	3500000
Off-Site Fields Development	6 acres	750000	4500000
SubTotal			45254700
Inflation Escalator			4525470
Construction Contingency			4978017
<b>TOTAL CONSTRUCTION COSTS</b>			<b>54758187</b>
Pre-Referendum Services			150000
Architectural/Engineering Service			3559282
Reimbursable Project Expenses			355928
Construction Management Services			1950000
Property & Topographical Survey			15000
Archeological Consultant			10000
Geotechnical Consultant			15000
Environmental Consultant			30000
Security & Technology Consultant			15000
Food Service Consultant			40000
Theatrical and Acoustic Consultant			50000
Fire Protection Consultant			25000
Legal Counsel			50000
Fiscal Advisor and Bonding			200000
Administrative Expenses			500000
Insurance During Construction			25000
Construction Materials Testing			75000
SWPP			15000
HVAC Commissioning			50000
Bid Document Printing			25000
Furnishings & Equipment			2000000
Incidental Reserve			375000
<b>TOTAL INCIDENTALS</b>			<b>9530210</b>
<b>TOTAL PROJECT</b>			<b>64288397</b>





# CONSTRUCTION TIMELINE

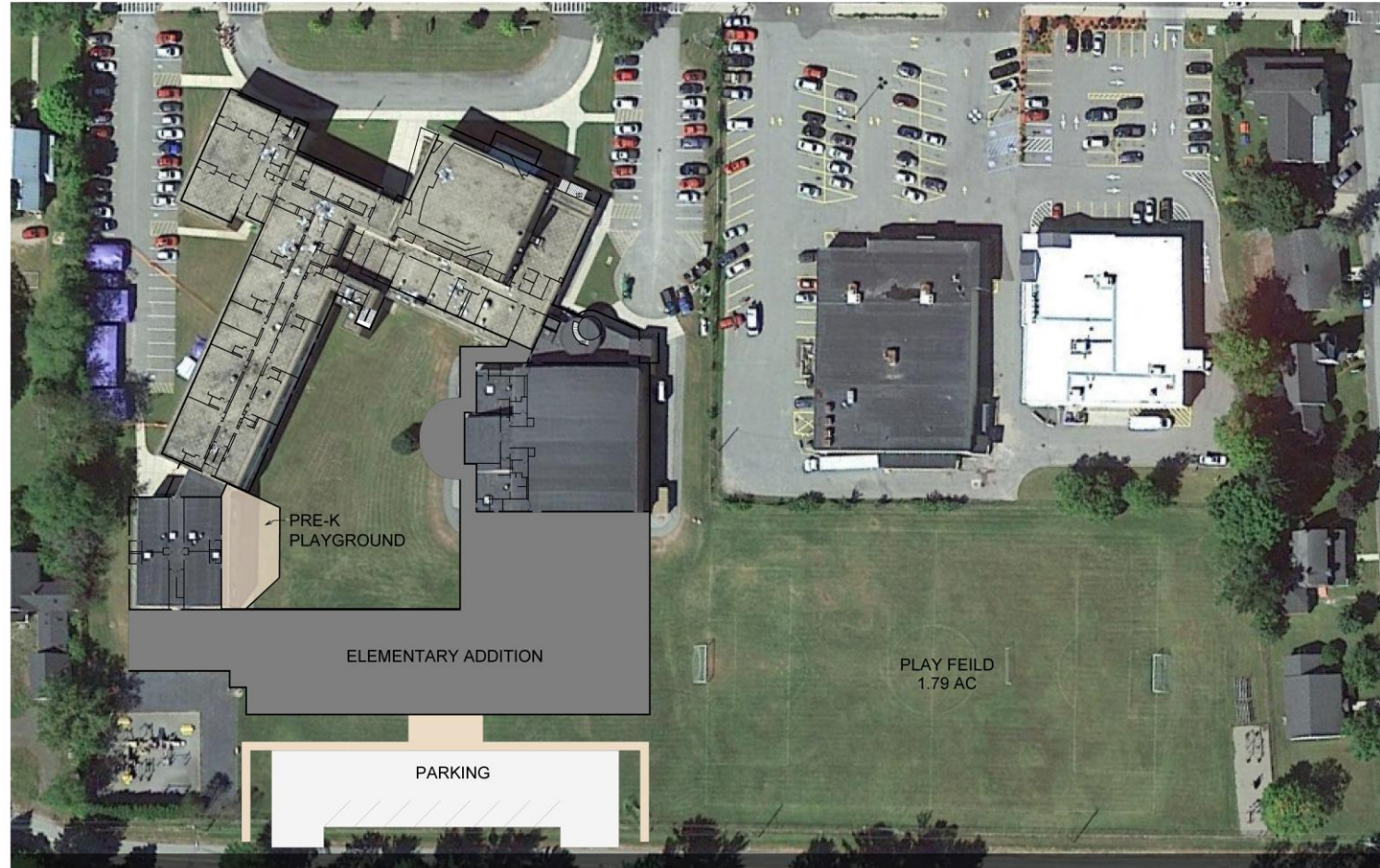


# PROJECT SCHEDULE

<b>Visioning, Site Selection, Conceptual Designs</b>	<b>July 2020 – June 2021</b>
SED Preliminary Submission	March 2021
Stakeholder Interviews	April 2021
Explore Project Options	November 2021– June, 2022
<b>SED Preliminary Approval</b>	<b>October 2022</b>
Complete Permitting Applications	January 2023
Determine Scope & Cost of Project	January – April 2023
DEC & APA Regulatory Approvals	April 2023
SEQR Resolutions Adapted	May 2023
Financial Schedules Finalized	July 2023
Bond Resolution Preparation	August 2023
Establish Voter Referendum Date	September 2023
Voter Information Presentations	September- November 2023
<b>Voter Referendum</b>	<b>? 2024</b>
Design Development Phase	February – April 2024
Final Design Phase	May 2024 – July 2025
SED Submission	October 2025
SED Approval	December 2025
<b>Bid Opening K-12 Facility</b>	<b>January 2026</b>
Contract Award	February 2026
<b>Site Mobilization</b>	<b>April 2026</b>
Systems Commissioning	May - July 2028
<b>Occupy Building</b>	<b>June – August 2028</b>
Project Closeout	January 2029



10/19/2022



**EXISTING FACILITY**

BASEMENT LEVEL: 19,477 SF  
FIRST FLOOR: 52,565 SF  
SECOND FLOOR: 23,800 SF  
TOTAL: 95,842 SF

SITE ACREAGE: 7 AC  
USABLE PLAY FEILD: 3.92 AC  
TOTAL PARKING: 75 SPOTS

**ADDITION**

BASEMENT LEVEL: 0 SF  
FIRST FLOOR: 31,273 SF  
SECOND FLOOR: 980 SF  
TOTAL: 32,253 SF

BOQUET VALLEY CSD  
ELIZABETHTOWN-LEWIS FACILITY  
**BCA ARCHITECTS & ENGINEERS**



10/24/2022



- DEPARTMENTS**
- DISTRICT OFFICE
  - ELEMENTARY SCHOOL
  - GENERAL OFFICE
  - MIDDLE SCHOOL
  - MUSIC & ARTS
  - SECONDARY GYM
  - TECH SHOP

1 FIRST FLOOR PLAN  
SCALE 1" = 20' 0"

BOQUET VALLEY CSD  
ELIZABETHTOWN-LEWIS FACILITY  
**BCA ARCHITECTS & ENGINEERS**



10/19/2022



DEPARTMENTS

- HIGH SCHOOL
- MEDIA CENTER & TECH LABS

1 SECOND FLOOR PLAN  
SCALE 1" = 20'-0"

BOQUET VALLEY CSD  
ELIZABETHTOWN-LEWIS FACILITY  
BCA ARCHITECTS & ENGINEERS



PRESENTATION TO

# BOUQUET VALLEY



CENTRAL SCHOOL DISTRICT



BCA  
ARCHITECTS  
ENGINEERS

# PRESENTATION AGENDA

**Need** - Mr. Joshua Meyer, Superintendent of Schools

- Why do we need a new Campus?
- Can the existing facilities be upgraded?
- What other options have been considered?

**Process** - ? ? , Board Member

- How did we get to where we are today?
- How was the building design developed?
- What is the process going forward?

**Scope** - Mr. Michael Harris, Architect

- Site selection Process
- Campus & Building Concept Plans

**Budget & Schedule** - Mr. Eric Robert, School House Construction Management

- What will the New campus Cost?
- When will the project be voted, and when will it be occupied?
- Who will construct the new campus?
- When will it be ready to occupy?

**Financing** - Dr. Rick Timbs, RGT Inc.

- How does the State determine building aid?
- What is the impact to local taxpayers?
- How will the project be financed?

**Q & A**



# PROJECT DEVELOPMENT - NEED

- Why did we merge?
- Why a new campus?
- What advantages will a new facility provide our kids?
- What are the future projected student population levels?
- What about staffing? How is this impacted?
- Can't we renovate our existing facilities?
- What will we do with the existing buildings?
- When was the last major project?

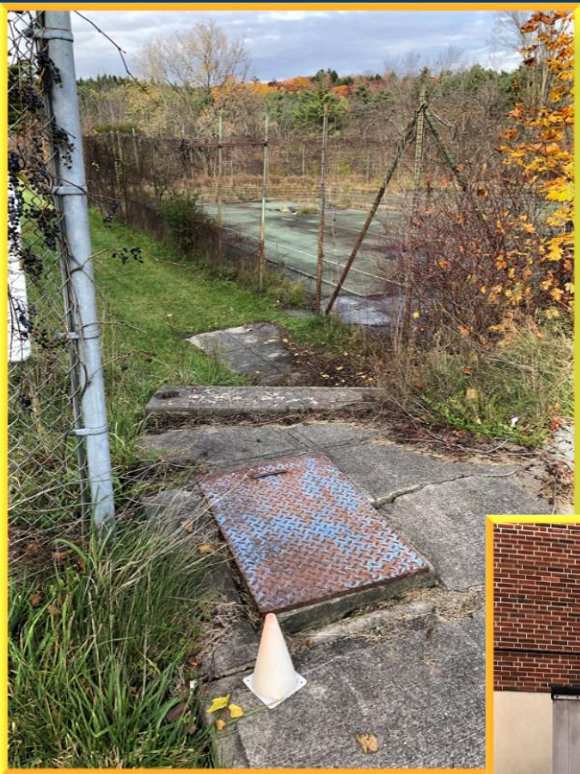




# LAKE VIEW CAMPUS - INTERIOR



# LAKE VIEW CAMPUS - EXTERIOR



# MOUNTAIN VIEW CAMPUS - INTERIOR



# MOUNTAIN VIEW CAMPUS - EXTERIOR



# PROJECT DEVELOPMENT - PROCESS

- Data Collection & Program Analysis
- Staff Interviews
- Site Selection and Design Development
- Facilities Committee & BOE Oversight
- Periodic Cost and Scheduling Updates
- Agreement with County for Thrall Dam Site
- SEQR, SHPO & APA Permitting Applications
- SED Preliminary Review to Determine Building Aid
- Finance Schedules and Taxpayer Impact



# PROJECT DEVELOPMENT - STAFF INTERVIEWS

The idea educational facility: Your key points

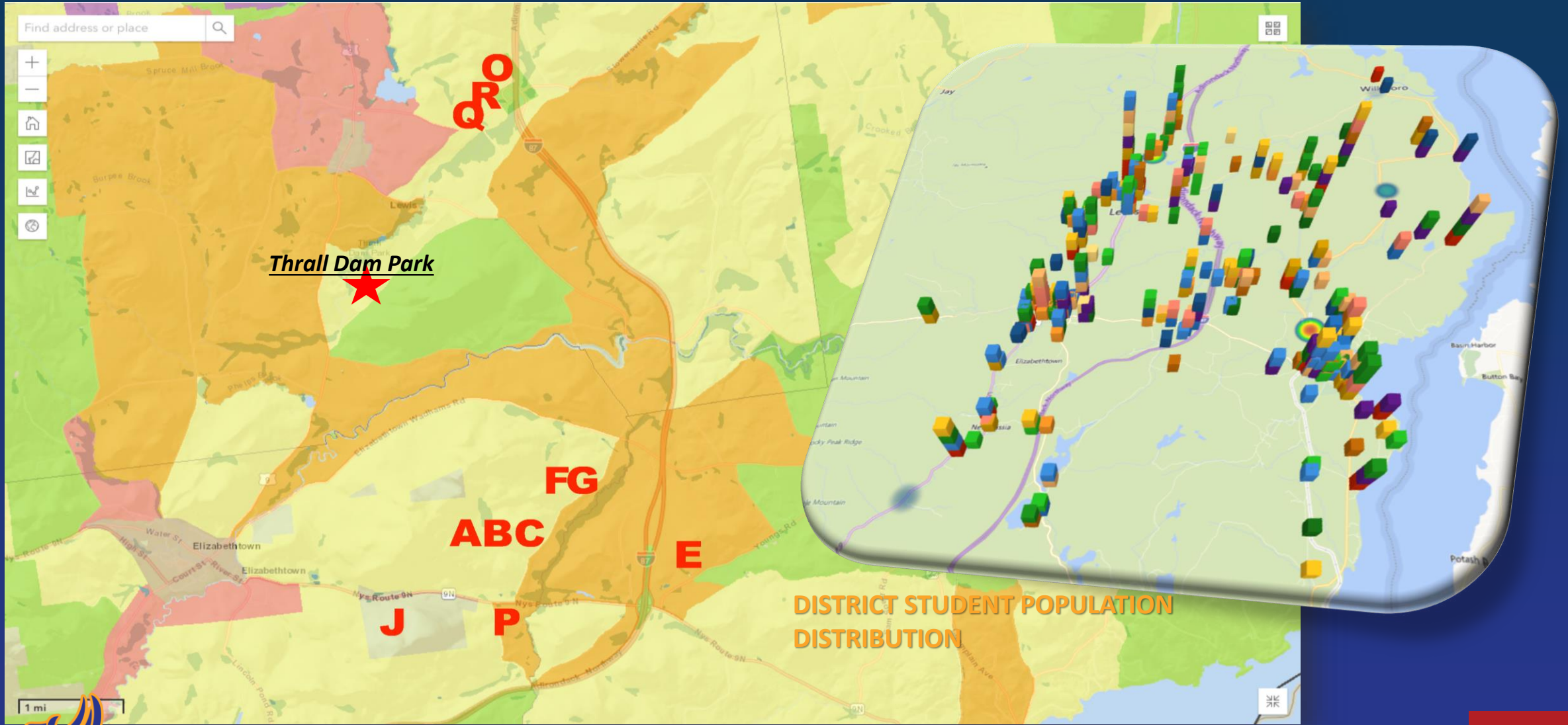
- Promotes and encourages academic advancement, safe, comfortable and efficient.
- Up to date tech, evoke school pride, have an unmistakable identity, easily navigated, stakeholders have a say in design.

The Regarding your specific area of expertise, how do you foresee the future of educational delivery?

- Connectivity, infrastructure, traditional technologies (shops) and new (robotics), comfortable areas for presentations, groups, and restorative.
- High tech and high touch, dynamic spaces, physical connections to campus and virtual connections to the world.



# DEVELOPMENT SITES CONSIDERED



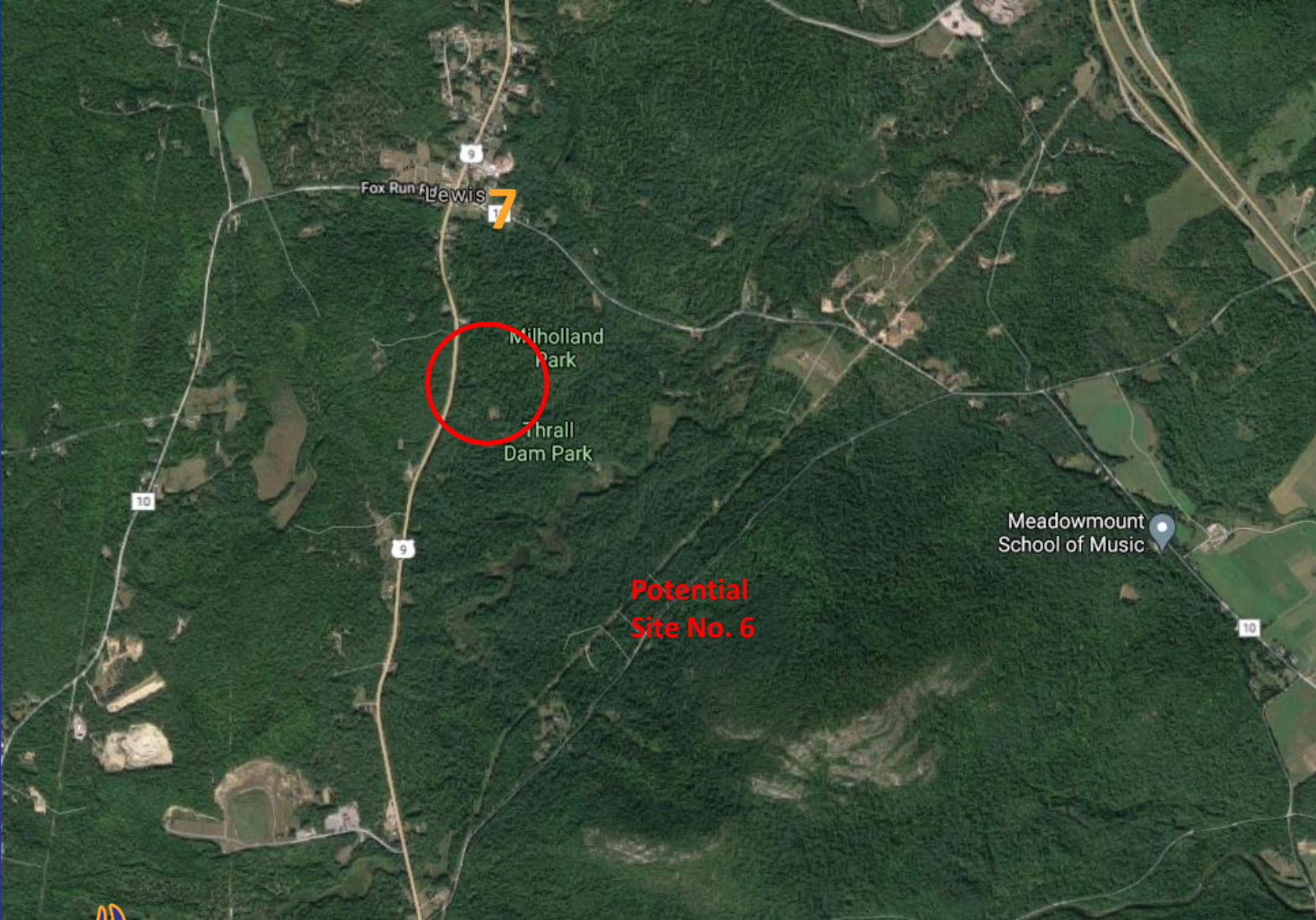
# SITE SELECTION ANALYSIS MATRIX

Boquet Valley CSD																	2020-064	
Site Selection Matrix																	08.30.20	
Parcel	Description	Central location	School environment	Acreage	Public access	Terrain	Water	Sewer	Telecom/Data utility	Electric utility	APA development zone	Wetlands	Habitat Fragmentation	Endangered species	SNPO sensitive area	Characteristic	Development costs	Comments
A	County Rte 8, Elizabethtown	yes	no	258	secondary	mountain	no	no	no	2Ph	rural use	yes	yes	no	no	mountain	high	
B	Brainards Forge Rd, Elizabethtown	yes	no	144.4	secondary	rolling	no	no	no	2Ph	rural use	yes	yes	no	no	meadow	high	Poor site access conditions
C	105 Brainards Forge Rd, Elizabethtown	yes	no	133.5	secondary	hill	no	no	no	2Ph	rural use	yes	yes	no	no	wooded	high	
E	Youngs Road, Westport	yes	no	57.5	secondary	sloping	no	no	no	2Ph	low intensity	yes		no	no	wooded	high	granite outcrop
F	Brainards Forge Rd, Elizabethtown	yes	no	50	secondary	rolling	no	no	no	2ph	rural use	yes	yes	no	no	wooded	medium	poor access conditions
G	249 Brainards Forge Rd, Elizabethtown	yes	no	202.7	secondary	rolling	no	no	no	2Ph	rural use	yes	yes	no	no	wooded	medium	poor access conditions
J	NYS Rte 9, Elizabethtown	no	no	97.6	primary	hill	no	no	yes	2Ph	rural use	no	no	no	no	wooded	high	hill side site
M	US Rte 9	no	no	22.8	primary	hil	no	no	yes	2Ph	hamlet	no	no	no	no	wooded	high	hill side site
N	US Rte 9	no	no	46.2	primary	hill	no	no	yes	2Ph	hamlet	no	no	no	no	wooded	high	hill side site
P	NYS Rte 9, Elizabethtown	no	no	53.3	primary	sloping	no	no	yes	2Ph	low intensity	yes	no	no	no	wooded	high	Bisected by electric utility
Q	770 Stoversville Road, Lewis	yes	no	14.5	primary	flat	no	no	yes	3Ph	rural use	yes	no	no	no	wooded	low	
R	Stoversville Road, Lewis	yes	no	26.31	primary	flat	no	no	yes	3Ph	rural use	yes	no	no	no	meadow	low	
O	Stoversville Road, Lewis	yes	no	25.6	secondary	flat	no	no	yes	3Ph	resource management	yes	no	no	no	meadow wooded	low	Western property line abutts 87 off ramp and is visible from 87 corridor
6	Brainards Forge Rd, Lewis	yes	no	80.6	secondary	rolling	no	no	yes	2Ph	rural use	yes	no	no	no	meadow/wooded	low	Wood lot buffers 87 from view. Black River flood zone.
7	Thrall Dam Park	no	yes	100	primary	hill	yes	no	yes	3Ph	park land	no	yes	yes	yes	wooded	medium	County would donate property and clear land.
8	Westport Facility	no	yes	14.5	primary	hill	yes	yes	yes	3Ph	school	no	no	yes	yes	cleared	low	no viable option for expanding site
9	Elizabethtown Facility	no	yes	7	primary	flat	yes	yes	yes	3Ph	school	no	no	yes	yes	cleared	low	lacks adequate area for sports fields

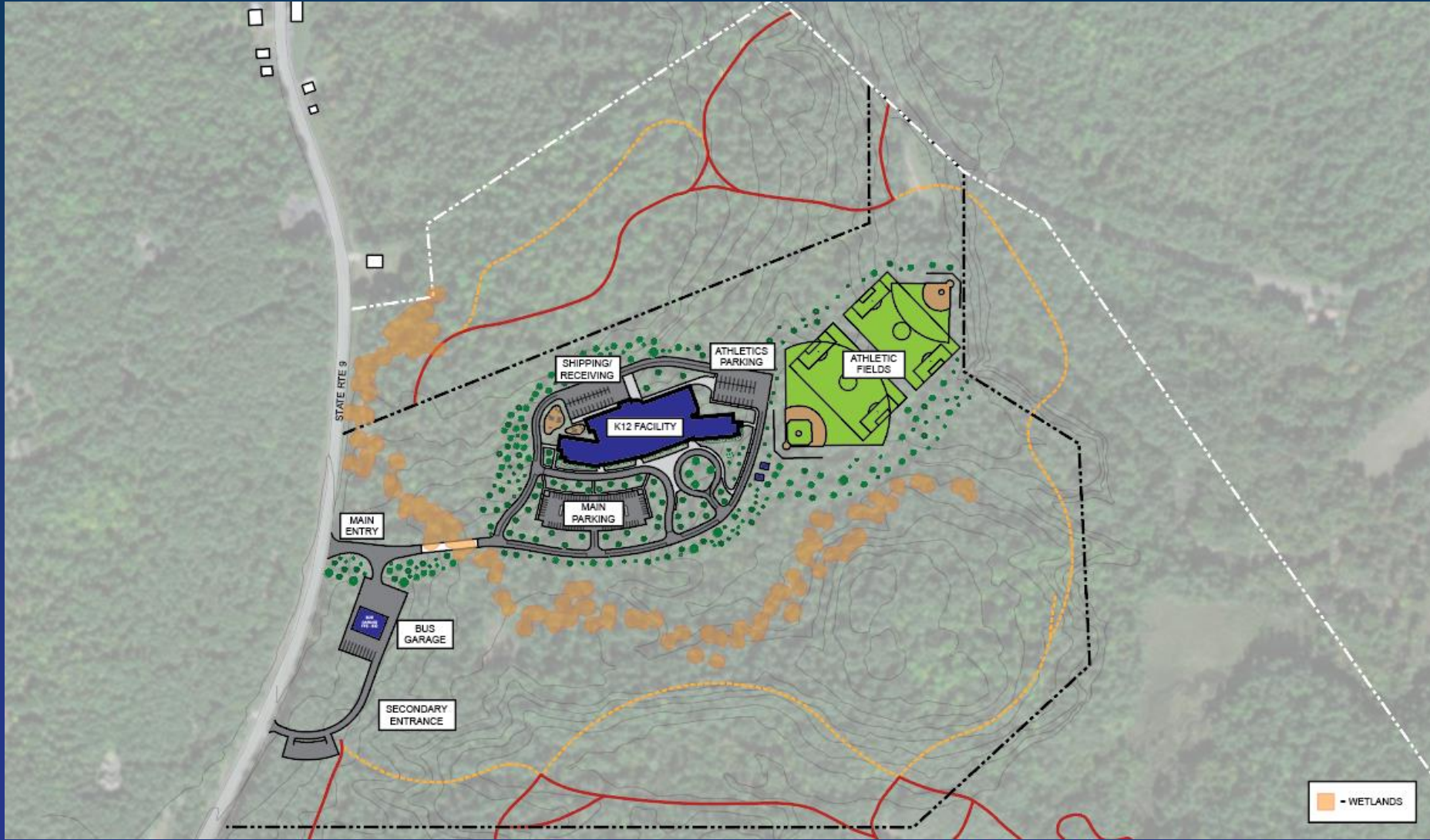




# THRALL DAM PARK



# CONCEPTUAL SITE PLAN



# FIRST FLOOR PLAN



# SECOND FLOOR PLAN



**PROGRAM LEGEND**

- ADMINISTRATION / SUPPORT
- CIRCULATION
- CLASSROOM
- EVENT/PUBLIC

**SECOND FLOOR PLAN**  
SCALE: 1" = 20'-0"



# MAIN FACADE



# REAR FACADE











# CAMPUS FLYOVER RENDERING



Boquet Valley CSD

08.21.23

*Project Budget*

Construction Costs (K-12 Facility and Site only)*	
K-12 Facility	\$ 35,071,894
K-12 Site Development	\$ 5,000,000
Transportation Facility (TF)	\$ 1,500,000
TF Site Development	\$ 1,600,000
Design Contingency @ 5%	\$ 2,158,595
Inflation Escalator @ 15%	\$ 5,500,784
Construction Contingency @ 7.5%	\$ 3,812,345
<b>CONSTRUCTION COSTS</b>	<b>\$ 54,643,618</b>
Architecture and Engineering Services	\$ 4,956,357
Construction Management Services	
Specialty Consultants	\$ 265,000
Archeological Consultant	
Geotechnical Consultant	
Environmental Consultant (permits)	
Security & Technology Consultant	
Food Service Consultant	
Theatrical and Acoustic Consultant	
Fire Protection Consultant	
Legal Counsel	\$ 100,000
Fiscal Advisor and Bonding	\$ 240,000
Administrative Expenses	\$ 500,000
Insurance Expense	\$ 50,000
Construction Materials Testing	\$ 150,000
Stormwater Prevention Plan	\$ 50,000
HVAC Commissioning	\$ 60,000
Bid Document Printing	\$ 50,000
Furnishings, Fittings and Equipment	\$ 2,300,000
Incidental Reserve	\$ 350,050
<b>INCIDENTALS COSTS</b>	<b>\$ 9,071,407</b>
<b>TOTAL PROJECT COSTS</b>	<b>\$ 63,715,025</b>

Construction Costs.....	\$54,643,618
Furnishings & Equipment.....	\$2,300,00
Soft Costs.....	\$6,771,407
Subtotal.....	\$63,715,025
Capitalized Interest.....	\$ 2,160,000
Total Borrowing.....	\$65,875,025



## OTHER OPTIONS CONSIDERED

### Boquet Valley CSD

#### Conceptual Facilities Cost Comparisons

Equivalent Facilities	Thrall Dam Site	Mountain View Campus	Lake View Campus
Total Construction Costs	\$ 54,643,618	\$ 46,014,000	\$ 54,758,187
Incidental Costs	\$ 9,071,357	\$ 7,400,000	\$ 9,530,210
<b>Total Project</b>	<b>\$ 63,714,975</b>	<b>\$ 53,414,000</b>	<b>\$ 64,288,397</b>

Upgraded Facilities	Mountain View Campus	Lake View Campus
Total Construction Costs	\$ 32,600,000	\$ 22,228,278
Incidental Costs	\$ 6,200,000	\$ 4,445,656
<b>Total Project</b>	<b>\$ 38,800,000</b>	<b>\$ 26,673,934</b>
	<b>Total Investment</b>	<b>\$ 65,473,934</b>



# OVERALL PROJECT TIMELINE

Pre-referendum Planning

Summer 2020 – Fall 2023

Schematic Design

Winter - 2024

Design Development

Spring 2024

Final Design

Summer 2024 – Fall 2025

SED Review

Fall 2025

1st Phase Construction Mobilization - Site and Transportation Facility

Spring 2025

2nd Phase Construction Mobilization - K-12 facility

Spring 2026

Commissioning Period and Move in

Fall 2028

New Campus Complete and Occupied

December 2028



## Boquet Valley Tax Data Set

FY	Tax on True	\$200,000 Property	Cost Change	Cumulative Savings
<b>2018-19 Pre-Merger</b>	<b>\$14.25</b>	<b>\$2,850.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
2019-20	\$13.50	\$2,699.52	( <b>\$150.48</b> )	( <b>\$150.48</b> )
2020-21	\$14.00	\$2,799.07	\$99.55	( <b>\$50.93</b> )
2021-22	\$14.00	\$2,799.88	\$0.81	( <b>\$50.12</b> )
2022-23	\$12.76	\$2,552.43	( <b>\$247.44</b> )	( <b>\$297.57</b> )
2023-24	\$11.26	\$2,252.39	( <b>\$300.04</b> )	( <b>\$597.61</b> )
<b>Cap Project</b>	<b>\$13.99</b>	<b>\$2,798.00</b>	<b>\$545.61</b>	( <b>\$52.00</b> )



# BOND REPAYMENT SCHEDULE

## Rick's Major Points

➤ XXXXXXXXXXXXXXXXXXXX



## BOQUET VALLEY CENTRAL SCHOOL DISTRICT

PROPOSED NET LOCAL SHARE OF DEBT SERVICE  
PROPOSED \$65,875,025 MATURITY SCHEDULE

FISCAL YEAR ENDING	CAPITAL RESERVE	PRINCIPAL BALANCE OUTSTANDING	ESTIMATED PRINCIPAL PAYMENT	ESTIMATED INTEREST PAYMENT	TOTAL DEBT SERVICE	ESTIMATED STATE BUILDING AID	GROSS LOCAL SHARE	LESS DEBT SERVICE OFFSETS	NET LOCAL SHARE
6/30		\$ 60,875,025							
2026	\$ 5,000,000	\$ 60,875,025	\$ -	\$ 400,000	\$ 400,000	\$ -	\$ 400,000	\$ -	\$ 400,000
2027	-	60,740,025	135,000	2,535,001	2,670,001	226,732	2,443,269	485,000	1,958,269
2028	-	59,915,000	825,025	3,037,001	3,862,026	226,732	3,635,294	1,675,000	1,960,294
2029	-	58,875,000	1,040,000	2,995,750	4,035,750	2,074,613	1,961,137	-	1,961,137
2030	-	57,785,000	1,090,000	2,943,750	4,033,750	2,074,613	1,959,137	-	1,959,137
2031	-	56,640,000	1,145,000	2,889,250	4,034,250	2,074,613	1,959,637	-	1,959,637
2032	-	55,440,000	1,200,000	2,832,000	4,032,000	2,074,613	1,957,387	-	1,957,387
2033	-	54,180,000	1,260,000	2,772,000	4,032,000	2,074,613	1,957,387	-	1,957,387
2034	-	52,855,000	1,325,000	2,709,000	4,034,000	2,074,613	1,959,387	-	1,959,387
2035	-	51,465,000	1,390,000	2,642,750	4,032,750	2,074,613	1,958,137	-	1,958,137
2036	-	50,005,000	1,460,000	2,573,250	4,033,250	2,074,613	1,958,637	-	1,958,637
2037	-	48,475,000	1,530,000	2,500,250	4,030,250	2,074,613	1,955,637	-	1,955,637
2038	-	46,865,000	1,610,000	2,423,750	4,033,750	2,074,613	1,959,137	-	1,959,137
2039	-	45,175,000	1,690,000	2,343,250	4,033,250	2,074,613	1,958,637	-	1,958,637
2040	-	43,400,000	1,775,000	2,258,750	4,033,750	2,074,613	1,959,137	-	1,959,137
2041	-	41,535,000	1,865,000	2,170,000	4,035,000	2,074,613	1,960,387	-	1,960,387
2042	-	39,580,000	1,955,000	2,076,750	4,031,750	2,074,613	1,957,137	-	1,957,137
2043	-	37,525,000	2,055,000	1,979,000	4,034,000	2,074,613	1,959,387	-	1,959,387
2044	-	35,370,000	2,155,000	1,876,250	4,031,250	2,074,613	1,956,637	-	1,956,637
2045	-	33,105,000	2,265,000	1,768,500	4,033,500	2,074,613	1,958,887	-	1,958,887
2046	-	30,730,000	2,375,000	1,655,250	4,030,250	2,074,613	1,955,637	-	1,955,637
2047	-	28,235,000	2,495,000	1,536,500	4,031,500	2,074,613	1,956,887	-	1,956,887
2048	-	25,615,000	2,620,000	1,411,750	4,031,750	2,074,613	1,957,137	-	1,957,137
2049	-	22,865,000	2,750,000	1,280,750	4,030,750	2,074,613	1,956,137	-	1,956,137
2050	-	19,975,000	2,890,000	1,143,250	4,033,250	2,074,613	1,958,637	-	1,958,637
2051	-	16,940,000	3,035,000	998,750	4,033,750	2,074,613	1,959,137	-	1,959,137
2052	-	13,755,000	3,185,000	847,000	4,032,000	2,074,613	1,957,387	-	1,957,387
2053	-	10,410,000	3,345,000	687,750	4,032,750	2,074,613	1,958,137	-	1,958,137
2054	-	6,900,000	3,510,000	520,500	4,030,500	2,074,613	1,955,887	-	1,955,887
2055	-	3,210,000	3,690,000	345,000	4,035,000	2,074,613	1,960,387	-	1,960,387
2056	-	-	3,210,000	160,500	3,370,500	2,074,613	1,295,887	-	1,295,887
2057	-	-	-	-	-	1,847,881	(1,847,881)	-	(1,847,881)
Totals	\$ 5,000,000		\$ 60,875,025	\$ 58,313,252	\$ 119,188,277	\$ 62,238,403	\$ 56,949,887	\$ 2,160,000	\$ 54,789,887

Average:									\$ 1,958,268
	Phase 1	Phase 2						Levy Impact	24%
- Vote:	November 2023							- 2022-23 Est Aid Ratio:	90.1%
- SED Approval:	May 2025	May 2026						- Bond Percentage:	60.4%
- First Borrowing:	June 2025	June 2026						- Capitalized Interest:	\$2,160,000
- Final Cost Report:	December 2026	December 2028						- Capital Reserve or Cash Support:	\$5,000,000

Prepared by Amanda Corney - MSRB Registered Municipal Advisor  
Reviewed by Jessica Bianchi - MSRB Registered Municipal Advisor Principal



## HISTORICAL TAX LEVY

<b>Boquet Valley Tax Data Set</b>				
<b>FY</b>	<b>Tax on True</b>	<b>\$200,000 Property</b>	<b>Cost Change</b>	<b>Cumulative Savings</b>
<b>2018-19 Pre-Merger</b>	<b>\$14.31</b>	<b>\$2,862.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>2019-20</b>	<b>\$13.50</b>	<b>\$2,699.52</b>	<b>(\$162.48)</b>	<b>(\$162.48)</b>
<b>2020-21</b>	<b>\$14.00</b>	<b>\$2,799.07</b>	<b>\$99.55</b>	<b>(\$62.93)</b>
<b>2021-22</b>	<b>\$14.00</b>	<b>\$2,799.88</b>	<b>\$0.81</b>	<b>(\$62.12)</b>
<b>2022-23</b>	<b>\$12.76</b>	<b>\$2,552.43</b>	<b>(\$247.44)</b>	<b>(\$309.57)</b>
<b>2023-24</b>	<b>\$11.26</b>	<b>\$2,252.39</b>	<b>(\$300.04)</b>	<b>(\$609.61)</b>
<b>Cap Project</b>	<b>\$13.99</b>	<b>\$2,798.00</b>	<b>\$545.61</b>	<b>(\$64.00)</b>





## ESTIMATED ANNUAL OPERATIONAL SAVINGS

- Staff reductions through attrition - \$315,000
- Annual fuel cost savings - ??
- Annual electric cost savings - ??
- Insurance premium reduction - ??
- Other savings ???



## WHAT'S NEXT

- September 14 BOE meeting, adapt Positive Findings Statement Certifying SEQR Compliance.
- October 12<sup>th</sup> BOE meeting, accept the Draft Environmental .
- November 9<sup>th</sup> BOE meeting, accept the Final EIS (FEIS) and adopt a Notice of Completion of the FEIS.
- December 14<sup>th</sup> board meeting, adopt a positive Findings Statement certifying that the all SEQR requirements have been met.
- Establish the Vote Date December 14, 2023.
- Conduct Community Forums November / December.
- Conduct Final Project Public Presentation February 1, 2024.
- Vote – February 14, 2024.





**THANK YOU**



# NYSED – MAXIMUM COST ALLOWANCE CALCULATIONS

## Rick's Major Points

➤ XXXXXXXXXXXXXXXXXXXX

*Draft Only - The final Capacity Calculation may be adjusted based on the submission of the Instructional Space Review by the SED Special Education Office which will be required upon final submission. Calculations may also be reduced based on the submission of the FP-F form, which would reduce "Other - as needed" space assigned to the elementary space. The five year MCA should also be considered.*

### BAU and MCA CALCULATION

School District/BOCES: Boquet Valley  
 Project Control Number: 15-18-01-04-0-014-001  
 Building: New K-12 School  
 Date: 9/27/2022  
 Project Manager: SLC  
 Grade Levels: P-12

Site size: 100 Usable acres  
 Variance Required? N Please submit Site Approval Application  
 Project Type: New Bldg New Bldg or Addition/Alteration  
 Acreage requirements: [http://www.p12.nysed.gov/facplan/articles/B05\\_school\\_sites.html](http://www.p12.nysed.gov/facplan/articles/B05_school_sites.html)

Future BAUs	BAU Summary	Existing	New	Former BAUs Westport	Former BAUs Elizabethtown	Projected Enrollment
410	Grades 7-12	0	526	329	316	162
432	Grades K-6	0	623	232	424	242
125	Grades Spec Educ	0	125	12	38	
<b>1 Time Only BAUs incl in New &gt;&gt;</b>						<b>404</b>

Calculation of Building Aid Using Cost Index for Essex  
 Regional Cost Factor 2020-21 1.0000  
 Monitor <http://www.p12.nysed.gov/facplan/Projects/COSTIND.HTM> for swings in indices.

Reconstruction/Alterations	Updated	June 2022	Month/Yr	Contract Index	
Grades 7-12 Existing Capacity X	0	23,419			\$0
Grades K-6 Existing Capacity X	0	15,612			\$0
Spec Educ Existing Special Education X	0	46,837			\$0
Subtotal Contract Allowance for Alterations \$0					
Grades 7-12 Existing Capacity X	0	5,855		Incidental Index	\$0
Grades K-6 Existing Capacity X	0	3,122			\$0
Spec Educ Existing Special Education X	0	11,709			\$0
Subtotal Incidental Allowance for Alterations \$0					
Total Cost Allowance for Alterations \$0					

Changes to the indices on the contract date will have an impact on Construction and Incidental Allowances.

New Construction/Additions	Updated	June 2022	Month/Yr	Contract Index	
Grades 7-12 New Capacity X	526	23,419			\$12,318,394
Grades K-6 New Capacity X	623	15,612			\$9,726,276
Spec Educ New Special Education X	125	46,837			\$5,854,625
Subtotal Contract Allowance for New Space \$27,899,295					
Grades 7-12 New Capacity X	526	5,855		Incidental Index	\$3,079,730
Grades K-6 New Capacity X	623	3,122			\$1,945,006
Spec Educ New Special Education X	125	11,709		Incidental Index	\$1,463,625
Subtotal Incidental Allowance for New Space \$6,488,361					
Total Cost Allowance for New Space \$34,387,656					

Changes to the indices on the contract date will have an impact on Construction and Incidental Allowances.

	New Estimate	Within MCA Estimate	Over MCA	Existing Estimate	Existing Allowance	Within MCA (Over MCA)
Construction	\$41,000,000	\$27,899,295	\$13,100,705	\$0	\$0	\$0
Incidental	\$13,820,000	\$6,488,361	(\$7,331,639)	\$0	\$0	\$0
Total	\$54,820,000	\$34,387,656		\$0	\$0	

Maximum Cost Allowance  
 Construction \$0 Incidental \$0

Less: Projects approved previous 5 Years based on the Commissioner's Approval Date (not including Smart Bond dollars)

FP-F	FCR	Projects #	Review #	CAD (2)	Construction	Incidental
		15-18-01-04-0-014-001			\$0	\$0

Previously deducted by State Aid

Allowance before Smart Bond revenue add-in  
 Construction \$0 Incidental \$0



# TAX ASSESSMENT IMPACT

## Rick's Major Points

➤ XXXXXXXXXXXXXXXXXXXX

BOQUET VALLEY CENTRAL SCHOOL DISTRICT <b>Proposed Capital Project (PCP)</b> DIFFERENCE ON ASSESSMENT FROM 2023-2024 TO PCP (BASED ON 2023-2024 TAX ROLLS)						
TOWNSHIP	TAX RATE PER \$1,000		DIFFERENCE ON \$100,000 ASSESSMENT	DIFFERENCE ON 150,000 ASSESSMENT	DIFFERENCE ON \$200,000 ASSESSMENT	% INCR FROM 2023-24 TAX RATE
<b>CHESTERFIELD</b>						
26-27 PCP Rate Per \$1,000	\$15.192246	Total Tax Bill-New Rate	\$ 1,519.22	\$ 2,278.84	\$ 3,038.45	
23-24 Rate Per \$1,000	\$12.229315	Total Tax Bill-Old Rate	\$ 1,222.93	\$ 1,834.40	\$ 2,445.86	
	\$2.962931	Difference	\$ 296.29	\$ 444.44	\$ 592.59	24.2%
<b>ELIZABETHTOWN</b>						
26-27 PCP Rate Per \$1,000	\$16.081076	Total Tax Bill-New Rate	\$ 1,608.11	\$ 2,412.16	\$ 3,216.22	
23-24 Rate Per \$1,000	\$12.944798	Total Tax Bill-Old Rate	\$ 1,294.48	\$ 1,941.72	\$ 2,588.96	
	\$3.136278	Difference	\$ 313.63	\$ 470.44	\$ 627.26	24.2%
<b>ESSEX</b>						
26-27 PCP Rate Per \$1,000	\$13.990536	Total Tax Bill-New Rate	\$ 1,399.05	\$ 2,098.58	\$ 2,798.11	
23-24 Rate Per \$1,000	\$11.261974	Total Tax Bill-Old Rate	\$ 1,126.20	\$ 1,689.30	\$ 2,252.39	
	\$2.728562	Difference	\$ 272.86	\$ 409.28	\$ 545.71	24.2%
<b>LEWIS</b>						
26-27 PCP Rate Per \$1,000	\$13.990536	Total Tax Bill-New Rate	\$ 1,399.05	\$ 2,098.58	\$ 2,798.11	
23-24 Rate Per \$1,000	\$11.261974	Total Tax Bill-Old Rate	\$ 1,126.20	\$ 1,689.30	\$ 2,252.39	
	\$2.728562	Difference	\$ 272.86	\$ 409.28	\$ 545.71	24.2%
<b>MORIAH</b>						
26-27 PCP Rate Per \$1,000	\$18.654047	Total Tax Bill-New Rate	\$ 1,865.40	\$ 2,798.11	\$ 3,730.81	
23-24 Rate Per \$1,000	\$15.015965	Total Tax Bill-Old Rate	\$ 1,501.60	\$ 2,252.39	\$ 3,003.19	
	\$3.638083	Difference	\$ 363.81	\$ 545.71	\$ 727.62	24.2%
<b>WESTPORT</b>						
26-27 PCP Rate Per \$1,000	\$13.990536	Total Tax Bill-New Rate	\$ 1,399.05	\$ 2,098.58	\$ 2,798.11	
23-24 Rate Per \$1,000	\$11.261974	Total Tax Bill-Old Rate	\$ 1,126.20	\$ 1,689.30	\$ 2,252.39	
	\$2.728562	Difference	\$ 272.86	\$ 409.28	\$ 545.71	24.2%
		<b>DIFFERENCE ON \$100,000 FULL VALUE</b>	<b>\$ 272.86</b>	<b>\$ 409.28</b>	<b>\$ 545.71</b>	



## MOUNTAINVIEW VIEW CAMPUS EXPANSION CONCEPTUAL PROJECT BUDGET

11/28/2022

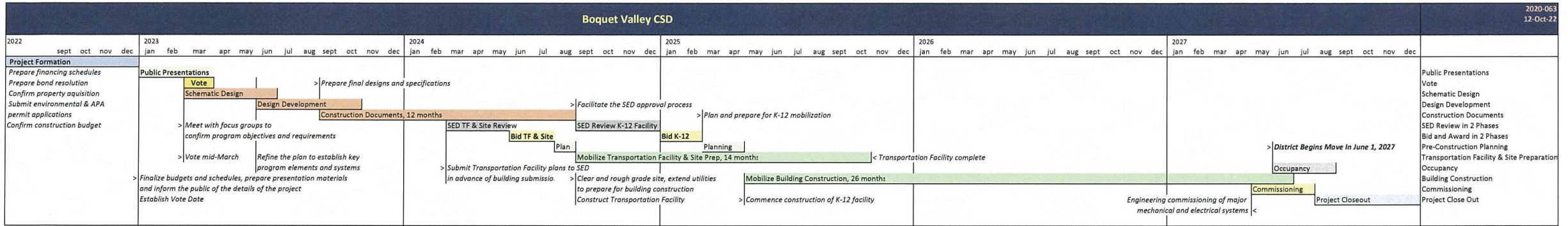
Scope Description	Quantity	Units	Unit Cost	Total
<b>BUILDING WORK (based on 110000 sf)</b>				
<b>Infrastructure</b> - Replace Roofs on Original Building- <i>Based on feedback from District</i>	17000	sf	\$35.00	\$595,000.00
<b>Specific Renovation Needs - Based on Feedback From District</b>				
Rehab Kitchens and Servery Spaces - General	3000	sf	\$150.00	\$450,000.00
Rehab Kitchens and Servery Spaces - Food Service Equipment	1	Pkg	\$300,000.00	\$300,000.00
Rehab Kitchens and Servery Spaces - Plumb. / Electrical	3000	sf	\$38.00	\$114,000.00
Rehab Kitchens and Servery Spaces - Mech. Upgrades	3000	sf	\$60.00	\$180,000.00
Auditorium Renovations - General	6100	sf	\$75.00	\$458,000.00
Auditorium Renovations - Mechanical - Heat/Ventillation	6100	sf	\$60.00	\$366,000.00
Auditorium Renovations - Stage rigging / curtains	1	pkg	\$175,000.00	\$175,000.00
Auditorium Renovations - Auditorium sound and lighting	1	ls	\$500,000.00	\$500,000.00
Auditorium Renovations - seating	600	ea	\$400.00	\$240,000.00
Auditorium Renovations - Electrical suport	6100	sf	\$30.00	\$183,000.00
Gymnasium Renovations - All Trades	8200	sf	\$50.00	\$410,000.00
Allowance for minor Locker Room Upgrades	1	allow	\$100,000.00	\$100,000.00
<b>General Building Renovations = 93,000 sf Remaining Areas</b>				
General Rehab of Instructional Spaces (70% of total area)	65000	sf	\$165.00	\$10,725,000.00
General Rehab of Common Space Areas (Corridors, etc.) (20% of total area)	14000	sf	\$75.00	\$1,050,000.00
Toilet Room Renovations - (5% of total area) - renovate 50% of toilet areas	3000	sf	\$400.00	\$1,200,000.00
Office Areas - Upgrade finishes, upgrade HVAC and electrical	5500	sf	\$185.00	\$1,018,000.00
<b>ADDITIONS</b>				
Construct new additions	29000	sf	\$375.00	\$10,875,000.00
<b>TRANSPORTATION</b>				
Transportation Building (SF cost Based on recent estimates)	5000	sf	\$500.00	\$2,500,000.00
Transportation Site Development - roads, infrastructure, etc	5000	sf	\$175.00	\$875,000.00
<b>ON-SITE DEVELOPMENT &amp; RECONSTRUCTION</b>	4	Acres	\$200,000.00	\$800,000.00
<b>OFF-SITE DEVELOPMENT &amp; NEW CONSTRUCTION - FIELDS, ETC.</b>	6	Acres	\$750,000.00	\$4,500,000.00
<b>SUBTOTAL</b>				<b>\$37,614,000.00</b>
Inflation / Escalation - 11%			11%	\$4,200,000.00
Construction Contingency - 10%			10%	\$4,200,000.00
<b>TOTAL CONSTRUCTION</b>				<b>\$46,014,000.00</b>
Incidental Costs			16%	\$7,400,000.00
<b>OPINION OF PROBABLE PROJECT COST</b>				<b>\$53,414,000.00</b>



Lake View Campus Expansion			2020-063
Conceptual Project Budget 108,898sf facility			1.09.23
1933 Facility Abatement/Demolition	-41257 sf	50	2062850
Secondary & Support Addition	60365 sf	325	19618625
Elementary Addition	32533 sf	325	10573225
Remaining Area Reconstruction	16000 sf	175	2800000
Site Reconstruction/Development	8.8 acres	250000	2200000
Transportation Facility & Site Work	5000 sf	700	3500000
Off-Site Fields Development	6 acres	750000	4500000
SubTotal			45254700
Inflation Escalator			4525470
Construction Contingency			4978017
<b>TOTAL CONSTRUCTION COSTS</b>			<b>54758187</b>
Pre-Referendum Services			150000
Architectural/Engineering Service			3559282
Reimbursable Project Expenses			355928
Construction Management Services			1950000
Property & Topographical Survey			15000
Archeological Consultant			10000
Geotechnical Consultant			15000
Environmental Consultant			30000
Security & Technology Consultant			15000
Food Service Consultant			40000
Theatrical and Acoustic Consultant			50000
Fire Protection Consultant			25000
Legal Counsel			50000
Fiscal Advisor and Bonding			200000
Administrative Expenses			500000
Insurance During Construction			25000
Construction Materials Testing			75000
SWPP			15000
HVAC Commissioning			50000
Bid Document Printing			25000
Furnishings & Equipment			2000000
Incidental Reserve			375000
<b>TOTAL INCIDENTALS</b>			<b>9530210</b>
<b>TOTAL PROJECT</b>			<b>64288397</b>



# CONSTRUCTION TIMELINE



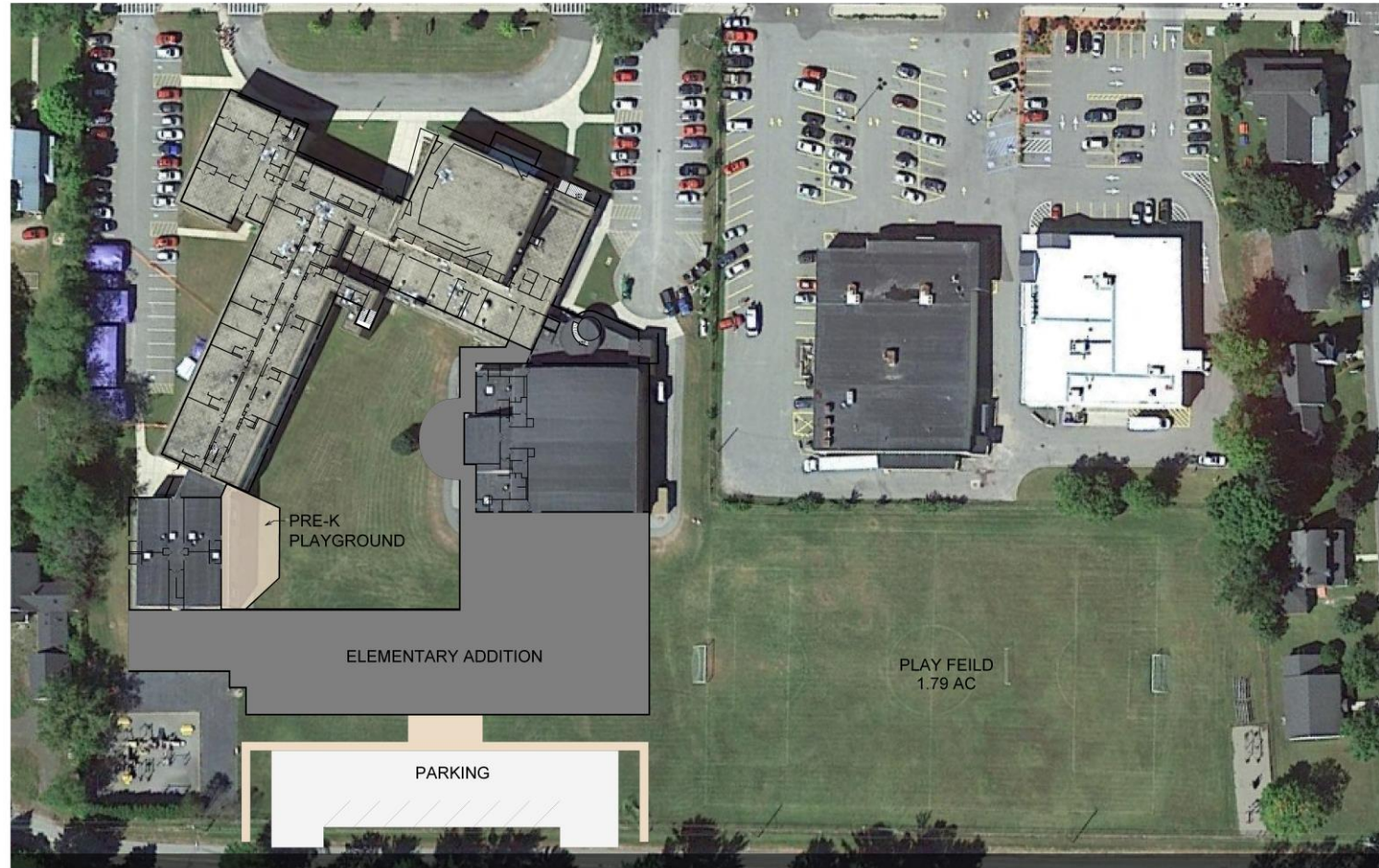


# PROJECT SCHEDULE

<b>Visioning, Site Selection, Conceptual Designs</b>	<b>July 2020 – June 2021</b>
SED Preliminary Submission	March 2021
Stakeholder Interviews	April 2021
Explore Project Options	November 2021– June, 2022
<b>SED Preliminary Approval</b>	<b>October 2022</b>
Complete Permitting Applications	January 2023
Determine Scope & Cost of Project	January – April 2023
DEC & APA Regulatory Approvals	April 2023
SEQR Resolutions Adapted	May 2023
Financial Schedules Finalized	July 2023
Bond Resolution Preparation	August 2023
Establish Voter Referendum Date	September 2023
Voter Information Presentations	September- November 2023
<b>Voter Referendum</b>	<b>? 2024</b>
Design Development Phase	February – April 2024
Final Design Phase	May 2024 – July 2025
SED Submission	October 2025
SED Approval	December 2025
<b>Bid Opening K-12 Facility</b>	<b>January 2026</b>
Contract Award	February 2026
<b>Site Mobilization</b>	<b>April 2026</b>
Systems Commissioning	May - July 2028
<b>Occupy Building</b>	<b>June – August 2028</b>
Project Closeout	January 2029



10/19/2022



**EXISTING FACILITY**

BASEMENT LEVEL: 19,477 SF  
FIRST FLOOR: 52,565 SF  
SECOND FLOOR: 23,800 SF  
TOTAL: 95,842 SF

SITE ACREAGE: 7 AC  
USABLE PLAY FEILD: 3.92 AC  
TOTAL PARKING: 75 SPOTS

**ADDITION**

BASEMENT LEVEL: 0 SF  
FIRST FLOOR: 31,273 SF  
SECOND FLOOR: 980 SF  
TOTAL: 32,253 SF

BOQUET VALLEY CSD  
ELIZABETHTOWN-LEWIS FACILITY  
**BCA ARCHITECTS & ENGINEERS**



10/24/2022



- DEPARTMENTS**
- DISTRICT OFFICE
  - ELEMENTARY SCHOOL
  - GENERAL OFFICE
  - MIDDLE SCHOOL
  - MUSIC & ARTS
  - SECONDARY GYM
  - TECH SHOP

1 FIRST FLOOR PLAN  
SCALE 1" = 20' 0"

BOQUET VALLEY CSD  
ELIZABETHTOWN-LEWIS FACILITY  
**BCA ARCHITECTS & ENGINEERS**



10/19/2022



DEPARTMENTS

- HIGH SCHOOL
- MEDIA CENTER & TECH LABS

1 SECOND FLOOR PLAN  
SCALE 1" = 20'-0"

BOQUET VALLEY CSD  
ELIZABETHTOWN-LEWIS FACILITY  
BCA ARCHITECTS & ENGINEERS

